COUNTY OF ALAMEDA COUNTYWIDE OVERSIGHT BOARD

RESOLUTION NUMBER NO. OB-2023-07

A RESOLUTION OF THE COUNTY OF ALAMEDA COUNTYWIDE OVERSIGHT BOARD

APPROVING THE ANNUAL RECOGNIZED OBLIGATION PAYMENT SCHEDULE AND ADMINISTRATIVE BUDGET FOR THE OAKLAND REDEVELOPMENT SUCCESSOR AGENCY FOR

THE PERIOD JULY 1, 2023 - JUNE 30, 2024, PURSUANT TO SECTION 34177 OF THE CALIFORNIA HEALTH AND SAFETY CODE

WHEREAS, the Redevelopment Dissolution Law (AB 1X 26, enacted June 28, 2011, as amended by AB 1484, enacted June 27, 2012 and SB 107, enacted September 22, 2015) and Section 34177 of the Health and Safety Code required the successor agencies, among other things, to expeditiously wind down affairs of each former redevelopment agency ("RDA"), while continuing to meet the former RDA's enforceable obligations, overseeing completion of redevelopment projects, and disposing of the assets and properties of the former RDA, all as directed by the successor agencies' oversight boards pursuant to Health and Safety Code Section 34179; and

WHEREAS, Health and Safety Code Section 34179 (j) provided for the creation of a single Countywide Oversight Board ("Oversight Board") commencing on and after July 1, 2018; and

WHEREAS, Section 34177(o) of the Health and Safety Code requires the Oakland Redevelopment Successor Agency ("Successor Agency"), following approval by the Oversight Board, to submit to the State Department of Finance ("DOF"), and to the Alameda County Auditor-Controller ("County Auditor") for review, the Recognized Obligation Payment Schedules ("ROPS") in the manner provided by DOF no later than February 1; and

WHEREAS, Section 34177 (l) (1) of the Health and Safety Code requires the Successor Agency to prepare a ROPS listing the former RDA's recognized enforceable obligations, payment sources, and related information for each one-year fiscal period; and

WHEREAS, commencing July 1, 2016, and for each fiscal year thereafter, the Successor Agency is entitled to an annual administrative cost allowance pursuant to Health and Safety Code Section 34171(b); and

WHEREAS, Section 34177 (j) of the Health and Safety Code requires the Successor Agency to prepare a proposed administrative budget ("Administrative Budget") and submit it to the Oversight Board for approval; and

WHEREAS, the Successor Agency has prepared a draft of the ROPS and Administrative Budget for the period July 1, 2023, through June 30, 2024 for the ROPS 23-24 and Administrative Budget 23-24, respectively, and submitted to the Oversight Board for approval; and

WHEREAS, the Oversight Board held a public meeting on January 19, 2023, and considered the ROPS 23-24 and Administrative Budget 23-24 following the notice required by law.

NOW, THEREFORE, RESOLVED that the Oversight Board hereby approves the "Recognized Obligation Payment Schedule for the period July 1, 2023 through June 30, 2024" attached to this resolution as Exhibit A.

FURTHER RESOLVED that the Oversight Board hereby approves "Administrative Budget for the period July 1, 2023 through June 30, 2024" attached to this resolution as Exhibit B. The Successor Agency is authorized to re-allocate expenditures between line item categories shown in the Administrative Budget and/or to retain outside services as needed to carry out the Successor Agency's administrative responsibilities, provided that the total amount of the Administrative Budget is not exceeded.

PASSED AND ADOPTED at a regular meeting of the Oversight Board for the Oakland Redevelopment Successor Agency this 19th day of January 2023 by the following vote:

Board	Carson	Putta-Vernaci	Sethy	Heldman	Dela Rosa	O'Connell	Katz Mulvey
Members	County	City	Ind. Special	County	Chancellor	County	Recognized
	Board of	Selection	District	Office of	of the CA	Board of	Employee
	Supervisors	Committee	Committee	Education	Comm.	Supervisors	Organization
		Alternate			College	(Public)	
AYES:		111111111111111111111111111111111111111	V			V	/
NOES:							
ABSENT:		/			V		
ABSTAIN:							
EXCUSED:							

— Docusigned by: Christia Eatz Mulve

Chairperson,

ATTEST:

Secretary of the Countywide Oversight Board

of the County of Alameda

EXHIBIT A RECOGNIZED OBLIGATION PAYMENT SCHEDULE 2023-24

Recognized Obligation Payment Schedule (ROPS 23-24) - Summary

Filed for the July 1, 2023 through June 30, 2024 Period

Successor Agency:	Oakland	
County:	Alameda	_
Current Period Requeste	d Funding for Enforceable Obligations (ROPS Detail)	23-24A Total (July - December)

Currer	nt Period Requested Funding for Enforceable Obligations (ROPS Detail)	_	3-24A Total y - December)	 3-24B Total nuary - June)	ROP	² S 23-24 Total
Α	Enforceable Obligations Funded as Follows (B+C+D):	\$	18,576,233	\$	\$	18,576,233
В	Bond Proceeds		6,092,024	-		6,092,024
С	Reserve Balance		10,674,209	3		10,674,209
D	Other Funds		1,810,000	- I -		1,810,000
Ε	Redevelopment Property Tax Trust Fund (RPTTF) (F+G):	\$	10,409,525	\$ 16,345,134	\$	26,754,659
F	RPTTF		10,143,060	16,078,669		26,221,729
G	Administrative RPTTF		266,465	266,465		532,930
Н	Current Period Enforceable Obligations (A+E):	\$	28,985,758	\$ 16,345,134	\$	45,330,892

Certification of Oversight Board Chairman:

Pursuant to Section 34177 (o) of the Health and Safety code, I hereby certify that the above is a true and accurate Recognized Obligation Payment Schedule for the above named successor agency.

