# \*\*IMPORTANT NOTICE\*\*

## **ONLINE PROPOSAL PROCESS**

- Proposal must be submitted in hard copies and electronic copy to Alameda County Fire Department.
- The following pages require signatures and must be submitted with the proposal:
  - Exhibit A Proposal Response Packet, <u>Proposer Information</u> and <u>Acceptance</u> page
    - a. Must be signed by Proposer
  - 2. Exhibit A Proposal Response Packet, <u>SLEB Information</u> <u>Sheet</u>
    - a. Must be signed by Proposer
    - b. <u>Must be signed by SLEB Partner</u> if subcontracting to a SLEB

Please read **EXHIBIT A – Proposal Response Packet** carefully, **INCOMPLETE PROPOSALS MAY BE REJECTED.** Alameda County Fire Department will not accept submissions or documentation after the Proposal response due date.



## **COUNTY OF ALAMEDA**



## ALAMEDA COUNTY FIRE DEPARTMENT REQUEST FOR PROPOSAL No. 23-01

For

# CALIFORNIA ENVIRONMENTAL QUALITY ACT (CEQA) SERVICES FOR ALAMEDA COUNTY FIRE DEPARTMENT FIRE STATIONS

For complete information regarding this project, see Request for Proposal (RFP) posted at Alameda County Current Contracting Opportunities [https://gsa.acgov.org/do-business-with-us/contracting-opportunities/ or contact the Alameda County Fire Department representative listed below. Thank you for your interest!

**Update Contact Person: Eric Moore, Deputy Chief** 

Phone Number: (510) 693-3402

E-mail Address: <a href="mailto:Eric.Moore@acgov.org"><u>Eric.Moore@acgov.org</u></a>

#### RESPONSE DUE

by **2:00 p.m.** 

on

January 24, 2023



Alameda County is committed to reducing environmental impacts across our entire supply chain. If printing this document, please print only what you need, print double-sided, and use recycled-content paper.

## **CALENDAR OF EVENTS**

# REQUEST FOR PROPOSAL No 23-01 CALIFORNIA ENVIRONMENTAL QUALITY ACT (CEQA) SERVICES FOR ACFD FIRE STATIONS

EVENT	DATE/LOCATION	
Request Issued	Dec 22, 2022	
	Jan 4, 2023 @ 11:00 a.m. (PDT)	
	TO ATTEND ONLINE:	
Virtual Networking/Proposers Conference	Click here to join the meeting	
	Dial In: +1 415-915-3950,,527752133#	
	Phone Conference ID: 527 752 133#	
Written Questions Due via Email:	Ion F 2022 by 5:00 n m (DST)	
Eric.Moore@acgov.org	Jan 5, 2023 by 5:00 p.m. (PST)	
List of Attendees	Jan 5, 2023	
Q&A Issued	Jan 12, 2023	
Response Due	Jan 24, 2023 by 2:00 p.m. (PST)	
<b>Evaluation Period</b>	Jan 30, 2023 – Feb 17, 2023	
Vendor Interviews (if needed)	Week of Feb 20, 2023	
Notice of Intent to Award Issued	Week of Feb 27, 2023	
ACFD/Board Consideration Award Date	April 2023	
Contract Start Date	April 2023	

NOTE: All dates are tentative and subject to change.



## **COUNTY OF ALAMEDA**

# REQUEST FOR PROPOSAL No 23-01 SPECIFICATIONS, TERMS & CONDITIONS

for

#### CALIFORNIA ENVIRONMENTAL QUALITY ACT SERVICES FOR ACFD FIRE STATIONS

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#### **ATTACHMENTS**

**EXHIBIT A - PROPOSAL RESPONSE PACKET** 

APPENDIX A - BOND PROGRAM NEW FIRE STATIONS AND LOCATION MAPS

APPENDIX B – PROFESSIONAL SERVICES AGREEMENT TEMPLATE

APPENDIX C - INSURANCE



### I. STATEMENT OF WORK

## A. <u>INTENT</u>

It is the intent of these specifications, terms, and conditions to describe California Environmental Quality Act (CEQA) services for delivery of three (3) new Alameda County Fire Department (ACFD) fire stations.

The ACFD intends to award a three (3)-year contract (with option to renew for one (1) year) to the Proposer selected as the most responsible Proposer whose response conforms to the RFP and meets ACFD and the County's requirements for CEQA services.

The Proposer awarded a contract for this RFP No. 23-01 cannot bid on any subsequent RFPs for projects developed under the CEQA Documents for this RFP No. 23-01.

The CEQA consultant is expected to collaborate with Alameda County Fire Department (ACFD) and ACFD's consultants including Bridging Architect, and County departments and divisions, executive leadership, and staff members.

#### B. BACKGROUND

The ACFD provides all-risk emergency services to the unincorporated areas of Alameda County (excluding Fairview), the cities of San Leandro, Dublin, Newark, Union City and Emeryville, the Lawrence Berkeley National Laboratory and the Lawrence Livermore National Laboratory. With 27 fire stations and 33 companies serving a population of 394,000, the ACFD serves densely populated urban areas, waterways, industrialized centers, extensive urban interface, agricultural and wildland regions. Over 500 personnel provide a wide variety of services to an ever expanding, dynamic and diverse area of roughly 508 square miles.

In November 2020, voters in Alameda County's unincorporated communities adopted Measure X, the ACFD Fire Safety Bond. Measure X authorizes the ACFD to issue up to \$90 million in general obligation bonds to repair, upgrade, and replace outdated fire stations in order to maintain fire and emergency medical services in the unincorporated communities of Ashland, Castro Valley, Cherryland, Livermore, San Lorenzo, and Sunol.

ACFD intends for bond funds to be released at the start of construction. Construction must then be complete within three (3) years.

#### **ACFD New Fire Station Objectives**

• Demolition of stations and construction of six (6) new fire stations funded by the \$90 million Bond Measure X.

• This procurement includes CEQA services for three (3) of the six (6) new stations (see table below). ACFD intends to hire a firm to provide CEQA services for fire stations 7, 22 and 25. FS 22 CEQA is anticipated to take place in 2023. FS 7 and 25 is anticipated in 2023-2024.

#### **ACFD New Fire Station List**

Fire Safety Bond Measure X Projects				
Station No.	Current Address	New Station Location	Station Type	Total # personnel
7	6901 Villareal Road, 94552	Located on adjacent parcel	Single Resource (Engine Company)	9 (3 per shift)
22	427 Paseo Grande, 94580	New site to be acquired	Single Resource (Engine Company)	9 (3 per shift)
25	20336 San Miguel Avenue, 94546	Station to be demolished, new station to be constructed on existing parcel	Two Resources (Engine, Truck) Battalion Chief Office	24 (8 per shift)

It is the responsibility of each potential proposer to thoroughly examine and be familiar with the ACFD Master Plans prior to submitting a proposal. The Proposers are encouraged to refer to the following links to these documents below:

ACFD Programming and Feasibility Report, August 2018 Update

## C. PROPOSERS QUALIFICATIONS

- 1. Proposer Minimum Qualifications
  - a. Proposer shall be regularly and continuously engaged in the business of providing CEQA services for at least five (5) years, which must be clearly stated or demonstrated in the bid response packet.
  - b. Proposer shall meet the County's Small Local Emerging Business (SLEB) requirements in order to be considered for the contract award.

- 1. Proposer must accurately complete and sign the *SLEB Information*Sheet (found in Exhibit A Proposal Response Packet) which must be included as part of Proposer's response.
- c. Proposer and its consultants shall possess all permits, licenses and professional credentials necessary to perform services as specified under this RFP/Q. Unless noted otherwise in the RFP/Q, including any Addendum or published Questions and Answers, Proposer is not required to submit copies or verification of these documents, however, Proposer must provide such verification if requested by County.

## D. SPECIFIC REQUIREMENTS

ACFD is seeking the services of consulting firms to provide CEQA services for three (3) new fire stations. The scope of work may include, but is not limited to the following:

- Preparation and/or review of all CEQA documentation according to all applicable State and local requirements, including all notices (Notice of Determination, etc.), Initial Study, Categorical Exemption, Negative Declaration ("ND"), Mitigated Negative Declaration ("MND"), Environmental Impact Report (EIR) and/or Finding of No Significant Impact. The consultant will incorporate public comments regarding the potential impacts on the natural and built environments and analyze ways in which any significant effects/impacts of the project might be avoided or mitigated, as required by CEQA. The consultant will be responsible for preparing, printing and distributing the Initial Study, Negative Declaration, Mitigated Negative Declaration, Environmental Impact Report, Statement of Overriding Consideration or Finding of No Significant Impact to the responsible trustee, and cooperating agencies, including the filing of the Notice of Determination with the County of Alameda;
- Advise and assist ACFD staff with questions related to the projects assigned; attend and coordinate meetings with staff and applicants; attend CEQA presentations and Planning Commission and Board of Supervisor meetings; and collaborate and coordinate with ACFD staff, program manager and various consultants, as well as state and local agencies as required;
- Consult with ACFD staff, program manager and consultants and provide input relating to CEQA procedures, requirements and

substantive issues, including the public noticing process, filings with state and local agencies, and the feasibility of specific mitigation measures;

• The Consultant will be expected to assist ACFD staff in all aspects of the environmental review process. The Consultant will be required to prepare, initiate and process all applicable documentation as required for the appropriate level of environmental review including the Initial Study, Negative Declaration, Mitigated Negative Declaration and Environmental Impact Report. Such documentation will include initial studies, notices, mailings, technical reports, exhibits, draft and final documents, including findings, and other documentation, and studies as required in completing the CEQA process.

### E. SPECIFIC SCOPE OF WORK TASKS

<u>Project Initiation</u>: Consultant will meet with ACFD staff to discuss the project's history, project description, specific project issues, and CEQA process and schedule. ACFD staff will provide background information and any other relevant documents and studies relating to the project. Consultant will develop a schedule for the CEQA process.

<u>Draft Initial Study</u>: The consultant shall prepare the Initial Study checklist to determine the appropriate CEQA documentation for the project. The format shall be based on the most current CEQA requirements and checklist per the Office of Planning and Research (OPR) with any local amendments or additions made by the County of Alameda.

<u>Exemption, ND, MND or EIR</u>: Based on the analysis within the Initial Study, the Consultant shall prepare or review either an Exemption, ND with or without Mitigation Measures (MND), or Draft EIR.

