Recognized Obligation Payment Schedule (ROPS 26-27) - Summary

Filed for the July 1, 2026 through June 30, 2027 Period

Successor Agency: **Oakland**

County: Alameda

		Current Period Requested Funding for Enforceable Obligations (ROPS Detail)	26-27A Total (July - December)	26-27B Total (January - June)	ROPS 26-27 Total
A	**Enforceable Obligations Funded as Follows (B+C+D):**		**$ 12,443,044**	**$ 703,831**	**$ 13,146,875**
B		Bond Proceeds	725,000	-	725,000
C		Reserve Balance	11,318,044	-	11,318,044
D		Other Funds	400,000	703,831	1,103,831
E		**Redevelopment Property Tax Trust Fund (RPTTF) (F+G):**	**$ 5,435,397**	**$ 15,247,472**	**$ 20,682,869**
F		RPTTF	5,131,677	14,943,753	20,075,430
G		Administrative RPTTF	303,720	303,719	607,439
H	**Current Period Enforceable Obligations (A+E):**		**$ 17,878,441**	**$ 15,951,303**	**$ 33,829,744**

Certification of Oversight Board Chairman:
Pursuant to Section 34177 (o) of the Health and Safety code, I hereby certify that the above is a true and accurate Recognized Obligation Payment Schedule for the above named successor agency.

Christie Katz Mulvey — Chairperson

Name — Title

/s/ — 1/23/2026

Signature — Date

Oakland Recognized Obligation Payment Schedule (ROPS 26-27) - ROPS Detail

July 1, 2026 through June 30, 2027

(Report Amounts in Whole Dollars)

Item #	Project Name/Debt Obligation	Project Area	Total Outstanding Debt or Obligation	Retired	ROPS 26-27 Total	26-27A (July - December) Fund Sources					26-27A Total	26-27 B (January - June) Fund Sources					26-27B Total
						Bond Proceeds	Reserve Balance	Other Funds	RPTTF	Admin RPTTF		Bond Proceeds	Reserve Balance	Other Funds	RPTTF	Admin RPTTF	
		All	$ 269,030,370		$ 33,829,744	$ 725,000	$ 11,318,044	$ 400,000	$ 5,131,677	$ 303,720	$ 17,878,441	$ -	$ -	$ 703,831	$ 14,943,753	$ 303,719	$ 15,951,303
5	Property Management, Maintenance, & Insurance Costs (9708)	Agency-wide	35,000	N	$ 35,000				35,000		$ 35,000						$ -
6	Administrative Cost Allowance (9708)	Agency-wide	13,682,804	N	$ 607,439					303,720	$ 303,720					303,719	$ 303,719
14	B/M/SP Project & Other Staff/Operations, Successor Agency (9730)	B-M-SP	308,725	N	$ 33,764				16,882		$ 16,882				16,882		$ 16,882
17	B/M/SP 2006C T Bonds Debt Service (9838)	B-M-SP	5,574,009	N	$ 1,700,206		783,921				$ 783,921			23,797	892,488		$ 916,285
18	B/M/SP 2010 RZEDB Bonds Debt Service (9839)	B-M-SP	12,522,430	N	$ 878,875		321,545				$ 321,545			374,177	183,153		$ 557,330
20	B/M/SP 2006C T Bonds Covenants	B-M-SP	1,283,000	N	$ -						$ -						$ -
23	B/M/SP 2006C T Bonds Administration; Bank & Bond Payments (9730)	B-M-SP	42,000	N	$ 3,164				3,164		$ 3,164						$ -
24	B/M/SP 2010 RZEDB Bonds Administration; Bank & Bond Payments (9730)	B-M-SP	127,500	N	$ 5,314				5,314		$ 5,314						$ -
54	Central District project & other staff/operations, successor agency (9710)	Central District	425,420	N	$ 425,420				212,710		$ 212,710				212,710		$ 212,710
60	Yoshi's/Jack London Square/Security Deposit (9714)	Central District	13,500	N	$ 13,500		13,500				$ 13,500						$ -
61	Regal Cinemas/Jack London Square/Security Deposit (9714)	Central District	25,000	N	$ 25,000		25,000				$ 25,000						$ -
74	Central District Bonds (9710) Administration; Bank & Bond Payments	Central District	-	Y	$ -				-		$ -						$ -
75	Uptown - Prop IC (9731)	Central District	200,000	N	$ 200,000			200,000			$ 200,000						$ -
84	Franklin 88 DDA (9711)	Central District	65,000	N	$ 65,000				65,000		$ 65,000						$ -

Oakland Recognized Obligation Payment Schedule (ROPS 26-27) - ROPS Detail

July 1, 2026 through June 30, 2027

(Report Amounts in Whole Dollars)