Christia Kotz Mulvef

Sign ZQ41B202A8A0439...

Chairpersor

Title

1/19/2023

Date

July 1, 2023 through June 30, 2024

(Report Amounts in Whole Dollars)

							/	Total					A (July - Decer Fund Sources					23-2	4B (January - Fund Source			
	Project Name/Debt Obligation	Obligation Type	Contract/Agreement Execution Date	Contract/Agreement Termination Date	Payee	Description/Project Scope	Project Area	Outstanding Debt or Obligation	Retired	ROPS 23-24 Total	Bond Proceeds	Reserve Balanciii	Other Funds	RPTTF	Admin RPTTF	23-24A Total	Bond Proceeds	Reserve Balance	Other Funds	RPTTF	Admin RPTTF	22-238 Total
S Proj Inse	perty Management, Maintenance, & urance Costs (1708)	Property Maintenance	1/1/2014	6/30/2035	Various - staff, consultante, cleanup contractor, monitoring	Staffing, consultants, maintenance contractor, monitoring, insurance costs	Agency-wide	25,000	N	\$ 25,000	· COLUM	25,000	1,510,000	10,141,040	1 200,000	\$ 25,000	•			10,070,000	30,00	3
6 Adr	whistrative Cost Allowance (9798)	Admin Costs	1/1/2014	6/30/2035	City of Oakland, As Successor Agency	Administrative staff costs, and operating & maintenance costs	Agency-wide	15,250,660	N	\$ 532,930					265,461	\$ 266,465					256,46	3 3
1 & B/N Pro Age	6SP ject & Other Steff/Operationa, Successor ency 19730)	Project Management Costs	1/1/2014	8/30/2026	City of Oakland, As Successor Agency	Aggregated project staff, other personnel costs and operating/maintenance costs for successor agency enforceable obligations in B-M-SP Cattand area, per labor MOUS (P187510)	B-M-SP	402,323	N	\$ 29,456				14,72		\$ 14,728				14,72		.*
17 EA	WSP 2008C T Bonds Debt Service (1/536)	Bonds Issued On or Before 12/31/10	10/12/2006	9/1/2032	Wilmington Trust NA	Taxable Tax Allocation Bonds Debt Service	B-M-SP	8,140.29	N	\$ 1,853,804		738,365				\$ 738,365				915,44		\$
16 BA (36	WSP 2010 RZEDB Bonds Debt Service 39j	Bonde Issued On or Before 12/31/10	11/12/2010	9/1/2040	Bank of New York	Federally Subsidized Taxable TABs Debt Service	8-M-SP	13,980,17	N	\$ 888,89		319,845				\$ 319,545				569.25	SC	- 5 - 5
20 87	WSP 2006C T Bonds Covenants	Bonds Issued On or Before 12/31/10	10/1/2006	10/12/2036	Ambac Assurance Corporation	To fulfil legal obligations of tax effocation band covenants and reserve requirement - Surety Bond	B-M-SP	1,283,00) N	s						\$						
2.1 B/r Ba	WSP 2006C T Bonds Administration; nk & Bond Payments (9730)	Fees	10/1/2006	9/1/2032	Various	Audit, rebate analysis, disclosure consulting, trustee services, bank & bond, etc.	B-M-SP	60,00	N	\$ 6,00				6,50		\$ 6,000						•
	WSP 2010 RZEDB Bonds Administration; ank & Bond Payments (9730)	Focs	10/1/2010	9/1/2040	Various	Audil, rebate analysis, disclosure consulting, trustee services; bank & bond, etc.	B-M-SP	108,00	0 N	\$ 6,00	0			6,00	i i	\$ 6,000						6
See Co	entral District project & other staff/operations, cocessor agency (3710)	Project Management Costs	1/1/2014	6/30/2030	City of Oakland, As Successor Agancy	Aggregated project staff, other personnel costs and operating/maintenance costs for successor agency enforceable obligations in Cl Castland area, per labor MOUs.	Dietrict	1,623.35) N	\$ 550,84	0			275,42	ć	\$ 275,420				275,4	26	1 8
60 Ye	oshfis/JackLondon/Square/Socurity Deposit 7.4)	Miscellaneous	12/18/1994	5/4/2041	Yoshi's	Owner Participation Agreement/Sublease with Restaurant/Jazz Chab (Project 1000939 - Avaid (10963)	Central District	13,50	G N	\$ 13,50	0	13,56				\$ 13,500						•
	egal Chemas/Jack London Square/Security eposit (9714)	Miscellaneous	4/11/1995	4/10/2041	Regal Cinomas	Owner Participation Agreement/Sublease with Movie Theater Froject 1000939 - Avenu 20093	Central District	25,0	N N	\$ 25,0	0	25,00				\$ 25,000						*