<u>Draft ND, MND or EIR</u>: Once the draft CEQA document is approved by the County of Alameda, the Consultant will prepare all notices and distribute copies of the document to public agencies per the State CEQA Guidelines. The consultant will prepare and distribute all required notices and mailings including, but not limited to, the Notice of Availability (NOA) and Notice of Intent to Adopt (NOIA). The Consultant will provide the County with a list of all mailings for the record.

Response to Comments and Final MND or EIR: If an MND or EIR is prepared, the Consultant will respond to all comments received during the public review period of the MND or EIR and prepare a Response to Comments document for the Final CEOA document.

<u>Mitigation Monitoring and Reporting Program (MMRP)</u>: If it is determined through preparation of the Initial Study that an EIR is the appropriate CEQA, the Consultant will prepare a Mitigation Monitoring and Reporting Program for inclusion in the Final CEQA document.

<u>Findings</u>: The Consultant will prepare all necessary CEQA findings for the adoption of CEQA documentation.

<u>Noticing</u>: The Consultant will prepare all appropriate and required noticing, which includes but is not limited to public notices, AB52, Scoping Meetings, Notice of Preparation, Notice of Completion, Notice of Intent, and Notice of Determination.

<u>Meetings</u>: The consultant will be required to attend all necessary meetings required during the CEQA process including presentations to County, Board, Municipal Advisory Committees, Community etc.

## F. <u>DELIVERABLES / REPORTS</u>

As described above, and to include the following but not limited to:

- 1. Draft Initial Study
- 2. Exemption, ND, MND or EIR
- 3. Draft ND, MND or EIR
- 4. Response to Comments and Final MND or EIR
- 5. Mitigation Monitoring and Reporting Program (MMRP)
- 6. Findings
- 7. Noticing
- 8. Meeting Minutes, Schedules
- 9. Presentations

#### G. <u>BID FORM(S)</u>

The pricing/fees and hourly rates will be submitted separately in a sealed envelope along with the proposal for the preceding Specific Requirements and Deliverables/Reports. Pricing/fees will include detail for each by phase for:

- New Fire Station No. 7
- New Fire Station No. 22
- New Fire Station 25

### H. PROPOSERS CONFERENCE / VENDOR OUTREACH

- 1. The Proposers Conference will be held online on Wednesday, January 4, 2023. Proposers can participate via a computer with a stable internet connection (the recommended Bandwidth is 512Kbps) at <u>Click here to join the meeting</u>. Dial in: +1 415-915-3950,,527752133# Phone Conference ID: 527 752 133#
- 2. In order to get the best experience, the County recommends that Proposers who participate remotely use equipment with audio output such as speakers, headsets, or a telephone.
- 3. Networking/Proposers Conferences will be held to:
  - (1) Provide an opportunity for Proposers to ask specific questions about the project and request RFP clarification.
  - (2) Provide the County with an opportunity to receive feedback regarding the project and RFP.
- 4. The list of Proposers Conference attendees will be released in a separate document.
- 5. Only written questions submitted via email and by the stated deadline will be addressed in an RFP Question and Answer (Q&A) following the Networking/Proposers Conference(s). Should there be a need to amend or revise the RFP, an Addendum will be issued following the Networking/Proposers Conferences. The Q&A and Addendum are the final stance of the County.
- 6. All questions regarding these specifications, terms and conditions are to be submitted in writing via e-mail by 5:00 p.m. on January 5, 2023 to:

Eric Moore, Deputy Chief

Eric.Moore@acgov.org

7. Potential Proposers are strongly encouraged to attend Networking/Proposers Conference(s) in order to further facilitate subcontracting relationships. Vendors who attend a Networking/Proposers Conference will be added to the Vendor Proposal List. Failure to participate in a networking/Proposers conference will in no way relieve the Contractor from furnishing goods and/or services required in accordance with these specifications, terms and conditions. Attendance at a Networking/Proposers Conference is highly recommended but is not mandatory.

## II. COUNTY PROCEDURES, TERMS, AND CONDITIONS

- I. <u>EVALUATION CRITERIA / SELECTION COMMITTEE</u>
  - 1. **Initial Evaluation (Completeness of Response and Debarment and Suspension).** All proposals will first be reviewed to determine if they pass the initial Evaluation Criteria (Section A), which are determined on a pass/fail basis.
  - Evaluation by County Selection Committee. All proposals that have passed the initial Evaluation Criteria will be evaluated by a County Selection Committee (CSC). The CSC may be composed of ACFD staff and other parties that may have expertise or experience related to the goods or services that are being procured. The CSC will score the proposals according to the Evaluation Criteria set forth in this RFP. Other than the initial pass/fail Evaluation Criteria, the evaluation of the proposals will be within the sole judgment and discretion of the CSC.
  - 3. Unrealistic Proposals. Proposers should bear in mind that any proposal that is unrealistic in terms of the technical or schedule commitments or unrealistically high or low in cost may be deemed reflective of an inherent lack of technical knowledge or indicative of a failure to comprehend the complexity and risk of the ACFD's requirements as set forth in this RFP.
  - 4. **Price Discrepancy.** In the case of a discrepancy between the unit price and an extension, the unit price will be used for evaluation purposes.
  - 5. **Evaluation Criteria Descriptions.** The items listed in the Evaluation Criteria should be considered as minimum requirements. All information contained in a proposal and presented in vendor interviews (if there are interviews) will be considered during the evaluation process and included in scoring within the appropriate Evaluation Criteria.
  - 6. **Evaluation Scores.** Proposals will be evaluated and scored on the zero to five-point scale within each Evaluation Criteria below. Scores for all Evaluation Criteria (see the section below) will then be added, according to their assigned weight (below), to arrive at a weighted score for each proposal. A proposal with a higher-weighted total will be deemed of higher quality than a proposal with a lesser-weighted total.
  - 7. **Shortlist Process:** The evaluation process may include a two-stage approach including a preliminary evaluation of the written proposal and preliminary scoring to develop a

shortlist of Proposers that will continue to the final stage of optional vendor interviews and reference checks. The preliminary scoring will be based on the total points, excluding any points allocated to references and optional vendor interview. The five (5) Proposers receiving the highest preliminary scores and with at least 200 points may advance to the next evaluation phase. All other Proposers will be deemed eliminated from the process. All Proposers will be notified of the shortlist participants; however, the preliminary scores at that time will not be communicated to Proposers.

- 8. **Reference Checks.** The ACFD reserves the right to conduct reference check(s) on all Proposers who submitted a proposal. The CSC will then score the reference check(s), as identified in the Evaluation Criteria below, which will then be included in the final score.
- 9. **Optional Vendor Interviews.** The ACFD may, in its sole discretion, conduct vendor interviews. Should the ACFD opt to conduct a vendor interview, the interview may include responding to standard and specific questions from the CSC regarding the Proposers' proposal. Whether or not a shortlist process is used, the score of any evaluation criterion below may be revised or informed based on the vendor interview.
- 10. **Final Score**. The final maximum score for any procurement is 550 points, including the possible 50 points for local and small, local and emerging, or local preference points (maximum 10% of the final score; derived from 5% for *local* preference and 5% for either *Small and Local* or *Emerging and Local* preference). Proposals will be ranked by their final scores.
  - a. <u>Without Vendor Interview</u>. In procurements where there are no vendor interviews, the score received by the evaluation of the written proposal with the reference score added will be the final score.
  - b. <u>With Vendor Interview</u>. In procurements where there are vendor interviews, the CSC will consider the interview and may adjust the scores received by the evaluation of the written proposal which, with the reference scores added, will be the final score.
- 11. **Contact During Evaluation Process.** All contact during the evaluation phase must be through the ACFD only. Proposers must neither contact nor lobby CSC during the evaluation process. Attempts by Proposers to contact and/or influence members of the CSC may result in disqualification of Proposers.
- 12. **Determining Award.** As a result of this RFP, the ACFD intend to award a contract to the highest-ranked responsible Proposer(s) as determined by the combined weight of the Evaluation Criteria, whose response conforms to the RFP and whose proposal presents the greatest value to the ACFD considering all Evaluation Criteria. The combined weight of the Evaluation Criteria is greater in importance than the cost in determining the best value to the ACFD. The ACFD may award a contract of higher qualitative competence over the lowest priced response.
- 13. The zero to five-point scale range is defined as follows:

0	Not Acceptable	Non-responsive, fails to meet RFP specification. The approach has no probability of success. If the unmet specification is a mandatory requirement, this score may result in disqualification of proposal.
1	Poor	Below average, falls short of expectations, is substandard to that which is the average or expected norm, has a low probability of success in achieving objectives per RFP.
2	Fair	Has a reasonable probability of success, however, some objectives may not be met.
3	Average	Acceptable, achieves all objectives in a reasonable fashion per RFP specification. This will be the baseline score for each item with adjustments based on interpretation of proposal by Evaluation Committee members.
4	Above Average / Good	Very good probability of success, better than that which is average or expected as the norm. Achieves all objectives per RFP requirements and expectations.
5	Excellent / Exceptional	Exceeds expectations, very innovative, clearly superior to that which is average or expected as the norm. Excellent probability of success and in achieving all objectives and meeting RFP specification.

