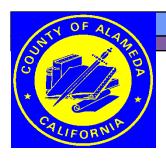


Alameda County FY 2013-14 Budget Update

Presented to the Alameda County Budget Workgroup January 29, 2013

Susan S. Muranishi, County Administrator

Kai Mander, Principal Analyst

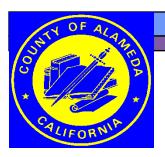


Overview

- Economic Update
- □ Federal Budget Update
- State Budget Update



Economic Update

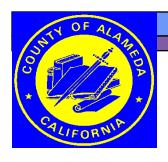


California Economic Snapshot		
New Auto Registrations (Year-to-Date Through September)	986,595 2011	1,245,700 2012
Median Home Price (for Single-Family Homes)	\$244,000 In November 2011	\$291,000 In November 2012
Single-Family Home Sales (Houses and Condos)	32,669 In November 2011	37,481 In November 2012
Foreclosure Filings (Notices of Default)	23,785 In November 2011	11,533 In November 2012
Total Civilian State Employment (Seasonally Adjusted)	16,366,000 In November 2011	16,589,000 In November 2012
Newly Permitted Residential (Single and Multifamily) Units (Year-to-Date)	40,361 In November 2011	52,114 In November 2012
Data Sources: New Car Dealers Association, DataQuick, California Employment		

Data Sources: New Car Dealers Association, DataQuick, California Employment Development Department, Census Bureau, State Department of Finance, Foreclosure Radar



Federal Budget Update



Federal Budget and the Fiscal Cliff

- No budget for current year; continuing resolutions
- Compromise averts fiscal cliff still need deal by end of February to avoid sequestration
- Sequestration would mean across-the-board cuts of \$85 billion/year
- Cuts to transportation, housing, education, criminal justice, health and human services, environmental protection and more
- California could lose \$4.5 billion in federal funding, 200,000 jobs



Human Impacts

- Human impacts in California (partial list)
 - 120,000 children would lose access to Head Start programs
 - 2,000 fewer women would be screened for breast, cervical cancer
 - 7,000 victims of domestic violence would not have services
 - 8,000 fewer people would be tested for HIV
 - 296,000 students would lose Title I grants
 - 143,000 fewer people would receive job assistance



The Fiscal Cliff

NON-DEFENSE FUNDING CUTS LIKELY

- □ HUD-Community Development Block Grants
- HUD-Housing programs
- US Economic Development
- EPA State and Local Grants
- EPA Hazardous Assistance
- Community Services Board
- □ DOE Energy Efficiency
- ☐ FEMA State and Local Disaster Preparedness and Recovery
- □ FEMA Disaster Relief
- □ DoJ State Criminal Alien Assistance Program (SCAAP)
- □ HHS-Substance Abuse and Mental Health
- ☐ HHS Child Care Discretionary
- □ DoJ-State and Local Law Enforcement
- □ DoJ-Juvenile Justice
- □ Dept. of Labor WIA Title 1 Formula Grants to States

Source: NACO

RAFI

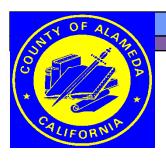


Sequestration - Non-defense cuts Estimated impact to Alameda County

Community Development Agency	\$1.8 million	
Block grants, housing, lead prevention, neighborhood preservation		
Health Care Services Agency	\$1.5 million	
Substance abuse and mental health, prevention and public health		
Sheriff	\$1.1 million	
State and Local Law Enforcement, SCAAP, COPS		
Social Services Agency	\$0.8 million	
Workforce Investment Act Title 1 Formula Grants to States		
District Attorney	\$0.1 million	
COPS		
General Services Agency	\$0.1 million	
Local child care services coordination		
Debt financing	\$0.7 million	
Build America and Recovery Zone Economic Development Zone bond subsidies		
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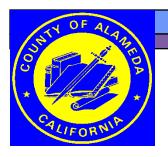


State Budget Update



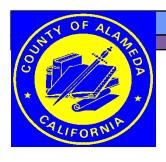
Governor's Budget

- □ No gap
- ☐ General Fund appropriation increase of \$4.7 billion
- □ No cuts, no restorations
- Outlines plans to expand health coverage
- Pending factors



Reports from Agencies/Departments

- Health Care Services Agency
- Social Services Agency
- □ Others



Key dates

- Departmental Budgets Due
- Early Budget Work Sessions
- FY 13-14 Funding Gap
- □ Governor's Revised Budget
- Reduction Plans
- Proposed Budget Submitted
- Budget Hearings and Adoption
- Budget workgroups

February 20

Late March

April

May

May

Early June 2013

Late June 2013

Ongoing



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