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July 1, 2023 through June 30, 2024

(Report Amounts in Whole Dollars)

Improvement OPA/DDA/Co	asion Type 1 Servitrinastructure 2 Construction 1 Construction 2	Contract/Agreement Execution Data	Costruct/Agreement Termination Date 8/1/2024 8/1/2024 8/1/2024	City of Oakland; Various Arioso HOA	Audit, rebate analysis, disclosure consulting, lustine services, bank 8 bond, etc. Grant funds, ACTIA Match, Streetscopes (CX914xx)	Ita Central		N	\$ 6,000 \$ 1,550,000	\$ 6090,034	Resorve Balance	Other Funds 1,810,000	RPTIF \$ 10,143,080 8,000		23-24A Total 18.385.748 \$ 6.000	Bond Proceeds	Reserve Balance		RPTIF 1920 AME	Admin RPTTF	22-238 Total 1 10.380,
Improvement CPADDAICE GPADDAICE GPADDAICE	ont/Infrastructure 2 Construction 1 Construction 2	2/23/2011 10/16/2004	8/1/2024	City of Oakland; Various Arioso HOA	Audit, rebate analysis, discharace consigning, testere services, bank & bend, etc. Grant funds, ACTIA Match, Streetscapes (Q3914xr) Ab-needed responses to inquiries from current properly owners and related properly owners and related properly owners and related parties, or an outcome parties, or an outcome parties, or an outcome of the consistency owners and related parties, or an outcome of the consistency owners and related parties, or an outcome of the consistency owners and related parties, or an outcome of the consistency of the co	Central District Contral District Contral	1,550,000	N	\$ 6,000 \$ 1,550,000		39900,000				\$ 6,000				19070000	30.40	
CPADDACo CPATOVCo	Construction 1	10/18/2004	8/12/2041	Arioso HOA Eest Bay Asian Local	As-needed responses to inquiries from current property owners and related parties, or enforcement of	Central						1,550,000			\$ 1,550,000						-77
QPANDDA/Co	Construction i			Easl Bay Asian Local	inquiries from current property owners and related parties, or enforcement of	Central District	61,107	N	\$ 60,000												
		7/11/1997	9/1/2041	East Bay Asian Local								60,600			\$ 60,000						5
OPADDAC				Development Corporation (EBALDC)	As-needed responses to inquiries from current properly owners and related parties, or enforcement of post-construction obligations.	Contral District		N	5						\$ -						6
	(Construction	11/25/1996	9/1/2041	Oakland Development LLC	As-needed responses to inquiries from current property owners and related parties, or enforcement of post-construction obligations	Central District		N	s						5						1
OPANDA/O	VConstruction	10/24/2005	1023/2071	Uptown Housing Partners	As-needed responses to inquiries from current properly owners and related parties, or enforcement of post-construction obligations. Lease can be extended for another 33 years to 2104.	Central District		N							3						1
) Fees		10/24/2005	10/26/2045	City of Oaldand	Annual administrative fee paid by developer to support staff costs associated with bond issuance	Central District	2,100,000	N	\$ 200,000			200,000			\$ 200,000						1
OPAIDDAIC	A/Construction	7/1/2003	9/1/2041	PSAI Old Cakland Associates LLC	parties, or enforcement of			N	\$						s						
OPAIDDAC	A/Construction	8/30/2005	9/5/2066	Fix Oaldand Theater, Inc.	DDA obligation for investor buyout, management of enfilies create for the bonefit of the Redevelopment Agency	Contral District		N	s						\$						1
Miscellaneou	Mous	3/1/2009	6/1/2041	Downlows Oakland CBD	BE) Assessments on Agency Property	y Central District	5,000	N	\$ 5,00	0			5,00	×	\$ 5,000						1
Bonds Issue ad 12/31/10	sued On ar Before	10/12/2006	9/1/2034	Wirrington Trust N.A.	2006 Taxable Bond Debt Service	Central City East	46,397,092	: N	\$ 7,926,62	6	3,462,613				\$ 3,462,612				4,454,0		\$ 4.40