The Evaluation Criteria and their respective weights are as follows:

	Evaluation Criteria	Weight
A.	Completeness of Response:	
	Responses to this RFP must be complete. Responses that	
	do not include the RFP content requirements identified	
	within this RFP and subsequent Addenda and do not	
	address each of the items listed below will be considered	
	incomplete, be rated a Fail in the Evaluation Criteria and	
	will receive no further consideration.	
	To be considered complete, Proposers must include the	
	complete and accurate documentation identified herein	
	that they are certified small and local or emerging and local	
	business or are partnering, joint venturing, or	
	subcontracting with small and local or emerging and local	
	business(es) that are certified at the time of response	
	submittal. RFP Responses that do not meet the County	
	Small and Emerging Locally Owned Business (SLEB) Program	Pass/Fail

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	requirements, as described in this RFP, will be considered incomplete.	
	RFP Responses that are rated a Fail and are not considered, may be picked up at the delivery location within fourteen (14) calendar days after the contract award date.	
	Debarment and Suspension: Proposers, its principal and named subcontractors are not identified on the list of Federally debarred, suspended or other excluded parties located at <a href="https://www.sam.gov/SAM/">www.sam.gov/SAM/</a> .	Pass/Fail
В.	<ul> <li>Understanding of the Scope of Work</li> <li>Team demonstrates understanding of the CEQA process for the delivery of public projects.</li> </ul>	10 Points
c.	<ul> <li>Scope of Services and Deliverables to be provided:</li> <li>Services proposed to be provided (25 points):</li> <li>Proposed scope of services is appropriate for all phases of the work. Scope addresses all known project needs.</li> <li>Schedule (5 points)</li> <li>Proposed preliminary CEQA schedule for all 3 stations are reasonable.</li> <li>Project Deliverables (10 points):</li> <li>Deliverables are appropriate to scope set forth in the</li> </ul>	
D.	<ul> <li>Organization and Management Approach:         Roles and Organization of Proposed Team (15 Points):         <ul> <li>Teams is led by and are composed of members with experience in providing CEQA services for public building projects within the past five to seven years.</li> <li>Team leadership understands the nature of public sector work, procurement process, and its decision making process.</li> <li>Some or all of team members (Proposers) have previously worked together on similar project(s).</li> </ul> </li> <li>Team structure provides adequate capability to perform both volume and quality of needed work for providing services on the 3 fire stations</li> </ul>	40 Points
	<ul> <li>Approach (25 Points):</li> <li>Approach successfully demonstrates the Proposer's understanding of the CEQA process</li> </ul>	

	<ul> <li>Understands the challenges that the project could face during the CEQA process</li> <li>Has included a detail work plan</li> </ul>	40 Points
E.	References:	
	Proposer shall submit a minimum of three (3) references	
	for public projects. Reference sheets must include the full contact details for each individual, the dates of service,	
	services provided, the project type, and project value.	5 Points
F.	Oral Interview:	
	The oral interview on the proposal shall not exceed 60	
	minutes. The oral interview may include responding to	
	standard and specific questions from the CSC regarding the	
	Proposer's proposal. The scoring may be revised based on	
	the oral interview.	5 Points
	SMALL LOCAL EMERGING BUSINESS PREFERENCE	CE
	Local Preference: Points equaling five percent of the	
	Proposer's total score, for the above Evaluation Criteria,	
	will be added. This will be the Proposer's final score for	
	purposes of award evaluation.	5%
	Small and Local or Emerging and Local Preference: Points	
	equaling five percent of the Proposer's total score, for the	
	above Evaluation Criteria, will be added. This will be the	
	Proposer's final score for purposes of award evaluation.	5%

#### J. <u>CONTRACT EVALUATION AND ASSESSMENT</u>

During the initial 120 day period of any contract which may be awarded to the Contractor, ACFD may review the proposal, the contract, any goods or services provided, and/or meet with the Contractor to identify any issues or potential problems.

The ACFD reserves the right to determine, at its sole discretion, whether:

- 1. The contractor has complied with all terms of this RFP; and
- 2. Any problems or potential problems with the proposed goods and services were evidenced which make it unlikely (even with possible modifications) that such goods and services have met or will meet the ACFD requirements.

If, as a result of such determination, the ACFD concludes that it is not satisfied with Contractor, Contractor's performance under any awarded contract and/or Contractor's

goods and services as contracted for therein, the Contractor will be notified that the contract is being terminated. The contractor shall be responsible for returning ACFD facilities to their original state at no charge to ACFD. The ACFD will have the right to invite the next highest ranked Proposer to enter into a contract. The County also reserves the right to re-Proposal this project if it is determined to be in its best interest to do so.

#### K. NOTICE OF INTENT TO AWARD

1. At the conclusion of the RFP response evaluation process ("Evaluation Process"), all Proposers will be notified in writing by e-mail, fax, or US Postal Service mail, of the contract award recommendation, if any, by ACFD. The document providing this notification is the Notice of Intent to Award.

The Notice of Intent to Award will provide the following information:

- a. The name of the Proposer being recommended for contract award; and
- b. The names of all other parties that submitted proposals.
- 2. At the conclusion of the RFP response evaluation process and negotiations, debriefings for unsuccessful Proposers will be scheduled and provided upon written request and will be restricted to discussion of the unsuccessful offeror's Proposal. Under no circumstances will any discussion be conducted with regard to contract negotiations with the successful Proposer.
- 3. The submitted proposals shall be made available upon request no later than five calendar days before approval of the award and contract is scheduled to be heard by the Board of Supervisors.

## L. <u>PROPOSAL PROTEST/APPEAL PROCESS</u>

ACFD prides itself on the establishment of fair and competitive contracting procedures and the commitment made to follow those procedures. The following is provided in the event that Proposers wish to protest the Proposal process or appeal the recommendation to award a contract for this project once the Notices of Intent to Award/Non-Award have been issued. Proposal protests submitted prior to issuance of the Notices of Intent to Award/Non-Award will not be accepted by the County.

1. Any Proposal protest by any Proposer regarding any other Proposal must be submitted in writing to the ACFD <a href="mailto:Eric.Moore@acgov.org">Eric.Moore@acgov.org</a> before 5:00 p.m. of the FIFTH (5th) business day following the date of issuance of the Notice of Intent to Award, not the date received by the Proposer. A Proposal protest received after 5:00 p.m. is considered received as of the next business day.

- a. The Proposal protest must contain a complete statement of the reasons and facts for the protest.
- b. The protest must refer to the specific portions of all documents that form the basis for the protest.
- c. The protest must include the name, address, email address, fax number and telephone number of the person representing the protesting party.
- d. The County Agency/Department will notify all Proposers of the protest as soon as possible.
- 2. Upon receipt of the written protest, ACFD will review and evaluate the protest and issue a written decision. The ACFD, may, at its discretion, investigate the protest, obtain additional information, provide an opportunity to settle the protest by mutual agreement, and/or schedule a meeting(s) with the protesting Proposer and others (as appropriate) to discuss the protest. The decision on the Proposal protest will be issued at least ten (10) business days prior to the Board hearing.

The decision will be communicated by e-mail, fax, or US Postal Service mail, and will inform the Proposer whether or not the recommendation to the Board of Supervisors in the Notice of Intent to Award is going to change. A copy of the decision will be furnished to all Proposers affected by the decision. As used in this paragraph, a Proposer is affected by the decision on a Proposal protest if a decision on the protest could have resulted in the Proposer not being the apparent successful Proposer on the Proposal.

3. The decision of the ACFD on the Proposal protest may be appealed to the Auditor-Controller's Office of Contract Compliance & Reporting (OCCR) located at 1221 Oak St., Room 249, Oakland, CA 94612, Fax: (510) 272-6502 unless the OCCR determines that it has a conflict of interest in which case an alternate will be identified to hear the appeal and all steps to be taken by OCCR will be performed by the alternate. The Proposer whose Proposal is the subject of the protest, all Proposers affected by the ACFD's decision on the protest, and the protestor have the right to appeal if not satisfied with the ACFD's decision. All appeals to the Auditor-Controller's OCCR shall be in writing and submitted within five (5) business days following the issuance of the decision by the GSA-Office of Acquisition Policy, not the date received by the Proposer. An appeal received after 5:00 p.m. is considered received as of the next business day. An appeal received after the FIFTH (5th) business day following the date of issuance of the decision by the ACFD shall not be considered under any circumstances by the ACFD or the Auditor-Controller OCCR.

- a. The appeal shall specify the decision being appealed and all the facts and circumstances relied upon in support of the appeal.
- b. In reviewing protest appeals, the OCCR will not re-judge the proposal(s). The appeal to the OCCR shall be limited to review of the procurement process to determine if the contracting department materially erred in following the Proposal or, where appropriate, County contracting policies or other laws and regulations.
- c. The appeal to the OCCR also shall be limited to the grounds raised in the original protest and the decision by the ACFD. As such, a Proposer is prohibited from stating new grounds for a Proposal protest in its appeal. The Auditor-Controller (OCCR) shall only review the materials and conclusions reached by the ACFD, and will determine whether to uphold or overturn the protest decision.
- d. The Auditor's Office may overturn the results of a Proposal process for ethical violations by ACFD staff, County Selection Committee members, subject matter experts, or any other County staff managing or participating in the competitive Proposal process, regardless of timing or the contents of a Proposal protest.
- e. The decision of the Auditor-Controller's OCCR is the final step of the appeal process. A copy of the decision of the Auditor-Controller's OCCR will be furnished to the protestor, the Proposer whose Proposal is the subject of the Proposal protest, and all Proposers affected by the decision.
- 4. ACFD will complete the Proposal protest/appeal procedures set forth in this paragraph before a recommendation to award the Contract is considered by the Board of Directors/Supervisors.
- 5. The procedures and time limits set forth in this paragraph are mandatory and are each Proposer's sole and exclusive remedy in the event of Proposal Protest. A Proposer's failure to timely complete both the Proposal protest and appeal procedures shall be deemed a failure to exhaust administrative remedies. Failure to exhaust administrative remedies, or failure to comply otherwise with these procedures, shall constitute a waiver of any right to further pursue the Proposal protest, including filing a Government Code Claim or legal proceedings.

## M. <u>TERM / TERMINATION / RENEWAL</u>

1. The term of the contract, which may be awarded pursuant to this RFP, will be three (3) years.

#### N. PRICING

- 1. Proposer must submit the fees separately in a sealed envelope for CEQA services for the three (3) fire stations and a rate sheet listing the hourly rate for all key personnel to ACFD with the proposal. The envelope will not be opened by the ACFD unless and until the ACFD enters into contract negotiations.
- 2. Proposer shall provide a fee (based on hourly rates) broken down by scope of work listed above under Specific Scope of Work Tasks.
- 3. Federal and State minimum wage laws apply. The County has no requirements for living wages. The County is not imposing any additional requirements regarding wages.
- 4. Prevailing Wages: Pursuant to Labor Code Sections 1770 et seq., Contractor shall pay to persons performing labor in and about Work provided for in Contract not less than the general prevailing rate of per diem wages for work of a similar character in the locality in which the Work is performed, and not less than the general prevailing rate of per diem wages for legal holiday and overtime work in said locality, which per diem wages shall not be less than the stipulated rates contained in a schedule thereof which has been ascertained and determined by the Director of the State Department of Industrial Relations to be the general prevailing rate of per diem wages for each craft or type of workman or mechanic needed to execute this contract

#### O. AWARD

- 1. Most Responsive and Responsible Proposer(s)
  - a. The award will be made to the highest-ranked Proposer(s) who meet the requirements of these specifications, terms, and conditions.
  - b. Awards may also be made to the subsequent highest ranked Proposer(s) who will be called in order should the County and/or ACFD need to contract with another Proposer(s).
- 2. Small and Emerging Locally Owned Business: The County/ACFD is vitally interested in promoting the growth of small and emerging local businesses by means of increasing the participation of these businesses in the ACFD's purchase of goods and services.
  - As a result of the County's commitment to advance the economic opportunities of these businesses, **Proposers must meet the County's Small and Emerging**

<u>Locally Owned Business requirements in order to be considered for the contract</u> **award.** These requirements can be found online at:

- Alameda County SLEB Program Overview
   [http://acgov.org/auditor/sleb/overview.htm]; and
- Alameda County SLEB Program Additional Information
   [https://gsa.acgov.org/do-business-with-us/vendor-support/small-local-and-emerging-businesses/]

A small business is defined by the <u>United States Small Business Administration</u> (SBA) as having no more than the number of employees or average annual gross receipts over the last three years required per SBA standards based on the small business's appropriate NAICS code.