						26-27A (July - December) Fund Sources						26-27 B (January - June) Fund Sources					
Item #	Project Name/Debt Obligation	Project Area	Total Outstanding Debt or Obligation	Retired	ROPS 26-27 Total	Bond Proceeds	Reserve Balance	Other Funds	RPTTF	Admin RPTTF	26-27A Total	Bond Proceeds	Reserve Balance	Other Funds	RPTTF	Admin RPTTF	26-27B Total
		All	$ 269,030,370		$ 33,829,744	$ 725,000	$ 11,318,044	$ 400,000	$ 5,131,677	$ 303,720	$ 17,878,441	$ -	$ -	$ 703,831	$ 14,943,753	$ 303,719	$ 15,951,303
90	Swans DDA	Central District	-	N	$ -						$ -						$ -
92	UCOP Administration Building	Central District	-	N	$ -						$ -						$ -
93	Uptown LDDA	Central District	-	N	$ -						$ -						$ -
94	Uptown LDDA Admin Fee (9710)	Central District	1,700,000	N	$ 200,000			200,000			$ 200,000						$ -
96	Victorian Row DDA	Central District	-	N	$ -						$ -						$ -
105	Downtown Capital Project Support	Central District	5,000	N	$ 5,000				5,000		$ 5,000						$ -
200	2006 Taxable Bond Debt Service Series 2006A-T Central City East (9843)	Central City East	36,005,137	N	$ 8,150,127		3,681,808				$ 3,681,808			110,562	4,357,757		$ 4,468,319
202	CCE 2006 Taxable Bond Covenant	Central City East	5,841,000	N	$ -						$ -						$ -
204	CCE 2006 Taxable Bond Administration; Bank & Bond Payments (9740)	Central City East	54,000	N	$ 3,164				3,164		$ 3,164						$ -
246	Coliseum Taxable Bond Debt Service (9856)	Coliseum	53,482,555	N	$ 9,030,952		3,964,770				$ 3,964,770			90,886	4,975,296		$ 5,066,182
250	Coliseum Taxable Bond Administration (9750)	Coliseum	60,000	N	$ 3,164				3,164		$ 3,164						$ -
383	Development of low and moderate income housing to meet replacement housing and inclusionary/area production requirements pursuant to Section 33413, to the extent required by law	Low-Mod	-	N	$ -						$ -						$ -
636	Excess bond proceeds obligation/Bond Expenditure Agreement	B-M-SP	25,000	N	$ 25,000	25,000					$ 25,000						$ -
637	Excess bond proceeds obligation/Bond Expenditure Agreement	Central District	3,000,000	N	$ 500,000	500,000					$ 500,000						$ -

Oakland Recognized Obligation Payment Schedule (ROPS 26-27) - ROPS Detail

July 1, 2026 through June 30, 2027

(Report Amounts in Whole Dollars)

						26-27A (July - December) Fund Sources						26-27 B (January - June) Fund Sources					
Item #	Project Name/Debt Obligation	Project Area	Total Outstanding Debt or Obligation	Retired	**ROPS 26-27 Total**	Bond Proceeds	Reserve Balance	Other Funds	RPTTF	Admin RPTTF	**26-27A Total**	Bond Proceeds	Reserve Balance	Other Funds	RPTTF	Admin RPTTF	**26-27B Total**
		All	$ 269,030,370		$ 33,829,744	$ 725,000	$ 11,318,044	$ 400,000	$ 5,131,677	$ 303,720	$ 17,878,441	$ -	$ -	$ 703,831	$ 14,943,753	$ 303,719	$ 15,951,303
638	Excess bond proceeds obligation/Bond Expenditure Agreement	Central City East	100,000	N	$ 100,000	100,000					$ 100,000						$ -
639	Excess bond proceeds obligation/Bond Expenditure Agreement	Coliseum	100,000	N	$ 100,000	100,000					$ 100,000						$ -
642	B/M/SP 2010 RZEDB Bond Reserve (9839)	B-M-SP	716,830	N	$ -						$ -						$ -
644	2015 TE Bonds Debt Service (9826)	Multiple	34,438,250	N	$ 1,125,500				562,750		$ 562,750			25,498	537,252		$ 562,750
646	2015 Taxable Bonds Debt Service (9825)	Multiple	42,069,610	N	$ 4,936,347		1,127,500		1,908,046		$ 3,035,546			34,401	1,866,400		$ 1,900,801
647	2015 Bond Administration (9708)	Multiple	109,500	N	$ 4,675				4,675		$ 4,675						$ -
648	Bank Fees for Refinanced Bonds Administration (9708)	Multiple	15,000	N	$ 3,308				3,308		$ 3,308						$ -
650	2018 TE Bonds Debt Service (9845)	Multiple	14,471,500	N	$ 4,473,750		1,400,000		1,713,125		$ 3,113,125			11,211	1,349,414		$ 1,360,625
651	2018 Taxable Bonds Debt Service (9844)	Multiple	42,435,600	N	$ 1,171,400				585,700		$ 585,700			33,299	552,401		$ 585,700
652	2018 T & TE Bond Bonds Administration; Bank & Bonds Payment (9708)	Multiple	97,000	N	$ 4,675				4,675		$ 4,675						$ -