	OPADD OPADD OPADD OPADD	OPADGA/Construction OPA/DGA/Construction OPA/DGA/Construction Miscellaneous Blonch Issued Chro: Before	0PA/DDA/Centifuction 7/1/2003 OPA/DDA/Centifuction 7/1/2003 OPA/DDA/Centifuction 8/39/2005 ori Miscellaneous 3/1/2009	10/24/2005 10/25/2045 OPA/DDA/Construction 7/1/2003 9/1/2041 OPA/DDA/Construction 6/30/2005 9/6/2066 ori Miscellaneous 3/1/2009 6/1/2041	Partners	pos-construction displations OPA/DDA/Construction 1074/2005 1073/2071 Uptrown Housing Pathers Pathers Pathers As enseded responses to ingriging from current properly covers and relabel parties, or endocrownent of an enthology of the enth	OPA/DDA/Construction 10/24/2005 10/23/2071 Uptown Housing Partners As-meeded responses to Inquiries from current properly owners and relation purelies, or enforcement of Locate can be extended for another 33 years to 2104.	OPA/DDA/Construction 10/24/2005 10/23/2071 Uptrom Housing Partners Partners Partners Partners Ac-enseded responses to Operated property owners and relational purifies, or enforcement of Leaster and relational purifies and years to 2 10/4 Leaster and the standard for enough a years to 2 10/4 Leaster and the standard purifies and years to 2 10/4 Leaster and the standard purifies and the paid by developer to support and operational purification to secure the paid by developer to support and operational purifies and the paid by developer to support and operational purifies to secure the paid by developer to support and operational purifies to support and property owners assembly of participations and operational purifies to support and participation of participations and operational purifies to support and participations and operational purifies to support and participations	post-construction obligations OPADDA/Construction 1024/2005 1023/0271 Uptown Hossing As-needed responses to inquiries from current properly convers and related pentiles, or enforcemental of secretary of the conversal of the	post-construction obligations (post-construction obligations) OPAIDA/Construction 10/24/2005 10/23/2071 Uptown Hosaising As-enseled responses to Inquiries from current property covers and relabilist parties, or entrotresemble of Lease can be extended for another 33 years to 21 fold, Lase can be extended for another 33 years to 21 fold, Lase can be extended for another 33 years to 21 fold, Answell administrative face and by developer to support of the control of control issuance of the control of control issuance of the control of control issuance of the control issuance of the control of control	OPAIDA/Construction 1074/2005 1073/2071 Uptrom Housing Patriers An-eneeding responses to Inquiries from current property owners and related parties, or enforcement of Lesses can be extended for another 37 years to 2104. Fees 1974/2005 1028/2046 City of Deldard another 37 years to 2104. OPAIDA/Construction 7/17/203 S17/2011 PARI (City of Deldard State Costs associated with borrol issurance and the cost of the costs associated with borrol issurance and the cost of the costs associated with borrol issurance and the costs as associated with borrol issurance and the costs a	DPA/DDA/Construction 10/24/2005 10/23/2071 Uptrom Hosaing Description Desc	DPA/DDA/Construction 10/24/2005 10/23/2071 Uptrown Hostaing As-measted responses to principle in the path of the pat	DPA/DDA/Construction 10/24/2005 10/23/0071 Uptrown Housing A4-meeteded responses to inquisites from current property owners and related parties, or endocurrent of parties of property owners are related for another section of property owners are related for another s	Positional position of the patients of the pat	DPATDAXConstruction 10/24/2005 10/23/2071 Uptown Hoselang Partners Ast-needed responses to beginning from content property greates and indication obligations. Lases can be extended for encoded and property greates and indication obligations. Lases can be extended for encoded and property property in the partners and indication. Lases can be extended for encoded and property greates and propert	OPA/DDA/Construction 10/24/2005 10/23/2011 Uptrom Hostaking Patrones Anneaded responses to Careful Description N S	OPADDAConstruction 10/24/2005 10/23/2071 Uptown Hobiasing Patriers Accepted responses to	OPADDA/Construction 1024/2005 1023/2071 Uptow Naturality Automated responses to Patients Operating Natural International Patients Operating Natural International Internat	OPA/DDA/Construction 1074/2005 1073/2071 Ultrown Housing Partous A a-maded in represent to Partous A p	CPATDA/Construction 1924/2005 1922/2011 Upone Process Parties Pa