An emerging business is defined by the County as having either annual gross receipts of less than one-half that of a small business OR having less than one-half the number of employees AND that has been in business less than five years.

- 3. The ACFD reserves the right to reject any or all responses that materially differ from any terms contained in this RFP or from any Exhibits attached hereto, to waive informalities and minor irregularities in responses received, and to provide an opportunity for Proposers to correct minor and immaterial errors contained in their submissions. The decision as to what constitutes a minor irregularity shall be made solely at the discretion of the County.
- 4. Any proposal that contains false or misleading information may be disqualified by the ACFD.
- 5. The ACFD has the right to decline to award this contract or any part thereof for any reason.
- 6. Board of Directors/Supervisors approval to award a contract is required.
- 7. A contract must be negotiated, finalized, and signed by the recommended awardee prior to Board of Directors/Supervisors approval.
- 8. Final Professional Services Agreement terms and conditions will be negotiated with the selected Proposer. Professional Services Agreement template is attached in "Appendix B".
- 9. The RFP specifications, terms, conditions and Exhibits, RFP Addenda and Proposer's proposal, may be incorporated into and made a part of any contract that may be awarded as a result of this RFP.

#### P. <u>METHOD OF CONTRACTING</u>

- 1. A written Purchase Order (PO) will be issued after an executed Professional Services Agreement (Contract) and Board approval. If there is any conflict in terms of any PO and the executed Contract, the Contract will control, even if a PO is issued later. Payment cannot be made to any Consultant until a PO is issued.
- 2. POs and payments for goods and/or services will be issued only in the name of the Consultant, as identified on the contract.
- 3. The Consultant must adapt to changes to the method of ordering procedures as required by the ACFD during the term of the contract.
- 4. Amendments to the Professional Services Agreement shall be agreed upon by Consultant and County/ACFD and issued as needed in writing by County/ACFD.

#### Q. INVOICING

- 1. Consultant shall invoice the requesting department unless otherwise advised, upon satisfactory receipt of goods and/or performance of services.
- 2. ACFD will use reasonable efforts to make payment within 30 days following receipt and review of invoice and complete satisfactory receipt of goods and/or performance of services.
- 3. ACFD will notify the Consultant of any adjustments or corrections that must be made to receive payment on an invoice.
- 4. Invoices submitted by the Consultant must contain the ACFD PO number, invoice number, remit to address, itemized goods and/or services description, and price as quoted and must be accompanied by an acceptable proof of delivery and any other information requested by ACFD.
- 5. Consultant must utilize a standardized invoice format upon request.
- 6. Invoices must be issued by, and payments made to, the Consultant who is awarded a contract.
- 7. ACFD will pay the Consultant, after receipt and approval of an invoice, monthly or as agreed upon, not to exceed the total contract amount. ACFD will not pay for goods and/or services in advance.
- 8. In the event the Consultant's performance and/or deliverable goods have been deemed unsatisfactory by a review committee, ACFD reserves the right to

withhold future payments until the performance and/or deliverable goods are deemed satisfactory.

## R. ACCOUNT MANAGER / SUPPORT STAFF

- 1. The Consultant must provide dedicated support staff to be the primary contact for all issues regarding the response to this RFP and any contract which may arise pursuant to this RFP.
- 2. Consultant must also provide adequate, competent support staff that shall be able to service the County and/or ACFD during normal working hours, Monday through Friday, or as otherwise identified in this RFP. Such representative(s) must be knowledgeable about the contract, products, and/or services offered and able to identify and resolve quickly any issues, including but not limited to order and invoicing problems.
- 3. Consultant must provide a dedicated, competent account manager who shall be responsible for the ACFD account/contract and receive all orders. Consultant account manager shall be familiar with County and ACFD requirements and standards, and work with the ACFD to ensure that established standards are adhered to. This includes keeping the ACFD Contract Administrator informed of department requests as needed.

### III. <u>INSTRUCTIONS TO PROPOSERS</u>

## S. <u>COUNTY CONTACTS</u>

ACFD is managing the competitive process for this project. All contact during the competitive process is to be through the ACFD representative only.

The evaluation phase of the competitive process shall begin upon receipt of sealed Proposals until a contract has been awarded. Proposer shall not contact or lobby evaluators during the evaluation process. Attempts by Proposer to contact evaluators may result in disqualification of proposer.

Contact Information for this RFP:

Eric Moore, Deputy Chief Alameda County Fire Department 6363 Clark Avenue Dublin, CA 94568

E-Mail: <a href="mailto:Eric.Moore@acgov.org">Eric.Moore@acgov.org</a>

Phone: (510) 693-3402

The Alameda County Contracting Opportunities website will be the official notification posting place of all Requests for Interest, Proposals, Quotes and Addenda. Go to <u>Alameda County Current Contracting Opportunities</u> [https://gsa.acgov.org/do-business-with-us/contracting-opportunities/] to view current contracting opportunities.

#### SUBMITTAL OF PROPOSALS

#### 1. Document Submittal

- (1) All proposal documents must be submitted in 5 hard copies along with an electronic copy on a thumb drive by 2:00 p.m. on the due date specified in the Calendar of Events to Alameda County Fire Department, 6363 Clark Avenue, Dublin, CA 94568, Attention; Eric Moore, Deputy Chief. The envelope should be clearly labeled CEQA Services for ACFD Fire Stations.
- (2) Proposers <u>must</u> submit an electronic version of their proposal in a PDF file, preferably a single file.
- (3) The submitted proposal must conform to and include Exhibit A Proposal Response Packet, as amended or revised by Addendum, including additional required documentation. A Proposer may be disqualified if the most current version of Exhibit A, as revised and published through Addenda, is not used.
- (4) In whole or in part, proposal responses are NOT to be marked confidential or proprietary. The County and ACFD may refuse to consider any proposal or part thereof so marked. Proposals submitted in response to this RFP may be subject to public disclosure, even if marked confidential or proprietary. The County and ACFD shall not be liable in any way for disclosure of any such records. Please refer to the County's website at:

Alameda County Proprietary and Confidential Information Policies [https://gsa.acgov.org/do-business-with-us/contracting-opportunities/policies-procedures/proprietary-confidential-information/]

(5) For the proposals to be considered complete, the Proposer <u>must</u> provide responses to all information requested in Exhibit A – Proposal Response Packet, as revised by any Addenda.

#### 2. Submissions Processes

a. All costs required for the preparation and submission of a proposal shall be borne by the Proposer.

- b. Only one Proposal will be accepted from any one person, partnership, corporation, or other entity; however, several alternatives may be included in one response. For purposes of this requirement, "partnership" shall mean, and is limited to, a legal partnership formed under one or more of the provisions of California or other state's Corporations Code or an equivalent statute.
- c. The final award information will be posted on the County's "Contracting Opportunities" website.
- d. ACFD reserves the right to reject any proposal.
- e. All Proposals shall remain open to acceptance and irrevocable for a period of not less than 180 days unless otherwise specified in the proposal documents.

### 3. Legal Requirements

- a. "In submitting a bid to a public purchasing body, the Proposer offers and agrees that if the bid is accepted, it will assign to the purchasing body all rights, title, and interest in and to all causes of action it may have under Section 4 of the Clayton Act (15 U.S.C. Sec. or under the Cartwright Act (Chapter 2, commencing with Section 16700, of Part 2 of Division 7 of the Business and Professions Code), arising from purchases of goods, materials, or services by the Proposer for sale to the purchasing body pursuant to the bid. Such assignment shall be made and become effective at the time the purchasing body tenders final payment to the Proposer". (California Government Code Section 4552).
- b. By submitting a proposal, the Proposer expressly acknowledges that it is aware that if a false claim is knowingly submitted (as the terms "claim" and "knowingly" are defined in the California False Claims Act, Cal. Gov. Code, §12650 et seq.), County and ACFD will be entitled to civil remedies set forth in the California False Claim Act. Such actions may also be considered fraud and subject to criminal prosecution.
- c. The Proposer, by submitting a proposal, certifies that it is, at the time of bidding, and shall be, throughout the period of the contract, licensed by the State of California to do the type of work required under the terms of the RFP and contract documents. Proposer further certifies that it is regularly engaged in the general class and type of work called for in the RFP and contract documents.

d. The Proposer, by submitting a proposal, certifies that it is not, at the time of bidding, on the California Department of General Services (DGS) list of persons determined to be engaged in investment activities in Iran or otherwise in violation of the Iran Contracting Act of 2010 (Public Contract Code Section 2200-2208).

