

**THE INTER-CITY EXPRESS**  
~ SINCE 1909 ~

1109 OAK STREET STE 103, OAKLAND, CA 94607-4866  
Telephone (510) 272-4747 / Fax (510) 465-1657

JOCELYN BLUMENTHAL  
HAWKINS DELAFIELD & WOOD LLP  
ONE EMBARCADERO CENTER #3820  
SAN FRANCISCO, CA - 94111

**PROOF OF PUBLICATION**

(2015.5 C.C.P.)

State of California )  
County of ALAMEDA ) ss

Notice Type: GOV - GOVERNMENT LEGAL NOTICE

Ad Description: NOTICE OF PUBLIC HEARING

I am a citizen of the United States; I am over the age of eighteen years, and not a party to or interested in the above-entitled matter. I am the principal clerk of the printer and publisher of the INTER-CITY EXPRESS, a newspaper published in the English language in the City of Oakland, County of Alameda, State of California.

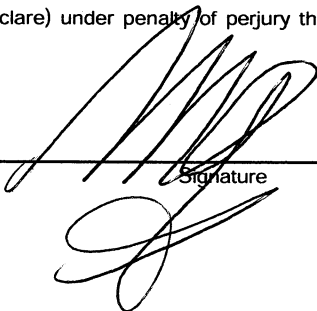
I declare that the INTER-CITY EXPRESS is a newspaper of general circulation as defined by the laws of the State of California as determined by this Court's order, dated October 21, 1910, in the action entitled In the Matter of the Application of the INTER-CITY EXPRESS Publishing Company Establishing "THE INTER-CITY EXPRESS" To be a Newspaper of General Circulation, Case Number 33837, and as Amended November, 19, 1974. Said order, as amended, Orders that: "The INTER-CITY EXPRESS' is a newspaper of general circulation, as defined in Section 6000 et seq. of the Government Code, for the City of Oakland, the County of Alameda, and The State of California." Said order as amended has not been revoked.

I declare that the notice, of which the annexed is a printed copy, has been published in each regular and entire issue of said newspaper and not in any supplement thereof on the following dates, to-wit:

10/31/2008

Executed on: 10/31/2008  
At Los Angeles, California

I certify (or declare) under penalty of perjury that the foregoing is true and correct.



Signature

This space for filing stamp only

OK #: 1458642

**NOTICE OF PUBLIC HEARING  
PURSUANT TO SECTION 147(F) OF  
THE INTERNAL REVENUE CODE OF  
1986, AS AMENDED, FOR THE  
FINANCING OF CERTAIN FACILITIES  
FROM THE SALE OF TAX-EXEMPT  
OBLIGATIONS**

NOTICE IS HEREBY GIVEN that at 11:00 a.m., or as soon thereafter as such matters can be heard, on November 18, 2008 in the Chambers of the Board of Supervisors of Alameda County, 1221 Oak Street, 5th Floor, Oakland, California 94612, the Board of Supervisors of Alameda County (the "County") will conduct a public hearing (the "Public Hearing") at which time the County will hear and consider information concerning the proposed sale and issuance by the ABAG Finance Authority for Nonprofit Corporations (the "Authority") of its Revenue Bonds (Ecole Bilingue de Berkeley) (the "Bonds"), in an aggregate principal amount not to exceed seven million dollars (\$7,000,000), pursuant to a plan of finance for various capital facilities as more fully described below. Proceeds of the Bonds are to be loaned to Ecole Bilingue, a California nonprofit public benefit corporation (or any affiliate thereof or successor thereto) (the "School"), pursuant to a loan agreement (the "Loan Agreement"). The School plans to use the proceeds of the loan to finance and refinance the following: (1) acquisition of properties located at 1001, 1007, 1009, 1011 Heinz Avenue, 1023 Heinz Avenue (collectively, the "Heinz Avenue Properties") and 2821, 2822, 2823 Ninth Street, Berkeley, California 94710 (collectively, the "Ninth Street Properties"), one or more of which the School is considering acquiring; (2) construction, renovation, retrofitting and improvement of the School's educational and administrative facilities located at 901 Grayson Street and 2829, 2833, 2839 Ninth Street, Berkeley, California 94710 (collectively, the "Campus" and together with the Heinz Avenue Properties and the Ninth Street Properties to be acquired, the "Facilities"); (3) construction, renovation, retrofitting and improvement of the Heinz Avenue Properties and the Ninth Street Properties, following the acquisition thereof by the School; (4) miscellaneous construction, renovation, improvements, demolition, capital maintenance, equipment acquisition and installation thereof and improvements at the Facilities; and (5) various costs of issuance, debt service reserve, capitalized interest, related working capital, credit enhancement fees and other related costs (collectively, the "Projects"). Following acquisition of the Heinz Avenue Properties and the Ninth Street Properties, all of the Facilities will be operated by the School and used for the educational purposes thereof. The Bonds will be paid entirely from repayments by the School under the Loan Agreement. Neither the full faith and credit nor the taxing power, if any, of the County, the Authority and its members, the State of California (the "State") or any other political corporation, subdivision or agency of the State is pledged to the payment of the principal of, premium, if any, or interest on the Bonds, nor shall the County, the Authority and its

members, the State, or any other political corporation, subdivision or agency of the State be liable or obligated to pay the principal of, premium, if any, or interest on the Bonds.

The Public Hearing is intended to comply with the public approval requirements of Section 147(f) of the Internal Revenue Code of 1986, as amended.

Those wishing to comment on the issuance of such Bonds or on the proposed nature and location of the Projects and the plan of financing of the Projects may either appear in person at the time and place indicated above or submit written comments, which must be received prior to the Public Hearing, to the County, c/o Crystal Hishida Graf, Clerk of the Board, at 1221 Oak Street, Suite 536, Oakland, California 94612.

Notice is further given that the School has filed an application with the Authority in connection with the proposed issuance of the Bonds to finance the Projects, and reference is hereby made to such application for further particulars.

Date: October 31, 2008  
COUNTY OF ALAMEDA  
/s/ Crystal Hishida Graf  
Clerk of the Board  
10/31/08

OK-1458642#