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July 1, 2023 through June 30, 2024

(Report Amounts in Whole Dollars)

								Total					A (July - Decer Fund Sources						4B (January -			
n#	Project Name/Debt Obligation	Obligation Type	Contract/Agreement Execution Date	Contract/Agreement Termination Date	Payee	Description/Project Scope	Project Area	Outstanding Debt or Obligation	Retired	ROPS 23-24 Total	Bond Proceeds	Reserve Balance	Other Funds	RPTTF	Admin RPTTF	23-24A Total	Bond Proceeds		Other Funds	RPTIF	Admin RPTTF	22-23B Total
810 C	CE 2006 Taxable Bond Covenant	Bonde Issued On or Before 12/31/10	10/1/2006	9/1/2036	Ambac Assurance Corporation	To fulfill legal obligations of tax allocation both covenants and reserve requirement - Surety Bond	Central City East	\$ 123,283,000 5,841,000	N	\$ 45,330,38	\$ 6,002,024	B 10,674,298	\$ 1,810,000	5 10.143,080	3 200,400	\$ 28,985,758		•		\$ 16,076.96	1 HEAS	1 11.36
264 0	DCE 2006 Taxrable Bond Administration; lank & Bond Payments (9740)	Foos	10/1/2006	9/1/2034	Various	2006 Taxable band Audit, rebate analysis, disclosure consulting, trustee services, bank & bond payments, etc.	Ead	72.000	N	\$ 6,00		2,500		3,500		\$ 6,000						
145 (Collisourn Taxable Bond Debl Service (#656)	Bonds Issued On or Before 12/31/10	10/12/2006	9/1/2035	Wilmington Trust NA	2006 Collseum Taxable Bond Debt Service	Colseum	67,382 539	N	\$ 8,830,39		3,758,49 1				\$ 3,758,498				5,071,81	4	\$ KA7
250	Collisioum Taxable Bond Administration (E [*] 30)	Fees	10/1/2006	9/1/2035	Various	2008 Taxable bond Audif, robate analysis, disclosure consulting, trustee services, etc.	Coliseum	78,000	N	\$ 6,00		6,000				\$ 6,000						(8.)
	Development of low and moderate income nousing to meet replacement housing and notationary/area production requirements sursuant to Section 33413, to the extent required by law	Legal	1/1/2014	6/30/2041	Various	Site acquisition feans; Housing development leans; elso.	Low-Mod	31	М	s						5						•
306	HOME Malch Funds	CD8G/HUD Repayment to City/County	7/1/2011	6/30/2041	City of Oaktand	Matching funds required by Federal HOME program (H236510)	LoveMad	36,083	N	\$ 36,00	9	36,049				\$ 36,089						.4
367	1574-90 7th Street	Bond Funded Project – Housing	6/26/2003	6/30/2041	City of Caktand/CDCO	Site acquisition loan (P151822)	Low-Mod	8,951	N	\$ 8,5	1 8,55	1				\$ 8,56						r
396	Fath Housing	Bond Funded Project ~ Housing	2/13/2001	6/30/2041	City of Oakland/Faith Housing	Site acquisition loan (P151830)	Low-Mod	8,917	ř N	\$ 8,9	1 8,97	1				\$ 8,97						
300	3701 MLK Jr Way	Bond Funded Project - Housing	2/2/2004	6/30/2041	City of Osidand/COCO (or maint, service contractor)	Site acquisition loan (P151832)	LoveMod	5,64	i N	\$ 5,6	5,84	1				\$ 5,64	1					
400	MLK & MecArthur (3829 MLK)	Bond Funded Project – Housing	2/21/2001	6/30/2041	City of Oakland/CDCO (or maint, service contractor)	Site acquisition loan (P151840)	Lov+Mod	6,52	8 N	\$ 6,5	28 6,5					\$ 6,52	É					ı
401	715 Campbell Street	Bond Funded Project – Housing	6/25/2002	6/30/2041	City of Oakland/OCH Weetskile	II- Site acquisition loan (P151851)	Low-Mod	59	N N	\$ 5	96 9	*				\$ 56	6					1
407	1672-7ih Street	Bond Funded Project— Housing	12/10/2004	6/30/2041	City of Oakland/OCH Westride	4- Site acquisition loan (P151870)	LowMod	4,33	g N	\$ 4,2	13 4,2	33				\$ 4,23	13					1

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July 1, 2023 through June 30, 2024

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П								Total					A (July - Decer	nber)					4B (January -			
lem#	Project Name/Debt Obligation	Obligation Type	Contract/Agreement Execution Date	Contract/Agreement Termination Date	Payee	Description/Project Scope	Project Area	Outstanding Debt or Obligation	Retired	ROPS 23-24 Total		Reserve Balance	Other Funds	RPTTF	Admin RPTTF	23-24A Total	Bond Proceeds	Reserve Balance		RPTIF	Admin RPTTF	22-238 Total
403 1	566 7th St Acquisition.	Band Funded Project – Housing	2/28/2006	6/30/2041	City of Oakland/OCH4- Westside	Sile acquistion lean (P151891)	LoveMod	2,201	N	\$ 2,201			1,010,000	e iv.maos	A CHINGS	\$ 2,201				4 New Con	\$ 436,410	i R.M.L.
4210	ak to 9th	Bond Funded Project – Housing	8/24/2008	8/30/2028	City of Oakband; Various	Obligation to develop 465 affordable housing units pursuant to Cooperation Agreement with Oak to 9th Community Benefits Coalidon	LowMod	1,735,303	N .	\$ 1,735,303	1,735,363					\$ 1,735,303						•
676 6	xcess band proceeds obligation/Band xpenditure Agreement	Bond Funded Project – Pre- 2011	11/8/2013	8/30/2041	City of Caldand (Housing Successor);	Allocate to Low-Mod Housing Asset Fund per Bond Expenditure Agreement approved by OB Resolution 2013-15	Low-Mod	1,220,000	N	\$ 1,220,000	1,220,00					\$ 1,230,000						1.
656	ixeess bond proceeds obligation/Bond ixponditure Agreement	Band Funded Project Pro- 2011	11/6/2013	6/1/2041	City of Oeldand	Projects consistent with bond covenants per Bond Expenditure Agreement approved by OB Resolution 2013-15		25,000	N	\$ 25,000	25,00x					\$ 25,000						16:
	excess bond proceeds obligation/Bond expenditure Agreement	Bond Funded Project - Pre- 2011	11/8/2013	6/1/2041	City of Caldand	Projects consistent with bond covenants per Bond Expenditure Agreement approved by OB Resolution 2013-15	District	3,000,000	N	\$ 3,000,000	3,090,000					3,000,000						
	xoess bond proceeds obligation/Bond xpanditure Agreament	Band Funded Project – Pm. 2011	11/8/2013	6/1/2041	City of Caldand	Projects consistent with bond covenants per Bond Expenditure Agreement approved by OB Resolution 2013-15	Central City East	25.000	N	\$ 50,00	50.00					\$ 50,000						1
	Excess bond proceeds obligation/Bond Expenditure Agreement	Bond Funded Project Pre 2011	11/8/2013	6/1/2041	City of Oaldand	Projects consistent with bond covenants per Bond Expenditure Agreement approved by OB Resolution 2013-15	Coliseum	25,tikk	N.	\$ 25,00	25,00					\$ 25,000						\$
60	SAWSP 2010 RZEDB Bond Roserva (9339)	Reserves	11/12/2010	9/1/2040	Bank of New York	Roserve funds required by bond covenants	BM-SP	716,83	N N	s						S .						1
648	2015 TE Bonds Debt Service (변화기다	Refunding Bonds Issued After 6/27/12	9/2/2015	5/1/2038	Zions First National Bank	Subordinaled TAB, Series 2015 Tax Exempt; refinancing Series 2006 TE	Multiple	37,252,00	D N	\$ 1,125,50				562,75	4	\$ 562 750				562,1	5	\$ 902