# EXHIBIT A PROPOSAL RESPONSE PACKET

#### **INSTRUCTIONS**

- As a guideline to assist in developing proposals, each proposal must respond to the following sections. All pages of the submission must be numbered excluding attachments. Submissions must NOT exceed (25) pages excluding cover page, table of contents, divider pages, and attachments (resumes and project examples).
- The proposal content is to be organized in the sections as follows including maximum page limits excluding resumes and project examples:
  - Cover Page
  - Table of Contents
  - Letter of Transmittal maximum of two (2) pages
  - Narrative of Proposed Scope of Work and Deliverables maximum ten (10) pages
  - Organizational Chart, Table of Key Personnel & Approach maximum ten (10) pages
  - References three (3) pages one page project summary per reference note: excludes reference summary page

#### Attachments

- Resumes (2-page limit)
- Exceptions and Clarifications
- SLEB Information Sheet
- Credentials and Professional Certifications
- Debarment and Suspension Certification
- Additional Project Examples (optional)
- As described in the submittal of Proposals section of this RFP, Proposers must submit an electronic copy of the Proposal in PDF. The electronic copy must have all appropriate pages signed (<a></a>).
- Provide five hard copies of the proposal and one electronic copy on a thumb drive. In a separate sealed envelope clearly labeled "CEQA Services for ACFD Fire Stations", provide the fee to be submitted to Alameda County Fire Department, 6363 Clark Avenue, Dublin, CA 94568, Attention; Eric Moore, Deputy Chief.
- Proposers shall not modify the Proposal Response Packet or any other County-provided document unless instructed to do so. Modifications Proposers are instructed to make include:

- On the cover page of the Proposal Response Packet, Proposers must replace the information in BLUE font (name of Proposer organization, primary contact name, etc.).
- Proposer must quote price(s) as specified in the RFP, including any addendums.
- Proposers that do not comply with the requirements, and/or submit incomplete Proposal packages, are subject to disqualification and their Proposals being rejected.
- If a Proposer is making <u>any</u> clarifications or taking exception to policies or specifications of this RFP, these <u>must</u> be submitted in the *Exceptions and Clarifications* form of the Proposal Response Packet in order for the Proposal response to be considered complete.

**Date of Submission** 

Name of Proposers Organization
Primary Contact Name
Primary Contact Title
Address 1
Address 2
City, State Zip Code

Phone Number Email Address

## PROPOSAL RESPONSE PACKET

RFP No. 23-01
California Environmental Quality Act (CEQA)
Services for Alameda County Fire
Department Fire Stations

## **PROPOSER INFORMATION**

Legal Name of Proposer:		
Street Address Line 1:		
Street Address Line 2:		
City:	State:	Zip Code:
Webpage:		_
Type of Entity / Organizational Struct	ure (check one):	Partnership
Limited Liability Partnership	Limited Liability Corporation	Non-Profit/Church
Sole Proprietor		
Other:		
Jurisdiction of Organizational Structure		
Date of Organizational Structure:		
Federal Tax Identification Number:		
Alameda County Supplier Identification	on Number (if applicable):	
DIR Contractor Registration Number (	(if applicable):	_
Primary Contact Information:		
Name / Title:		
Telephone Number:	Alternate Numl	ber:
E-mail Address:		

#### PROPOSER ACCEPTANCE

- 1. The undersigned declares and agrees that the Proposal Documents, including, without limitation, the RFP, Q&A, Addenda, and Exhibits have been read and accepted.
- 2. The undersigned is authorized, offers, and agrees to furnish the articles and/or services specified in accordance with the Specifications, Terms & Conditions of the Proposal Documents of RFP No. 902136 Project Management/Construction Management Services For Fire Stations.
- 3. The undersigned has reviewed the Proposal Documents and fully understands the requirements in this Proposal including, but not limited to, general County requirements, and that each Proposer who is awarded a contract shall be, in fact, a prime Contractor, not a subcontractor, to County, and agrees that its Proposal, if accepted by County, will be the basis for the Proposer to enter into a contract with County in accordance with the intent of the Proposal Documents.
- 4. The undersigned agrees to the following terms, conditions, certifications, and requirements found on the County's website:
  - Debarment & Suspension Policy
     [https://gsa.acgov.org/do-business-with-us/contracting-opportunities/debarment-suspension-policy/]
  - Iran Contracting Act (ICA) of 2010
     [https://gsa.acgov.org/do-business-with-us/contracting-opportunities/policies-procedures/iran-contracting-act-of-2010-ica/]
  - General Environmental Requirements
     [https://gsa.acgov.org/do-business-with-us/contracting-opportunities/policies-procedures/general-environmental-requirements/]
  - Alameda County SLEB Program Overview
     [http://acgov.org/auditor/sleb/overview.htm]
  - Alameda County SLEB Program Additional Information
     [https://gsa.acgov.org/do-business-with-us/vendor-support/small-local-and-emerging-businesses/]
  - First Source
     [http://acgov.org/auditor/sleb/sourceprogram.htm]
  - Online Contract Compliance System
     [http://acgov.org/auditor/sleb/elation.htm]

#### General Requirements

9.

SIGNATURE: 🗷

[https://gsa.acgov.org/do-business-with-us/contracting-opportunities/policies-procedures/general-requirements/]

- 5. The undersigned acknowledges that Proposer is and will remain in good standing in the State of California, with all the necessary licenses, permits, certifications, approvals, and authorizations necessary to perform all obligations in connection with this RFP.
- 6. It is the responsibility of each Proposer to be familiar with all of the specifications, terms and conditions and, if applicable, the site condition. By the submission of a Proposal, the Proposer certifies that if awarded a contract they will make no claim against the County based upon ignorance of conditions or misunderstanding of the specifications.
- 7. Patent indemnity: Vendors who do business with the County shall hold the County of Alameda, its officers, agents and employees, harmless from liability of an nature or kind, including cost and expenses, for infringement or use of any patent, copyright or other proprietary right, secret process, patented or unpatented invention, article or appliance furnished or used in connection with the contract or purchase order.
- 8. In addition to the County's requirements, this project is subject to the terms and conditions imposed by Measure X, the Alameda County Fire Department Fire Safety Bond attached for reference as "Appendix A". The undersigned agrees to all the terms, conditions, certifications, and requirements outlined in "Appendix A".

The u	ndersigned acknowledges <u>ONE</u> of the following (please check only one box):
	Proposer is not local to Alameda County and is ineligible for any Proposal preference; <b>OR</b>
	Proposer is a certified SLEB at the time of Proposal submittal and is requesting 10% Proposal preference; (Proposer must check the first box and provide its SLEB Certification Number in the <u>SLEB Information Sheet</u> ); <b>OR</b>
	Proposer is LOCAL to Alameda County and is requesting 5% Proposal preference, <u>and</u> <u>has attached the following documentation to this Exhibit</u> :
	<ul> <li>Copy of a verifiable business license, issued by the County of Alameda or a City within the County; and</li> </ul>
	Proof of six months business residency, identifying the name of the vendor and the local address. Utility bills, deed of trusts or lease agreements, etc., are acceptable verification documents to prove residency.

Name/Title of Authorized Signer:			
Dated this	day of		20

## **TABLE OF CONTENTS**

**Instructions**: Proposer shall remove this page and replace it with a **Table of Contents** listing the individual sections of the proposal and their corresponding page numbers. The page(s) inserted shall be clearly marked *Table of Contents*.

#### **LETTER OF TRANSMITTAL**

**Instructions**: Proposer shall remove this page and replace it with a **Letter of Transmittal**. The letter shall include a description of Proposer's capabilities and approach in providing its services to the County and ACFD and provide a brief synopsis of the highlights of its proposal and overall benefits to the County and ACFD. The page(s) inserted shall be clearly marked *Letter of Transmittal*.

Maximum Length: 2 pages

## **FEES/ HOURLY RATE SHEET**

**Instructions**: Proposer must submit the fees separately in a sealed envelope for CEQA services for the three (3) fire stations and a rate sheet listing the hourly rate for all key personnel along with the proposal. The envelope will not be opened by the ACFD unless and until the ACFD enters into contract negotiations.

**Maximum Length**: There is no limit.

NARRATIVE OF PROPOSED SCOPE OF WORK AND DELIVERABLES

**Instructions**: This section shall describe the Proposers approach to provide the **Scope of** 

**Services described in the RFP** and shall include but not limited to the following:

1. Scope of Services. Describe in detail the scope of services being provided and the

Proposer's understanding of the CEQA process for the fire stations.

2. Ability to Meet Schedules. Describe how you will develop, maintain, and update a CEQA

schedule for the 3 stations. Include a preliminary CEQA schedule for all 3 stations.

3. Project Deliverables. Describe in detail the project deliverables by the Proposer during the

CEQA process.

Maximum Length: Maximum 10 pages

ORGANIZATIONAL CHART, TABLE OF KEY PERSONNEL & APPROACH

**Instructions**: This page must be included as part of the Proposal Response Packet. Proposer

shall demonstrate relevant experience of the team.

1. Organizational chart. Provide an organization chart showing the organization of all key

personnel and description of responsibilities (2-page resumes are to be included in the

attachments).

2. Capabilities and Capacity. Describe in-house capacity to perform the work identified in this

RFP keeping in mind that there will be overlap of CEQA process for the 3 stations.

3. Table of Key Personnel. This table shall include all key personnel associated with the RFP

and must include the following information for each key person:

The person's relationship with Proposer, including job title and years of employment

with Proposer.

Work contact information including, but not limited to, the following: work address,

office telephone number, mobile work number, and e-mail address; and

• The role that the person will play in connection with the RFP Scope of Work.

4. Approach. Describe in detail Proposer's approach to providing CEQA services, outlining

possible challenges and Proposer's approach to resolving the challenges.

5. Work Plan. Include a work plan with a timeline of project goals, measurable outcomes, and

benchmark activities related to the provision of required services—as well as the key personnel assigned to each. The work plan should provide a clear picture of what the ACFD

can expect, and when to expect it, upon starting the contract.

Key members, especially the Project Manager, shall have significant and demonstrated experience and

should be committed to stay with the project for the duration of the project.

Maximum Length: 10 Pages

#### **REFERENCES**

**Instructions**: On the following pages are the templates that Proposers must use to provide references. Proposers are to provide a list of **three** references for public projects including fire stations. Reference sheets must include the full contact details for each individual, the dates of service, services provided, and the project type and project value.

For each reference, proposer shall include a project summary. The summary shall be no more than **one (1) page**. References must be satisfactory as deemed solely by ACFD. References should have similar scope, volume, and requirements to those outlined in these specifications, terms, and conditions.

Proposers must verify that the contact information for all references provided is current and valid. If a reference cannot be contacted it may affect the qualification and scoring of Proposers submission.

Proposers are strongly encouraged to notify all references that ACFD may be contacting them to obtain a reference.

ACFD may contact some or all of the references provided in order to determine Proposer's performance record on work similar to that described in this request. ACFD reserves the right to contact references other than those provided in the Response and to use the information gained from them in the evaluation process.

