COUNTY OF ALAMEDA COUNTYWIDE OVERSIGHT BOARD

RESOLUTION NUMBER NO. OB-2019-0

A RESOLUTION OF THE COUNTY OF ALAMEDA COUNTYWIDE OVERSIGHT BOARD APPROVING THE ANNUAL RECOGNIZED OBLIGATION PAYMENT SCHEDULE AND ADMINISTRATIVE BUDGET FOR THE SUCCESSOR AGENCY OF ALAMEDA COUNTY FOR THE PERIOD JULY 1, 2019 - JUNE 30, 2020, PURSUANT TO SECTION 34177 OF THE CALIFORNIA HEALTH AND SAFETY CODE

WHEREAS, the Redevelopment Dissolution Law (AB 1X 26, enacted June 28, 2011, as amended by AB 1484, enacted June 27, 2012 and SB 107, enacted September 22, 2015) and Section 34177 of the Health and Safety Code required the successor agencies, among other things, to expeditiously wind down affairs of each former redevelopment agency ("RDA"), while continuing to meet the former RDA's enforceable obligations, overseeing completion of redevelopment projects, and disposing of the assets and properties of the former RDA, all as directed by the successor agencies' oversight boards pursuant to Health and Safety Code Section 34179; and

WHEREAS, Health and Safety Code Section 34179 (j) provided for the creation of a single Countywide Oversight Board ("Oversight Board") commencing on and after July 1, 2018; and

WHEREAS, Section 34177 (o) of the Health and Safety Code requires the Successor Agency of Alameda County ("Successor Agency"), following approval by the Oversight Board, to submit to the State Department of Finance ("DOF"), and to the Alameda County Auditor-Controller ("County Auditor") for review, the Recognized Obligation Payment Schedules ("ROPS") in the manner provided by DOF no later than February 1; and

WHEREAS, Section 34177 (l) (1) of the Health and Safety Code requires the Successor Agency to prepare a ROPS listing the former RDA's recognized enforceable obligations, payment sources, and related information for each one-year fiscal period; and

WHEREAS, commencing July 1, 2016, and for each fiscal year thereafter, the Successor Agency is entitled to an annual administrative cost allowance pursuant to Health and Safety Code Section 34171(b); and

WHEREAS, Section 34177 (j) of the Health and Safety Code requires the Successor Agency of Alameda County ("Successor Agency"), to prepare a proposed administrative budget ("Administrative Budget") and submit it to the Oversight Board for approval; and

WHEREAS, the Successor Agency has prepared a draft of the ROPS and Administrative Budget for the period July 1, 2019 through June 30, 2020 for the ROPS 19-20 and Administrative Budget 19-20, respectively, and submitted to the Oversight Board for approval; and

WHEREAS, the Oversight Board held a public meeting on January 23, 2019, and considered the ROPS 19-20 and Administrative Budget 19-20 following the notice required by law.

NOW, THEREFORE, RESOLVED that the Oversight Board hereby approves "Recognized Obligation Payment Schedule for the period July 1, 2019 through June 30, 2020" attached to this resolution as Exhibit A.

FURTHER RESOLVED that the Oversight Board hereby approves "Administrative Budget for the period July 1, 2019 through June 30, 2020" attached to this resolution as Exhibit B. The Successor Agency is authorized to re-allocate expenditures between line item categories shown in the Administrative Budget and/or to retain outside services as needed to carry out the Successor Agency's administrative responsibilities, provided that the total amount of the Administrative Budget is not exceeded.

PASSED AND ADOPTED at a regular meeting of the Oversight Board for the Successor Agency of Alameda County this 23rd day of January, 2019 by the following vote:

| Board Members | Carson County Board of Supervisors | Halliday City Selection Committee | Sethy Ind. Special District Committee | Mack-Rose County Office of Education | Dela Rosa Chancellor of the CA Comm. College | O'Connell County Board of Supervisors (Public) | Katz Mulvey Recognized Employee Organization |
|------------------|---|--|--|---|---|--|---|
| AYES: | \checkmark | | / | | ✓ | <i>✓</i> | ~ |
| NOES: | | | | | | | |
| ABSENT: | | | | \checkmark | | | |
| ABSTAIN: | | | | | | | |

Bentra Halleday

Chairperson,

ATTEST:

Secretary of the Countywide Oversight Board of the County of Alameda

Recognized Obligation Payment Schedule (ROPS 19-20) - Summary Filed for the July 1, 2019 through June 30, 2020 Period

| Successor Agency: | Alameda County |
|-------------------|----------------|
| County: | Alameda |

| Currer | nt Period Requested Funding for Enforceable Obligations (ROPS Detail) | | -20A Total - December) | 19-20B Total (January - June) | R | ROPS 19-20 Total | | |
|--------|---|----|---------------------------|----------------------------------|------|------------------|--|--|
| Α | Enforceable Obligations Funded as Follows (8+C+D): | \$ | 2,515,273 | \$ 825.44 | 2 \$ | 3,340,715 | | |
| в | Bond Proceeds | | - And Andrews | | | 01010110 | | |
| С | Reserve Balance | | 2,453,923 | 820,79 | 2 | 2 074 746 | | |
| D | Other Funds | | 61,350 | | | 3,274,715 | | |
| Ę | Redevelopment Property Tax Trust Fund (RPTTF) (F+G); | | | 4,85 | | 66,000 | | |
| F | RPITE | 9 | 3,179,375 | \$ 2,250,13 | 5 | 5,429,513 | | |
| F | KF()F | | 3,054,375 | 2,125,13 | 3 | 5,179,513 | | |
| G | Administrative RPTTF | | 125,000 | 125,00 | 1 | 250,000 | | |
| Н | Current Period Enforceable Obligations (A+E): | \$ | 5,694,648 | \$ 3,075,58 | | 8,770,228 | | |

Certification of Oversight Board Chairman: Pursuant to Section 34177 (o) of the Health and Safety code, I hereby certify that the above is a true and accurate Recognized Obligation Payment Schedule for the above named successor agency.