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July 1, 2023 through June 30, 2024

(Report Amounts in Whole Dollars)

						Total					Fund Sources						Fund Sources			
Obligation Type	Contract/Agreement Execution Date	Contract/Agreement Termination Date	Payee	Description/Project Scope	Project Area	Debt or Obligation	Retired	ROPS 23-24 Total	Bond Procesds	Reserve Balance	Other Funds	RPTTF	Admin RPTTF	23-24A Total	Bond Proceeds	Reserve Balance		RPTIF	Admin RPTTF	22-23B Total
Refunding Bonds Issued ofter 6/27/12	9/2/2015	9/1/2035	Zions First National Bank	Subordinated TAB, Series 2015 Texable; refinancing Series 2006T	Multiple		N			997,500	\$ 1,810,000	1,907,31		\$ 2,904,817	•			1,907,71	1 29.40	1,907,7
ees.	8/11/2015	9/1/2036		2015 bond Audit, rebate analysis, disclosure consulting, trustee services, etc.	Multiple	162,000	N	\$ 12,000		12,000				\$ 12,000						•
°eer.	8/11/2015	6/30/2041	Verious	Bond Audit, rebate analysis, disclosure consulting, trustee services, etc, for the close- out of various refinanced bonds	Multiple	156,000	N	\$ 12,000		12,000				\$ 12,000						
Refunding Bonds Issued After 6/27/12	5/6/2018	9/1/2031	Wilmington Trust N.A	Subordinate Tax Allocation Refunding, Series 2018-TE	Multiple	19,035,214	N	\$ 759,500				379,75		\$ 379,750				379, PW		3 379.7
Refunding Bonds Issued After 5/27/12	6/6/2018	9/1/2039	Wilmington Trust N.A.	Subordinate Tax Allocation Retunding, Series 2018-TX	Multiple	90,608,937	N	\$ 5,084 313		1,250,000		1,916 ini		\$ 3 166,688				1,917,12		\$ 1,917,6
Fees	6/6/2018	9/1/2039	Various	2018 bond audit, rebate analysis, disclosure consulting, trustee services, bank & bond payments, etc.	Multiple	187,50	N	\$ 15,500		15,500				\$ 15,500						1
RPTTF Shortfall	7/1/2023	6/30/2024	City of Oakland. As Successor Agency	the Prior Period Adjustment for the Piscal Year reporting period of 2015-2020, the bond reserve requirement vasc omited in modification and the properties of the Prior the Pr	5	5,059,90	N	\$ 5,069,907				5,059,90		\$ 5,059,907						\$.
RIA	estunding Bonds Issued her 6/27/12 bes esc. esc. cefunding Bonds Issued her 6/27/12 Serfunding Bonds Issued her 6/27/12 Serfunding Bonds Issued her 6/27/12	### ### ##############################	### ### ##############################	### ### ### ### ### ### ### ### ### ##	definiting Bonds Issued 872/2015 971/2035 Ziona Fiet Material Bank Ziona Fiet Material Ziona Zio	dending Bonds Issued 87/2015 8/1/2035 2/2016 8/1/2035 2/2017 8/1/2035 2/2018 8/1/2035 8/1/2035 2/2018 8/1/2035 8/1/2035 8/1/2035 8/1/2035 8/1/2036 8/1/2039 8/1	Coltra-sUAgreement Contra-sUAgreement Trail Total Outstanding Contra-sUAgreement Termination Data Payee Description/Project Scripe Project Area Data Data Data Data Data Data Data Da	Cottract/Agreement Cottract/Agreement Cottract/Agreement Payee Description/Project Scope Project Area Substanting Potential Endodress Services (Chipption Project Scope Project Area Substanting Potential Endodress Services) (Chipption Project Area Substanting Potential Endodress Substantial TAB, Series (Chipption Project Area Substantial Payer Chipption Project Ar	Costsa-lifugemental Contra-lifugemental Torridation Date Page Description-Project Scope Project Area Contra-lifugemental Page Contra-lifugemental Torridation Date Page Page Description-Project Scope Project Area Collegation Reliated Total Contra-lifugemental Contra-lifugemental Torridation Date	Collegation Type	Colognition Type	Contract/Agreement Contrac	Contractifiquement Property Property	Control Systems Control Sy	Compression Compression	CommonSupermont CommonSupe	Control/Queronity Control/Queronity Control/Queronity Control/Queronity Control Cont	23.04.(1917 - December)	Commission Com	Content (Specimen Front Content (Specime