# **REFERENCES**

# **CEQA Services for ACFD Fire Stations**

Proposer Name:			
Company Name:	Contact Person:		
Address:	Telephone Number:		
City, State, Zip:	E-mail Address:		
Services Provided / Date(s) of Service:			
Company Name:	Contact Person:		
Address:	Telephone Number:		
City, State, Zip:	E-mail Address:		
Services Provided / Date(s) of Service:			
Company Name:	Contact Person:		
Address:	Telephone Number:		
City, State, Zip:	E-mail Address:		
Services Provided / Date(s) of Service:			

### **EXCEPTIONS AND CLARIFICATIONS**

**Instructions**: On the following page is the **Exceptions and Clarifications** form. Proposers must use this form to identify any and all exceptions and/or clarifications to the RFP and associated Proposal Documents.

THE ACFD IS UNDER NO OBLIGATION TO ACCEPT ANY EXCEPTIONS AND CLARIFICATIONS ANY SUCH EXCEPTIONS AND CLARIFICATIONS MAY BE A BASIS FOR PROPOSAL DISQUALIFICATION.

#### **EXCEPTIONS AND CLARIFICATIONS**

# **CEQA Services for ACFD Fire Stations**

Proposer Name: \_\_\_\_\_

	-	-	ns and clarification, if any, to the RFP and associated Proposal response.
		_	tion to accept any exceptions and clarifications and such be a basis for Proposal disqualification.
Reference to:		<b>)</b> :	Description
Page No.	Section	Item No.	
p. 23	D	1.c.	Vendor takes exception to

<sup>\*</sup>Use additional pages as necessary

# **CREDENTIALS**

**Instructions**: This page must be included as part of the Proposal Response Packet. Following this page, Proposers are to provide proof of any permits, licenses, and/or professional credentials necessary to supply product and perform services as specified in this RFP.

#### **SLEB INFORMATION SHEET**

**Instructions**: On the following page is the *SLEB Information Sheet*. Every Proposer must fill out and submit a signed SLEB Information Sheet, indicating their SLEB certification status. If Proposer is not certified, the information sheet must be completed with the name, identification information, and goods/services to be provided by the CERTIFIED SLEB partner(s) with whom the Proposer will subcontract to meet the County SLEB participation requirement. The Exhibit must be signed by EACH of the named CERTIFIED SLEB(s) that will be subcontractors.

SLEB certification must be complete at the time of Proposal submittal for SLEB primes and SLEB subcontractor(s).

- For SLEB Subcontracting Questions: Please contact the General Services Agency-Office of Acquisition Policy Ratha Chuon, <a href="mailto:ratha.chuon@acgov.org">ratha.chuon@acgov.org</a>, (510) 208-9617.
- For questions/information regarding SLEB certification including requirements, please contact the Auditor-Controller Agency, Office of Contract Compliance & Reporting SLEB Certification Unit at (510) 891-5500.
- Proposer shall present a plan for inclusion of designated, certified Small Local Emerging Business (SLEB) subconsultant(s) at the time of submittal of the RFP.

# SMALL LOCAL EMERGING BUSINESS (SLEB) INFORMATION SHEET

#### RFP No. 23-01— CEQA Services for ACFD Fire Stations

In order to meet the Small Local Emerging Business (SLEB) requirements of this RFP, all Proposers must complete this form.

Proposers that are not certified SLEBS (for definition of a SLEB see <u>Alameda County SLEB Program Overview</u>; [http://acgov.org/auditor/sleb/overview.htm]) are required to subcontract with a SLEB for at least 20% of the total estimated Proposal amount in order to be eligible for contract award. SLEB subcontractors must be independently owned and operated from the prime Contractor with no employees of either entity working for the other. A copy of this form must be submitted for each SLEB that the Proposer will subcontract with, as evidence of a firm contractual commitment to meeting the SLEB participation requirement.

Proposers are encouraged to form a partnership with a SLEB that can participate directly with this contract. One of the benefits of the partnership will be economic, but this partnership will also assist the SLEB to grow and build capacity to eventually Proposal as a prime on their own.

Once a contract has been awarded, substitutions of the named subcontractor(s) are not allowed without prior written approval from the Auditor-Controller, Office of Contract Compliance & Reporting (OCCR).

County departments, prime and subcontractors are required to use the web-based Elation Systems to monitor SLEB subcontractor compliance with <u>Elation Systems</u>; [https://www.elationsys.com/elationsys/].

PROPOSER IS A CERTIFIED SLEB (sig	n at bottom of page)		
SLEB PROPOSER Business Name:			
SLEB Certification #:		SLEB Certification Expiratio	n Date:
NAICS Codes Included in Certificati	on:		
OR			
PROPOSER IS <u>NOT</u> A CERTIFIED SLE THE FOLLOWING GOODS/SERVICE		· · · · · · · · · · · · · · · · · · ·	
SLEB Subcontractor Business Name	e:		
SLEB Certification #:			
SLEB Certification Status:   Sma	II / Emerging		
NAICS Codes Included in Certificati	on:		
SLEB Subcontractor Principal Name	e:		
SLEB Subcontractor Principal Signa	ture: 🗷		Date:
<b>Upon award, Proposer (the prime Contractor) and all SLEB subcontractors</b> agree to register and use the secure web-based ELATION SYSTEMS. ELATION SYSTEMS will be used to submit SLEB subcontractor participation including, but not limited to, subcontractor contract amounts, payments made, and confirmation of payments received.			
Proposer Printed Name/Title:			
Street Address:			
		<del></del> - <del>-</del>	· – –

Proposer Signature: 🌊

Date:

# DEBARMENT AND SUSPENSION CERTIFICATION (PROCUREMENTS \$25,000 AND OVER)

The Proposer, under penalty of perjury, certifies that, except as noted below, Proposer, its principal, and any named and unnamed subcontractor:

- Is not currently under suspension, debarment, voluntary exclusion, or determination of ineligibility by any federal agency;
- Has not been suspended, debarred, voluntarily excluded or determined ineligible by any federal agency within the past three years;
- Does not have a proposed debarment pending; and

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 Has not been indicted, convicted, or had a civil judgment rendered against it by a court of competent jurisdiction in any matter involving fraud or official misconduct within the past three years.

If there are any exceptions to this certification, insert the exceptions in the following space. For any exception noted, indicate to whom it applies, initiating agency, and dates of action. Exceptions will not necessarily result in denial of award, but will be considered in determining Contractor responsibility.

Notes: Providing false information may result in criminal prosecution or administrative sanctions. The above certification is part of the Proposal. Signing this Proposal on the signature portion thereof shall also constitute signature of this Certification.

rnorosen.		
PRINCIPAL:	TITLE:	
CIONATURE.	DATE.	

### **INSURANCE REQUIREMENTS**

Insurance certificates are not required at the time of submission; however, by signing the Proposal Response Packet, the Proposer agrees to meet the minimum insurance requirements prior to award. Insurance documentation must be provided to the ACFD, prior to award, and include an insurance certificate and additional insured certificate, naming the County of Alameda, which meets the minimum insurance requirements, as stated in the RFP.

The following page contains the minimum insurance limits, required by the County of Alameda, to be held by the Contractor performing on this RFP:

SEE NEXT PAGE FOR COUNTY OF ALAMEDA MINIMUM INSURANCE REQUIREMENTS

# EXHIBIT C COUNTY OF ALAMEDA MINIMUM INSURANCE REQUIREMENTS

Without limiting any other obligation or liability under this Agreement, the Contractor, at its sole cost and expense, shall secure and keep in force during the entire term of the Agreement or longer, as may be specified below, the following minimum insurance coverage, limits and endorsements. The County reserves the right to modify these requirements, including limits, based on the nature of the risk, prior experience, insurer, coverage, or other special circumstances. If the contractor maintains broader coverage and/or higher limits than the minimums shown below, the County requires and shall be entitled to the broader coverage and/or the higher limits maintained by the Contractor. Any available insurance proceeds in excess of the specified minimum limits of insurance and coverage shall be available to the County.

	TYPE OF INSURANCE COVERAGES	MINIMUM LIMITS
A	Commercial General Liability Premises Liability; Products and Completed Operations; Contractual Liability; Personal Injury and Advertising Liability	\$1,000,000 per occurrence (CSL) Bodily Injury and Property Damage
В	Commercial or Business Automobile Liability  All owned vehicles, hired or leased vehicles, non-owned, borrowed and permissive uses.  Personal Automobile Liability when extended to cover your business is acceptable for individual contractors with no transportation or hauling related activities	\$1,000,000 per occurrence (CSL) Any Auto or Hired and Non-Owned Autos Bodily Injury and Property Damage
С	Workers' Compensation (WC) and Employers Liability (EL) As required by State of California	WC: Statutory Limits EL: No less than \$1,000,000 per accident for bodily injury or disease
D	Professional Liability/Errors & Omissions Includes endorsements of contractual liability and defense and indemnification of the County	\$1,000,000 per occurrence \$2,000,000 project aggregate