Oakland Recognized Obligation Payment Schedule (ROPS 26-27) - Report of Cash Balances
July 1, 2023 through June 30, 2024
(Report Amounts in Whole Dollars)

Pursuant to Health and Safety Code section 34177 (l), Redevelopment Property Tax Trust Fund (RPTTF) may be listed as a source of payment on the ROPS, but only to the extent no other funding source is available or when payment from property tax revenues is required by an enforceable obligation. For tips on how to complete the Report of Cash Balances Form, see Cash Balance Tips Sheet

A	B	C	D	E	G	H	I
		Fund Sources					
		Bond Proceeds		**Reserve Balance**	**Other**	**RPTTF**	
	ROPS 23-24 Cash Balances (07/01/23 - 06/30/24)	Bonds issued on or before 12/31/10	Bonds issued on or after 01/01/11	Prior ROPS RPTTF and Reserve Balances retained for future period(s)	Rent, grants, interest, etc.	Non-Admin and Admin	**Comments**
1	**Beginning Available Cash Balance (Actual 07/01/23)**	2,456,384	604,641	10,526,622	1,587,917	10,352,810	
2	**Revenue/Income (Actual 06/30/24)** RPTTF amounts should tie to the **ROPS 23-24** total distribution from the County Auditor-Controller	827,133	81,600	-	1,681,213	26,667,202	
3	**Expenditures for ROPS 23-24 Enforceable Obligations (Actual 06/30/23)**	510,534	-	10,526,622	1,521,223	11,240,988	
4	**Retention of Available Cash Balance (Actual 06/30/24)** RPTTF amount retained should only include the amounts distributed as reserve for future period(s)	1,366,716	555,759	-	-	10,752,800	
5	**ROPS 23-24 RPTTF Balances Remaining** RPTTF amount should tie to the Agency's ROPS 22-23 PPA form submitted to the CAC**D**	No entry required				5,095,444	
6	**Ending Actual Available Cash Balance (06/30/24)** **C to G = (1 + 2 - 3 - 4), H = (1 + 2 - 3 - 4 + 5)**	**$ 1,406,267**	**$ 130,482**	**$ -**	**$ 1,747,907**	**$ 9,930,780**	