Barbara Halliday, Chair Name Ist Barbar Halliday '123/19 Date Date

| - | | | | | | | Alameda Coun | ty Recognized Ot | ligation | Payment Sched | ule (ROPS 19-20 |)) - ROPS Detai | | | | | | | | | | |
|---------------------------------|--|--|--|--|--|---|----------------------|---|-------------|------------------------------|-----------------|---------------------|------------------|-----------|-------------|---------------------------|---------------|-----------------|-------------|----------------|-------------|----------------------|
| | Alameda County Recognized Obligation Payment Schedule (ROPS 19-20) - ROPS Detail July 1, 2019 through June 30, 2020 | | | | | | | | | | | | | | | | | | | | | |
| | | | | | | | | | | nts in Whole Do | | | | | | | | | | | | |
| Ē | | | | | | | | | | T | | | | | | | | | | | | |
| A | В | c | D | E | F | . G | н | 1 | J | к | L | м | N | 0 | Р | Q | R | s | т | U | v | w |
| | | | | | | | | | | | | 19-20 | A (July - Decemi | ber) | | | | 19-208 | (January - | June) | | |
| | | | | | | | | | | | | | Fund Sources | | | | | F | und Sources | 5 | | 1 |
| tern # | Project Name/Debt Obligation | Obligation Type | Contract/Agreement Execution Date | Contract/Agreement Termination Date | Payee | Description/Project Scope | Project Area | Total Outstanding Debt or Obligation | Retired | ROPS 19-20 Tota | Bond Proceeds | Reserve Balance | Other Funds | RPTTE | Admin RPTTF | 19-20A Total | Bond Proceeds | Reserve Balance | Other Funds | RPITE | Admin RPTTF | 19-20B Total |
| | , <u> </u> | | | | | Bonds issued to fund public | | \$ 49,514,493 | | \$ 8,770,228 \$ 3,667,307 | 3\$ 0 | <u>\$</u> 2,453,923 | \$ 61,350 \$ | 3,054,375 | | | \$ 0 | \$ 820,792 \$ | | \$ 2,125,138 | \$ 125,000 | \$ 3,075,5 |
| | ax Allocation Bonds, Series 2006A Disclosure Consulting | Fees | | 2/1/2036 2/1/2036 | Wells Fargo Bank Disclosure Constultant | Disclosure Report pursuant to Bond | Eden Eden | 42,550 | | | | 1,542,169 | | | | \$ 1,542,169 | | | 2,500 | 2,125,138 0 | | \$ 2,125,1 \$ 2,5 |
| | rustee Admin Charges | | 2/1/2006 | 2/1/2036 | | covenant Trustee Admin Charges | Eden | 38,700 | | | | | 1,225 | 0 | | \$ 1,225 | | | 2,150 | .0 | - | \$ 2,1 |
| | | Improvement/Infrastructure OPA/DDA/Construction | 12/19/2006 7/27/2010 | 12/19/2056 12/31/2070 | | Funding of public improvements Costs of the Kent Ave Mutli-Fam Hsg | Eden Joint | 7,907,822 90,962 | | \$ 3,110,000 \$ 90,962 | | 90,962 | 55,625 | 3,054,375 | | \$ 3,110,000 \$ 90,962 | | | | | | \$ \$ |
| | | Project Management Costs | 7/27/2010 | 6/30/2016 | CDA | Dev Proj CDA Project Management | Joint | | N | \$ 4,500 |) | | 4,500 | | | \$ 4,500 | | | | | | 5 |
| 24 1 | Auller & Caulfield Architects | Professional Services | 5/24/2011 | 12/31/2017 | Muller & Caulfield Architects | Architectural Services - Cherryland Fire station | | 848,436 | N | \$ 848,436 | | 424,218 | | | | \$ 424,218 | | 424,218 | | | | \$ 424.2 |
| 291 | Ioll & Tamm Architects | Professional Services | 5/24/2011 | 12/31/2017 | Noll & Tamm Architects | Architectural services - Cherryland | Eden & Joint | 793,148 | N | \$ 793,148 | 3 | 396,574 | | | | \$ 396,574 | | 396,574 | | | | \$ 396,5 |
| | | Admin Costs | 7/1/2013 | 12/31/2015 | CDA | Com Center Admin | | | N | \$ 250,000 | 0 | | | | 125,000 | \$ 125,000 | | | | | 125,000 | \$ 125,0 |
| | Minimum 3%) Sateway Signage Fabrication | Improvement/Infrastructure | 7/1/2018 | 6/30/2019 | County | Design and fabrication of Gateway Sig | Eden - Castro Valley | | N | S | | | | | | \$. | | | | | | S |
| 45 | | | and a second | and the second | | | | · · · · · | N | \$ | | | | | | \$ - | | | | | | s |
| 46 | | | | | - | | | | N | \$ | | | | | | \$ - \$ - | | | | | | \$ |
| 48 | | | | | | · · | | | N | \$ | | | | | | \$ - | | | | | | \$ |
| 49 50 | | | | | | | | | N N | \$ | - | | | | | \$ - \$ - | | | | | | \$ \$ |
| 51 52 | | | | | | | | | N N | | - | | | | | \$ - \$ - | | | | | | \$ |
| 53 54 | | | | | | | | | N N | \$ | - | | | | | <u>\$</u> - \$- | | | | | | \$ |
| _55 | | ļ | | | | | - | ļ | N | \$ | - | | | | | \$ - | | | | | | \$ |
| 56 | | | | | | | | | N | \$ | - | | | | | <u>\$</u> - \$- | | | | | | \$ |
| 58 59 | | | | | | | | | NN | | | | | | | \$ - | | | | | | \$ |
| 60 | | | | | | | | | N N | | - | | | | | \$ - \$ - | | | | | | \$ |
| 62 | · | | | | | | | | N | \$ | - | | | | | \$ - | | | | | · · · | \$ |
| 63 64 | | | | | | | | | N | \$ | | | | | | <u>\$</u> - | | | | | | 5 |
| 65 66 | | | | | | | | | N N | | - | | | | | \$ - \$ - | | | _ | | | \$ |
| 67 68 | | | | | | | | | N | | - | | | | | \$ - \$ - | | · · · · · | | | | \$ |
| 69 | • | | | | | | | | NN | \$ | - | | | | | <u> </u> | | | | | | S |
| 71 | | | | _ | | | · · · · · · | | N | \$ | | | | | | \$ - | | | | | - | \$ |
| 72 | | | | | | | | | N | \$ | - | - | | | | \$ - \$- | | | | | | \$ |
| 74 | | | | | | | | | N N | | - | | | | | \$ - | | | | | | \$ |
| 76 | · · · · | | | | | | | | N | \$ \$ | - | | | | | \$ - \$ - | | | | | | S S |
| 78 | | | | | | | | | N | \$ | | | | | | \$ - | | | | | | \$ |
| 80 | | | | | | | | | N | | - | | | | | \$ | | | | | | \$ |
| 81 82 | | <u> </u> | | <u></u> | | | | | N | \$ | | | | | | \$ - \$- | | | | | | \$ |
| 83 84 85 | | | | | | | | | N | \$ \$ | - | | | | | \$ - \$ - | | | | | | \$ |
| 85 86 | | | | - | | | | | N N N | | | | | · | | \$ - \$ - | | | | | | \$ \$ |
| 87 | | | | | | - | | | N | \$ | | | | | | \$ - | | | | | | \$ |
| 88 89 | | | | | | | | | N N | \$ | | | | | | \$ - \$ - | | | | | - | \$ |
| 90 | | | | | | | | | N N | \$ | | | [·· | | | \$ | | | | | | \$ |
| 91 92 93 | | | | | | | | | N | \$ | | | | | | \$ \$ | | | | | | \$ |
| 93 94 | · | | | - | 1 | | | | N | \$ | - | | | | | \$ - | | | | | | \$ |
| 95 96 97 | | | | | | | | | N | \$ | | | | | | <u>\$</u> - \$- | | | | | | \$ |
| 97 98 | | · · - | | | | | | | N N | \$ | | | <u></u> | | | <mark>\$ -</mark> \$ - | | | | | | \$ \$ |
| 98 99 100 | | | | | | | | | N N | | - | | | | | \$ \$ | | | | | | \$ |
| 100 | <u> </u> | | | | | | | | N N | \$ | | | | | | \$ - | | | | | | \$ |
| 102 | <u>.</u> . | | <u> </u> | | | | | | N | \$ | - | | | | | \$ \$ | | _ | | | | \$ \$ |
| 103 104 105 106 | | | | 1 | | | | | N N | \$ | | | | | | <mark>\$ -</mark> \$ - | | | | | | \$ \$ |
| 106 | | _ | | | | | | | N | \$ | - | | | | | \$ - \$- | | | | | | \$ |
| 108 | · · · · | | | | | | | | N N | \$ | | | | | | \$\$ | | | | | | \$ |
| 110 | | | | | | | | | N | \$ | - | | | | | \$ - | | | | | | \$ |
| 111 | | | | | | | | | N N | \$ | - | | | | | <mark>\$ -</mark> | | | | | | \$ \$ |
| <u>112</u> 113 114 115 | | | | | | | | | N | \$ | | | | | | \$ - \$ - | | | | | | \$ |
| 114 | | | 4 | <u> </u> | | | | - I | N | 1 4 | 1 | | 1 | | | - φ | | | | 1 | | 1 4 |