#### E Endorsements and Conditions:

- ADDITIONAL INSURED: County of Alameda, its Board of Supervisors, the individual members thereof, and all County officers, agents, employees, volunteers, and representatives are to be covered as additional insureds on the CGL policy with respect to liability arising out of work or operations performed by or on behalf of the Contractor including materials, parts, or equipment furnished in connection with such work or operations. General liability coverage can be provided in the form of an endorsement to the Contractor's insurance (at least as broad as ISO Form CG 20 10 11 85 or if not available, through the addition of both CG 20 10, CG 20 26, CG 20 33, or CG 20 38; and CG 20 37 if a later edition is used). Auto policy shall contain or be endorsed to contain additional insured coverage for the County.
- 2. DURATION OF COVERAGE: All required insurance shall be maintained during the entire term of the Agreement. In addition, Insurance policies and coverage(s) written on a claims-made basis shall be maintained and evidence of insurance must be provided during the entire term of the Agreement and for at least five (5) years following the later of termination of the Agreement and acceptance of all work provided under the Agreement, with the retroactive date of said insurance (as may be applicable) concurrent with the commencement of activities pursuant to this Agreement. If coverage is cancelled or non-renewed, and not replaced with another claims-made policy form with a Retroactive Date prior to the contract effective date, the Contractor must purchase "extended reporting" coverage for a minimum of five (5) years after completion of work.
- 3. REDUCTION OR LIMIT OF OBLIGATION: All insurance policies, including excess and umbrella insurance policies, shall be primary and non-contributory coverage at least as broad as ISO CG 20 10 04 13 as respects the County, its officers, officials, employees, or volunteers. Any insurance or self-insurance maintained by the County, its officers, officials, employees, or volunteers shall be excess of the Contractor' insurance and shall not contribute with it. Pursuant to the provisions of this Agreement insurance effected or procured by the Contractor shall not reduce or limit Contractor's contractual obligation to indemnify and defend the Indemnified Parties
- 4. INSURER FINANCIAL RATING: Insurance shall be maintained through an insurer with an A.M. Best Rating of no less than A: VII or equivalent, shall be admitted to the State of California unless otherwise acceptable by Risk Management, and with deductible amounts acceptable to the County. Acceptance of Contractor's insurance by County shall not relieve or decrease the liability of Contractor hereunder. Self-insured retentions must be declared and approved. Any deductible or self-insured retention amount or other similar obligation under the policies shall be the sole responsibility of the Contractor. The policy language shall provide or be endorsed to provide, that the self –insured retention may be satisfied by either the named insured or County.
- SUBCONTRACTORS: Contractor shall include all subcontractors as an insured (covered party) under its policies or shall verify that the subcontractor, under its
  own policies and endorsements, has complied with the insurance requirements in this Agreement, including this Exhibit.
- JOINT VENTURES: If Contractor is an association, partnership or other joint business venture, required insurance shall be provided by one of the following methods:
  - Separate insurance policies issued for each individual entity, with each entity included as a "Named Insured" (covered party), or at minimum named as an "Additional Insured" on the other's policies. Coverage shall be at least as broad as in the ISO Forms named above.
  - Joint insurance program with the association, partnership or other joint business venture included as a "Named Insured".
- CANCELLATION OF INSURANCE: Each insurance policy required above shall provide that coverage shall not be cancelled, except with notice of cancellation provided to the County in accordance with policy terms and conditions.
- CERTIFICATE OF INSURANCE: Before commencing operations under this Agreement, Contractor shall provide Certificate(s) of insurance and applicable insurance endorsements as set forth in the provisions of this Agreement and this Exhibit C, in forms satisfactory to County, evidencing that all required insurance coverage is in effect. However, failure to obtain the required documents prior to the work beginning shall not waive the Contactor's obligation to provide them. The County reserves the right to require the Contractor to provide complete, certified copies of all required insurance policies, including endorsements required by these specifications, at any time.

Certificate C-2 Page 1 of 1 Form 2001-1 (Rev. 03/31/20)

# APPENDIX A BOND PROGRAM NEW FIRE STATIONS AND LOCATION MAPS

### Station No. 7: 6901 Villareal Road, Castro Valley 94552

Year Built	1986
Square Feet	2,790
Personnel	3
Apparatus	Type I, Type III





The station houses a Type I Engine and a Type III Engine. The station services the urban wildland interface commonly found in its area, as well as I-580 east to the City of Dublin and west to Grove Way, Castro Valley.

The fire station is ideally located adjacent to a residential neighborhood; however, the station is too small to accommodate all of the required functions of a modern fire station, thus several functions are absent.

The ACFD Programming and Feasibility study determined this fire station to require replacement. The ACFD has already purchased the adjacent property as a site for the new fire station.

Station No. 22: 427 Paseo Grande, San Lorenzo 94580

Year Built	Pre-1940 w/1963 Addition
Square Feet	3,967
Personnel	3
Apparatus	Type I





This fire station houses one Type I Engine company and responds to the downtown, residential and business areas of San Lorenzo. The ACFD leases this fire station from the San Lorenzo Homeowners Association.

The site is tightly surrounded by heavily traveled and utilized roadways and parking lots. Several functions such as shop, PPE cleaning and medical cleaning are missing. Other functions are in noncompatible shared spaces.

The ACFD Programming and Feasibility study determined this fire station requires replacement. Because the existing building is leased, the ACFD is working with the County General Services Agency to locate a site nearby.

Station No. 25: 20336 San Miguel Avenue, Castro Valley 94546

Year Built	1966
Square Feet	10,000
Personnel	7
Apparatus	Type I (Truck/Engine Company), Battalion Chief,
	HazMat Support Unit





This fire station houses a Type I Engine company, a Truck company, a Battalion Chief, a HazMat Support Unit and numerous other apparatus. There are seven firefighters assigned at this station. Behind the main building there is a modular building utilized as a classroom and offices. This modular building is planned to be used as temporary fire station during construction.

Originally designed as the headquarters for the Castro Valley Fire Protection District, the station is fairly large. What may have been adequate for an administrative headquarters in the 1960s is no longer an efficient layout for a modern fire station. As a result, over the years, Station 25 has required periodic remodeling. Its current living and work environment is not optimal.

The ACFD Programming and Feasibility study determined this fire station requires replacement on the existing site.

# APPENDIX B PROFESSIONAL SERVICES AGREEEMENT

# PROFESSIONAL SERVICES AGREEMENT FOR COUNTY OF ALAMEDA

[PROJECT NUMBER, NAME]

With

XXXXXXXXXXX

for the

# CALIFORNIA ENVIRONMENTAL QUALITY ACT SERVICES

Contract No. XXXXX

**County of Alameda** 

**COUNTY OF ALAMEDA** 

AGREEMENT BETWEEN THE COUNTY OF ALAMEDA AND

[COMPANY NAME].

This Agreement is made this XX day of MONTH, 20XX, in the City of Oakland, State of California, by and between [COMPANY NAME], hereinafter referred to as "Consultant" and the County of Alameda, a political subdivision of the State of California, hereinafter referred to as "County".

**AGREEMENT** 

#### 1 Definitions

Where any word or phrase defined below, or a pronoun used in place thereof, is used in any part of this Agreement, it shall have the meaning herein set forth.

Agreement This Agreement together with all attachments and appendices and

other documents incorporated herein by reference, including, but not

limited to, Appendices "A," "B," and "C," attached hereto.

Consultant XXXXX

County of Alameda.

**Project** The County's XXXXX Project as further described in Appendix

"A," Scope of Services.

Services All work, labor, materials and services required under the terms and

conditions of this Agreement, provided pursuant to the terms and conditions of this Agreement, including without limitation,

coordination and administrative services.

**Subconsultants** Consultant's consultants, subconsultants, contractors and

subcontractors, of any tier.

#### 2 Term of Agreement

All work comprising the Services shall be deemed performed under this Agreement. This Agreement shall conclude [MONTH DAY YEAR].

#### 3 Services Consultant Agrees to Perform

- 3.1 Consultant shall perform all Services described in Appendix "A," "Services to be Provided by Consultant," attached hereto and incorporated by reference as though fully set forth herein.
- 3.2 Consultant shall complete all Services required by this Agreement within the times specified in the Milestone Schedule in Appendix "A." Consultant agrees that the Milestone Schedule includes reasonable allowances for completion of the Services, including all time required for County's review and approval of deliverables and for approval of the deliverables by all authorities having jurisdiction over the Project and the Services. Consultant shall achieve its scheduled Milestones (as shown on the Milestone Schedule) unless an excusable event causes a delay (excusable delay), and unless Consultant gives written notice of the excusable event and requests a time extension within ten days of the occurrence of the excusable event. (Excusable events shall be limited to acts of neglect by County or County's agents or consultants when acting at County's direction, breaches of this Agreement by County, Acts of God such as fire, flood, earthquake, or epidemic, or delay by a construction contractor during the construction phase of the Project, or any other circumstances beyond Consultant's reasonable control). If the period of excusable delay caused by an excusable event concurs with a Consultant caused or other nonexcusable delay, County may (but shall not be required to) grant a time extension without compensation.
- 3.3 Consultant may recover extra costs resulting from excusable delay upon showing that the costs claimed (i) resulted from time and/or expenses actually incurred in performing Services, (ii) were incurred by Consultant as a direct result of the delay and not otherwise within Consultant's scope of Services, and (iii) are documented to the

County's satisfaction. (For example, and not by way of limitation, contract punch list, and final inspection Services, whenever performed, and Services related to correcting deficiencies in Consultant's work, shall be within Basic Services and not entitle Consultant to extra costs or Additional Services.)

3.4 Should the progress of the Services under this Agreement at any time fall behind schedule for any reason other than excusable delays, Consultant shall apply such additional manpower and resources as necessary to bring progress of the Services under this Agreement back on schedule and consistent with the standard of professional skill and care required by this Agreement. Time is of the essence in the performance of this Agreement.

#### 4 Compensation

- 4.1 County shall pay Consultant compensation according to the Compensation Schedule established in Appendix "B," Payment to Consultant. County shall pay Consultant in monthly payments on or before the last day of each month for Services properly invoiced by the Consultant which have been properly performed as of the last day of the immediately preceding month and is due in Appendix "B."
- 4.2 County shall not incur any charges under this Agreement, nor shall any payments become due to Consultant for any payment period on the Project, until County receives all deliverables required under Appendix "A" for the payment period (if any) and reasonably accepts such deliverables as meeting the requirements of this Agreement. In cases where Consultant has partially completed one or more deliverables due during a payment period, and if Consultant demonstrates diligent progress thereon, then County may make a partial progress payment based upon Consultant's percentage completion of the partially completed deliverables and diligent progress but taking into account any adverse impacts upon County.
- 4.3 County will not withhold an entire payment if a questioned amount is involved, but will issue payment in the amount of the total invoice less any questioned amount(s). County will make payment for questioned amounts(s) upon County's receipt of any requested documentation verifying the claimed amount(s) and County's determination that the amount is due under the terms of this Agreement. County shall advise Consultant, in writing, within 15 days of receipt of the requested documentation. Final payment will be made when all Services required under this Agreement have been completed to the reasonable satisfaction of County including, without limitation, Consultant's transmittal of all deliverables to County required by Appendix "A."
- 4.4 Invoices furnished by Consultant under this Agreement must be in a form acceptable to County. All amounts paid by County to Consultant shall be subject to audit by County. Payment shall be made by County to Consultant at the address stated hereinabove.
- 4.5 County may set off against payments due Consultant under this Agreement any sums that County determines that Consultant owes to County because of Consultant's errors, omissions, breaches of this Agreement, delays or other acts which caused County monetary damages. Prior to exercising such right, County must demand and attend mediation pursuant to Section 26.3 of this Agreement, to be attended by County, Consultant, and any applicable insurance carriers; such mediation to occur within 30 days of demand. If the parties cannot agree upon the time, place, and mediator, within one week of the County's demand, then the Alameda County Superior Court may upon application by any party make such selection for the parties. If a party other than County refuses to mediate under this Section, then County shall have satisfied its obligations under this Section.