Oakland Recognized Obligation Payment Schedule (ROPS 26-27) - Notes July 1, 2026 through June 30, 2027	
Item #	**Note Description**
5	
6	
14	Per 34171(b); This is a statutory requirement that has no agreement with specified start or termination dates. Many of these obligations are dependent on other obligations; i.e. project and administrative staff and other operating costs are needed to manage all of the Agency's obligations until they are all concluded, or property is required to be remediated and maintained until it is sold or otherwise transferred; with various terms.
17	In order to conform to the bond indenture, all of the full year of debt service is requested during the January 2nd RPTTF distribution. Amounts not needed for the March 1st debt service payment will be held in reserve for the September 1st debt service payment.
18	Federal Recovery Zone Subsidy is not guaranteed, so RPTTF request to cover full debt service payment. In order to conform to the bond indenture, all of the full year of debt service is requested during the January 2nd RPTTF distribution. Amounts not needed for the March 1st debt service payment will be held in reserve for the September 1st debt service payment.
20	Bond Legal Requirement
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24	
54	Per 34171(b); This is a statutory requirement that has no agreement with specified start or termination dates. Many of these obligations are dependent on other obligations; i.e. project and administrative staff and other operating costs are needed to manage all of the Agency's obligations until they are all concluded, or property is required to be remediated and maintained until it is sold or otherwise transferred; with various terms.
60	Venue Security Deposit Reimbursement
61	Venue Security Deposit Reimbursement
74	Bank and Bond Administrative Fees
84	Monitoring and enforcement of developer post-construction obligations must be performed for the life of the Redevelopment Plan for the Project Area. The Agency may be required to 1) modify agreements; 2) provide evidence that there are no defaults on the project when there is refinancing; or 3) monitor profit sharing or other provisions of the agreement. In addition, several of the post- construction obligations, such as nondiscrimination provisions included in the agreements, are effective in perpetuity. Obligation amount not known. Garage revenue used to pay HOA fees. Maintain until property is sold.
90	Monitoring and enforcement of developer post-construction obligations must be performed for the life of the Redevelopment Plan for the Project Area. The Agency may be required to 1) modify agreements; 2) provide evidence that there are no defaults on the project when there is refinancing; or 3) monitor profit sharing or other provisions of the agreement. In addition, several of the post- construction obligations, such as nondiscrimination provisions included in the agreements, are effective in perpetuity. Obligation amount not known.
92	Monitoring and enforcement of developer post-construction obligations must be performed for the life of the Redevelopment Plan for the Project Area. The Agency may be required to 1) modify agreements; 2) provide evidence that there are no defaults on the project when there is refinancing; or 3) monitor profit sharing or other provisions of the agreement. In addition, several of the post- construction obligations, such as nondiscrimination provisions included in the agreements, are effective in perpetuity. Obligation amount not known.
93	Monitoring and enforcement of developer post-construction obligations must be performed for the life of the Redevelopment Plan for the Project Area. The Agency may be required to 1) modify agreements; 2) provide evidence that there are no defaults on the project when there is refinancing; or 3) monitor profit sharing or other provisions of the agreement. In addition, several of the post- construction obligations, such as nondiscrimination provisions included in the agreements, are effective in perpetuity. Obligation amount not known.
94	Monitoring and enforcement of developer post-construction obligations must be performed for the life of the Redevelopment Plan for the Project Area. The Agency may be required to 1) modify agreements; 2) provide evidence that there are no defaults on the project when there is refinancing; or 3) monitor profit sharing or other provisions of the agreement. In addition, several of the post- construction obligations, such as nondiscrimination provisions included in the agreements, are effective in perpetuity; other source is developer fee.
96	Monitoring and enforcement of developer post-construction obligations must be performed for the life of the Redevelopment Plan for the Project Area. The Agency may be required to 1) modify agreements; 2) provide evidence that there are no defaults on the project when there is refinancing; or 3) monitor profit sharing or other provisions of the agreement. In addition, several of the post- construction obligations, such as nondiscrimination provisions included in the agreements, are effective in perpetuity. Contract date unknown; Obligation amount not known.
105	Obligation to remain until property is sold.

Oakland Recognized Obligation Payment Schedule (ROPS 26-27) - Notes July 1, 2026 through June 30, 2027	
Item #	**Note Description**
200	In order to conform to the bond indenture, all of the full year of debt service is requested during the January 2nd RPTTF distribution. Amounts not needed for the March 1st debt service payment will be held in reserve for the September 1st debt service payment.
202	
204	
246	In order to conform to the bond indenture, all of the full year of debt service is requested during the January 2nd RPTTF distribution. Amounts not needed for the March 1st debt service payment will be held in reserve for the September 1st debt service payment.
250	
383	This is a statutory requirement that has no agreement with specified start or termination dates. Many of these obligations are dependent on other obligations; i.e. project and administrative staff and other operating costs are needed to manage all of the Agency's obligations until they are all concluded, or property is required to be remediated and maintained until it is sold or otherwise transferred; with various terms. Retain until all Low-Mod Items are retired.
635	Future excess bond proceeds to be transferred to the City per the Bond Expenditure Agreement approved by OB and DOF and executed Nov 8, 2013.
636	Future excess bond proceeds to be transferred to the City per the Bond Expenditure Agreement approved by OB and DOF and executed Nov 8, 2013.
637	Future excess bond proceeds to be transferred to the City per the Bond Expenditure Agreement approved by OB and DOF and executed Nov 8, 2013.
638	Future excess bond proceeds to be transferred to the City per the Bond Expenditure Agreement approved by OB and DOF and executed Nov 8, 2013.
639	Future excess bond proceeds to be transferred to the City per the Bond Expenditure Agreement approved by OB and DOF and executed Nov 8, 2013.
642	Existing reserve amounts required per bond covenants.
644	2015 Bonds refund 2006 TE bonds (partial for Coliseum), plus Housing Taxable for savings.
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ROPS 2026-27 SUCCESSOR AGENCY ADMINISTRATIVE BUDGET			
Actual RPTTF distributed for fiscal year 2025-26		$	20,882,925
Less distributed Administrative RPTTF 2025-26		$	(634,946)
RPTTF distributed for 2025-26 after adjustments		$	20,247,979
	3%	**$**	**607,439**

DEPARTMENT PERSONNEL		ROPS 2026-27
Finance & Management Department		566,315
Subtotal Personnel	**$**	**566,315**
O&M		**ROPS 2026-27**
Accounting & Auditing Services		28,141
Internal Services & Work Orders		12,983
Subtotal O&M	**$**	**41,124**
TOTAL SUCCESSOR ADMIN BUDGET	**$**	**607,439**