Alameda County Recognized Obligation Payment Schedule (ROPS 19-20) - Report of Cash Balances July 1, 2016 through June 30, 2017 (Report Amounts in Whole Dollars)

| Sou | irce is available or when payment from property tax revenues iet. | s is required by an | enforceable obliga | ition. For tips on n | ow to complete the | e Report of Cas |
|-----|---|------------------------------------|---------------------------------------|--|------------------------------------|---------------------------|
| Α | В | С | D | E | F | G |
| | | | | Fund Sources | | |
| | | Bond F | roceeds | Reserve Balance | Other Funds | RPTTF |
| | ROPS 16-17 Cash Balances (07/01/16 - 06/30/17) | Bonds issued on or before 12/31/10 | Bonds issued on or after 01/01/11 | Prior ROPS RPTTF and Reserve Balances retained for future period(s) | Rent, Grants, Interest, etc. | Non-Admin and Admin |
| | | I | · · · · · · · · · · · · · · · · · · · | | | |
| 1 | Beginning Available Cash Balance (Actual 07/01/16) RPTTF amount should exclude "A" period distribution amount | | | | | |
| | | 7,687 | | 3,806,880 | 213,065 | 309,1 |
| 2 | Revenue/Income (Actual 06/30/17) RPTTF amount should tie to the ROPS 16-17 total distribution from the County Auditor-Controller | | | | | |
| | | 29 | | | 105,933 | 5,369,9 |
| 3 | Expenditures for ROPS 16-17 Enforceable Obligations (Actual 06/30/17) | | | | | |
| | | | | 451,736 | 103,000 | 3,110,7 |
| 4 | Retention of Available Cash Balance (Actual 06/30/17) RPTTF amount retained should only include the amounts distributed as reserve for future period(s) | | | | | |
| L | | | | 3,355,144 | 215,998 | 2,025,8 |
| 5 | ROPS 16-17 RPTTF Prior Period Adjustment RPTTF amount should tie to the Agency's ROPS 16-17 PPA form submitted to the CAC | | No entry | required | | |
| 6 | Ending Actual Available Cash Balance (06/30/17) C to F = (1 + 2 - 3 - 4), G = (1 + 2 - 3 - 4 - 5) | | | | | |
| | | \$ 7,716 | \$ 0 | \$ 0 | \$ 0 | \$ 542,4 |

| h Balances Form, see Cash Balance Tips | |
|--|---|
| н | |
| | |
| _ | |
| | |
| Comments | |
| | |
| | |
| 51 | |
| | |
| | |
| 23 | _ |
| | |
| 70 | |
| | |
| 57 | |
| | |
| | |
| | |
| | |
| 37 | |

ALAMEDA COUNTY SUCCESSOR AGENCY ADMINISTRATIVE BUDGET ROPS 19-20 (July 1, 2019 - June 30, 2020)

| Total Successor Agency Admin Budget | \$250,000 |
|--|-----------|
| Interdepartmental Charge: County Counsel | \$5,000 |
| | \$5,000 |
| Admin & Financial Services | \$75,000 |
| Prof & Specialized Services | \$10,000 |
| Office Expense, Rent & Supplies | \$30,000 |
| Salaries and Benefits | \$130,000 |