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Oakland Recognized Obligation Payment Schedule (ROPS 23-24) - Report of Cash Balances July 1, 2020 through June 30, 2021 (Report Amounts in Whole Dollars)

Pursuant to Health and Safety Code section 34177 (I), Redevelopment Property Tax Trust Fund (RPTTF) may be listed as a source of payment on the ROPS, but only to the extent no other funding source is available or when payment from property tax revenues is required by an enforceable obligation. For tips on how to complete the Report of Cash Balances Form, see Cash Balance Tips Sheet D **Fund Sources Bond Proceeds** RPTTF Reserve Balance Other Prior ROPS RPTTF and Bonds issued on Bonds issued on Reserve Balances Rent, Non-Admin grants, ROPS 20-21 Cash Balances or before or after retained for future and 12/31/10 01/01/11 Admin (07/01/20 - 06/30/21) period(s) interest, etc. Comments 1 Beginning Available Cash Balance (Actual 07/01/20) 6,129,229 6,096,818 30,223,700 1,545,366 10,575,802 2 Revenue/Income (Actual 06/30/21) RPTTF amounts should tie to the ROPS 20-21 total distribution from the County Auditor-Controller 400,261 6,285 1,277,234 53,165,530 3 Expenditures for ROPS 20-21 Enforceable Obligations (Actual 06/30/21) 30,223,700 18,730,839 221,700 10,020,000 49,282 4 Retention of Available Cash Balance (Actual 06/30/21) RPTTF amount retained should only include the amounts distributed as reserve for future period(s) 858,799 25,431,314 5,065,607 5 ROPS 20-21 RPTTF Balances Remaining RPTTF amount should tie to the Agency's ROPS 20-21 PPA form No entry required submitted to the CACo 383,944 6 Ending Actual Available Cash Balance (06/30/21) C to G = (1 + 2 - 3 - 4), H = (1 + 2 - 3 - 4 + 5) 2,773,318 \$ 19,195,235 \$ 5,448,991 \$ (8,982,504) \$

	Oakland Recognized Obligation Payment Schedule (ROPS 23-24) - Notes
	July 1, 2023 through June 30, 2024
Item#	
5	
6	
14	Per 34171(b); This is a statutory requirement that has no agreement with specified start or termination dates. Many of these obligations are dependent on other obligations; i.e. project and administrative staff and other operating costs are needed to manage all of the Agency's obligations until they are all concluded, or property is required to be remediated and maintained until it is sold or otherwise transferred; with various terms.
17	In order to conform to the bond indenture, all of the full year of debt service is requested during the January 2nd RPTTF distribution. Amounts not needed for the March 1st debt service payment will be held in reserve for the September 1st debt service payment.
18	Federal Recovery Zone Subsidy is not guaranteed, so RPTTF request to cover full debt service payment. In order to conform to the bond indenture, all of the full year of debt service is requested during the January 2nd RPTTF distribution. Amounts not needed for the March 1st debt service payment will be held in reserve for the September 1st debt service payment.
20	Bond Legal Requirement
23	
24	
54	Per 34171(b); This is a statutory requirement that has no agreement with specified start or termination dates. Many of these obligations are dependent on other obligations; i.e. project and administrative staff and other operating costs are needed to manage all of the Agency's obligations until they are all concluded, or property is required to be remediated and maintained until it is sold or otherwise transferred; with various terms.
60	Venue Security Deposit Reimbursement
61	Venue Security Deposit Reimbursement
74	Bank and Bond Administrative Fees
75	
	Monitoring and enforcement of developer post-construction obligations must be performed for the life of the Redevelopment Plan for the Project Area. The Agency may be required to 1) modify agreements; 2) provide evidence that there are no defaults on the project when there is refinancing; or 3) monitor profit sharing or other provisions of the agreement. In addition, several of the post-construction obligations, such as nondiscrimination provisions included in the agreements, are effective in perpetuity. Obligation amount not known. Garage revenue used to pay HOA fees.
84	Maintain until property is sold.
90	Monitoring and enforcement of developer post-construction obligations must be performed for the life of the Redevelopment Plan for the Project Area. The Agency may be required to 1) modify agreements; 2) provide evidence that there are no defaults on the project when there is refinancing; or 3) monitor profit sharing or other provisions of the agreement. In addition, several of the post-construction obligations, such as nondiscrimination provisions included in the agreements, are effective in perpetuity. Obligation amount not known.
92	Monitoring and enforcement of developer post-construction obligations must be performed for the life of the Redevelopment Plan for the Project Area. The Agency may be required to 1) modify agreements; 2) provide evidence that there are no defaults on the project when there is refinancing; or 3) monitor profit sharing or other provisions of the agreement. In addition, several of the post-construction obligations, such as nondiscrimination provisions included in the agreements, are effective in perpetuity. Obligation amount not known.
	Monitoring and enforcement of developer post-construction obligations must be performed for the life of the Redevelopment Plan for the Project Area. The Agency may be required to 1) modify agreements; 2) provide evidence that there are no defaults on the project when there is refinancing; or 3) monitor profit sharing or other provisions of the agreement. In addition, several of the post-construction obligations, such as nondiscrimination provisions included in the agreements, are effective in perpetuity. Obligation amount not known.
	Monitoring and enforcement of developer post-construction obligations must be performed for the life of the Redevelopment Plan for the Project Area. The Agency may be required to 1) modify agreements; 2) provide evidence that there are no defaults on the project when there is refinancing; or 3) monitor profit sharing or other provisions of the agreement. In addition, several of the post- construction obligations, such as nondiscrimination provisions included in the agreements, are effective in perpetuity; other source is developer fee.
95	
	Monitoring and enforcement of developer post-construction obligations must be performed for the life of the Redevelopment Plan for the Project Area. The Agency may be required to 1) modify agreements; 2) provide evidence that there are no defaults on the project when there is refinancing; or 3) monitor profit sharing or other provisions of the agreement. In addition, several of the post-construction obligations, such as nondiscrimination provisions included in the agreements, are effective in perpetuity. Contract date unknown; Obligation amount not known.
97	

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	Oakland Recognized Obligation Payment Schedule (ROPS 23-24) - Notes
	July 1, 2023 through June 30, 2024
Item#	Note Description
105	Obligation to remain until property is sold.
200 202	In order to conform to the bond indenture, all of the full year of debt service is requested during the January 2nd RPTTF distribution. Amounts not needed for the March 1st debt service payment will be held in reserve for the September 1st debt service payment.
204	In order to conform to the bond indenture, all of the full year of debt service is requested during the January 2nd RPTTF distribution. Amounts not needed for the March 1st debt service payment will be held in reserve for the September 1st debt service payment.
	This is a statutory requirement that has no agreement with specified start or termination dates. Many of these obligations are dependent on other obligations; i.e. project and administrative staff and other operating costs are needed to manage all of the Agency's obligations until they are all concluded, or property is required to be remediated and maintained until it is sold or otherwise transferred; with various terms.
383	Retain until all Low-Mod Items are retired.
389	Matching funds to come from Housing Successor program income. No termination date. Funded from LMIHF.
397	Estimated completion; No termination date.
398	Estimated completion; No termination date.
399	Estimated completion; No termination date.
	Estimated completion; No termination date.
401	Estimated completion; No termination date.
402	Estimated completion; No termination date.
403	Estimated completion; No termination date.
419	
423	Estimated completion - no termination date.
635	Future excess bond proceeds to be transferred to the City per the Bond Expenditure Agreement approved by OB and DOF and executed Nov 8, 2013.
636	Future excess bond proceeds to be transferred to the City per the Bond Expenditure Agreement approved by OB and DOF and executed Nov 8, 2013.
637	Future excess bond proceeds to be transferred to the City per the Bond Expenditure Agreement approved by OB and DOF and executed Nov 8, 2013.
638	Future excess bond proceeds to be transferred to the City per the Bond Expenditure Agreement approved by OB and DOF and executed Nov 8, 2013.
	Future excess bond proceeds to be transferred to the City per the Bond Expenditure Agreement approved by OB and DOF and executed Nov 8, 2013.
642	Existing reserve amounts required per bond covenants.
	2015 Bonds refund 2006 TE bonds (partial for Coliseum), plus Housing Taxable for savings.
646 647	
648 649	
650	
651 652	
	RPTTF Shortfall from unreported debt service reserves.

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EXHIBIT B ADMINISTRATIVE BUDGET 2023-24

ROPS 2023-24 ADMINISTRATIVE MAXIMUI	VI	
Actual RPTTF distributed for fiscal year 2022-23	\$	18,433,858
Less distributed Administrative RPTTF 2022-23	\$	(669,496)
RPTTF distributed for 2022-23 after adjustments	\$	17,764,362
	3% \$	532,930

DEPARTMENT PERSONNEL	ROP	S 2023-24
Finance & Management Department		530,430
Subtotal Personnel	\$	530,430
O&M	ROP	S 2023-24
City Supplies		500
Accounting & Auditing Services		2,000
Internal Services & Work Orders		C
Subtotal O&M	\$	2,500
TOTAL SUCCESSOR ADMIN BUDGET	\$	532,930