#### 5 Maximum Costs

- 5.1 County's obligation hereunder shall not at any time exceed the amount approved by the Board of Supervisors and approved by the County's General Services Agency Director for payment to the Consultant pursuant to the terms of this Agreement.
- 5.2 Except as may be provided by applicable law governing emergency conditions, County has not authorized its employees, officers and agents to request Consultant to perform Services or to provide materials, equipment and supplies that would result in Consultant performing Services or providing materials, equipment and supplies that exceed the scope of the Services, materials, equipment and supplies agreed upon in the Agreement unless the County amends the Agreement in writing and approves the amendment as required by law to authorize the additional Services, materials, equipment or supplies.
- 5.3 County shall not reimburse Consultant for Services, materials, equipment or supplies provided by Consultant beyond the scope of the Services, materials, equipment, and supplies agreed upon in the Agreement and unless approved by a written amendment to the Agreement having been executed and approved in the same manner as this Agreement.

#### **6** Qualified Personnel

- 6.1 For purposes of this Agreement, except for notices specified under Section 17 below, County shall direct all communications to Consultant through, [PRINCIPAL, COMPANY NAME AND ADDRESS]; and Consultant shall direct all communications to County through XXXXX.
- 6.2 Services under this Agreement shall be performed only by competent personnel under the supervision of and/or in the employment of Consultant. Consultant shall conform with County's reasonable requests regarding the assignment of personnel, but all personnel, including those assigned at County's request, and shall be supervised by Consultant.
- 6.3 Consultant agrees that all professional personnel assigned to the Project will be listed in its proposal, Exhibit 1 to Appendix "A," attached hereto and by this reference incorporated herein, and that the listed personnel will continue their assignments on the Project during the entire term of this Agreement. It is recognized that the listed personnel are not bound by personal employment contracts to Consultant. Consultant agrees that reassignment of any of the listed personnel during the Agreement period shall only be with other professional personnel who have equivalent experience and shall require the prior written approval of County. Any costs associated with the reassignment of personnel shall be borne exclusively by Consultant.
- 6.4 Consultant agrees that should the above personnel not continue their assignments on the Project during the entire term of this Agreement, then Consultant shall not charge County for the cost of training or "bringing up to speed" replacement personnel. County may condition its reasonable approval of substitution personnel upon a reasonable transition period wherein new personnel will learn the Project and get up to speed at Consultant's cost.

#### 7. Representations

7.1 Consultant represents that it has reviewed Appendix "A", "Services to be Provided by Consultant", and that in its professional judgment the Services to be performed under this Agreement can be performed for a fee within the maximum amount set forth in the

- Compensation Schedule established in Appendix "B", Payments to Consultant, and within the times specified in the Milestone Schedule.
- 7.2 Consultant represents that it is qualified to perform the Services and that it possesses the necessary licenses and/or permits required to perform the Services or will obtain such licenses and/or permits prior to the time such licenses and/or permits are required. The consultant also represents that it has extensive knowledge of all applicable building codes, laws, regulations, and ordinances.
- 7.3 Consultant represents that it and its subconsultants have specialized expertise in services similar to those intended for the Project. Consultant agrees that the Services shall be performed in a manner that conforms to the standards of architectural or engineering practice observed by a specialist in performing services similar to the Services. Consultant agrees that for a period of one year after the completion of the Services or at the final acceptance of the construction resulting from the Services, whichever is later, it will re-perform or replace any part or all of the Services deemed by County to be defective and/or not meeting the above standard.
- 7.4 The granting of any progress payment by County, or the receipt thereof by Consultant, or any inspection, review, approval or oral statement by any representative of County or any other governmental entity, shall in no way waive or limit the obligations in this Section 7 or lessen the liability of Consultant to re-perform or replace unsatisfactory Services to the extent required by Section 7.3 above, including but not limited to cases where the defective or below standard Services may not have been apparent or detected at the time of such payment, inspection, review or approval.

#### 8 Indemnification and General Liability

- 8.1 To the fullest extent permitted by law, Consultant shall defend (with legal counsel reasonably acceptable to County) indemnify, and hold harmless the County, its officers, agents, departments, officials, representatives and employees (collectively "Indemnitees") from and against any and all claims, losses, damages, injuries (including, without limitation, injury to or death of an employee of Consultant or its Subconsultants), expenses, liabilities of every kind, nature and description (including, without limitation, indirect and incidental special and consequential damages, court costs, attorneys' fees, litigation expenses and fees of expert consultants or expert witnesses incurred in connection therewith and costs of investigation) to the extent they arise from, or are brought for, or on account of or are connected in any way to Consultant's performance of this agreement (collectively "Liabilities") except where such Liabilities are caused solely by the negligence or willful misconduct of any indemnitee. County may participate in the defense of any such claim without relieving Consultant of any obligation hereunder. This indemnity obligation shall be for the full amount of all damage to County, including defense costs, and shall not be limited by any insurance limits.
- 8.2 Consultant shall defend (with legal counsel reasonably acceptable to the County), indemnify and hold harmless the Indemnitees from all loss, cost, damage, expense, liability or claims, in law or in equity, including attorneys' fees, court costs, litigation expenses and fees of expert consultants or expert witnesses, that may at any time arise for any infringement of the patent rights, copyright, trade secret, trade name, trademark, service mark or any other proprietary right of any person or persons in consequence of the use by County, or any of the other Indemnitees, of Articles or Services to be supplied in the performance of this Agreement.
- 8.3 County shall include a provision in the construction contract with the general contractor on the Project requiring the general contractor to indemnify Consultant for

damages resulting from the negligence of the general contractor and its subcontractors. County shall also include a provision in the construction contract with the general contractor on the project requiring the general contractor to name Consultant as an additional insured on its CGL insurance coverage.

- 8.4 Consultant shall place in its subconsulting agreements and cause its Subconsultants to agree to indemnities and insurance obligations in favor of County and other Indemnitees in the exact form and substance of those contained in this Agreement. Consultant shall require all subconsultants to comply with all indemnification and insurance requirements of this Agreement, including, without limitation, Exhibit C. Consultant shall verify subconsultant's compliance.
- 8.5 County acknowledges that the discovery, presence, handling or removal of asbestos products, polychlorinated biphenyl (PCB) or other hazardous substances which may presently exist at the Project site is outside of Consultant's expertise and is not included in the scope of Services Consultant is to perform nor included in Consultant's insurance. County shall hire an expert consultant in this field if the Project involves such materials. Consultant shall not be responsible or be involved in any way with the discovery, presence, handling or removal of such materials. Consultant shall be responsible for coordinating with County's expert consultant as required by Appendix "A," Services to Be Provided by Consultant.

#### 9 Liability of County

- 9.1 Except as provided in Appendix "A," Services to be provided by Consultant, and Appendix "C," Insurance, County's obligations under this Agreement shall be limited to the payment of the compensation provided for in Sections 3, 4 and 5 of this Agreement.
- 9.2 Notwithstanding any other provision of this Agreement, in no event shall County be liable, regardless of whether any claim is based on contract or tort, for any special, consequential, indirect or incidental damages, including, but not limited to, lost profits or revenue, arising out of or in connection with this Agreement or the Services performed in connection with this Agreement.
- 9.3 County shall not be responsible for any damage to persons or property as a result of the use, misuse or failure of any equipment used by Consultant, or by any of its employees, even though such equipment be furnished, rented or loaned to Consultant by County. The acceptance or use of such equipment by Consultant or any of its employees shall be construed to mean that Consultant accepts full responsibility for and agrees to exonerate, indemnify, defend and save harmless County from and against any and all claims for any damage or injury of any type, including attorneys' fees, arising from the use, misuse or failure of such equipment, whether such damage be to the Consultant, its employees, County employees or third parties, or to property belonging to any of the above.
- 9.4 Nothing in this Agreement shall constitute a waiver or limitation of any right or remedy, whether in equity or at law, which County may have under this Agreement or any applicable law. All rights and remedies of County, whether under this Agreement or other applicable law, shall be cumulative.

#### 10 Independent Contractor; Payment of Taxes and Other Expenses

10.1 Consultant shall be deemed at all times to be an independent contractor and shall be wholly responsible for the manner in which Consultant performs the Services required

- of Consultant by the terms of this Agreement. Consultant shall be liable for the acts and omissions of its Subconsultants, its employees, and its agents.
- 10.2 Nothing contained herein shall be construed as creating an employment, agency or joint venture relationship between County and Consultant. Consultant acknowledges that neither it nor any of its employees or agents shall, for any purpose whatsoever, be deemed to be County employees, and shall not be entitled to receive any benefits conferred on County employees, including without limitation workers' compensation, pension, health, insurance or other benefits.
- 10.3 Consultant shall be solely responsible for payment of any required taxes, including California sales and use taxes, City of Oakland business taxes and United States income tax withholding and social security taxes, levied upon this Agreement, the transaction, or the Services delivered pursuant hereto.
- 10.4 Consultant shall be available as much as reasonably possible to County staff during the County's normal working hours or as otherwise requested by County. Terms of this Agreement referring to direction from County shall be construed as providing for direction as to policy and the result of Consultant's Services only and not as to the means by which such a result is obtained.
- 10.5 Nothing in this Agreement shall operate to confer rights or benefits on persons or entities who are not parties to this Agreement.

#### 11 Insurance

11.1 Prior to execution of this Contract, Consultant shall furnish to County satisfactory proof that it maintains the insurance required by this Contract as set forth in Appendix C "Insurance," which is attached and made a part of this Contract. In the event Consultant fails to maintain any required insurance, County may (but is not obligated to) purchase such insurance and deduct or retain premium amounts from any sums due Consultant under this Contract (or Consultant shall promptly reimburse County for such expense).

#### 12 Suspension of Services

- 12.1 County may, without cause, order Consultant to suspend, delay or interrupt ("suspend") Services pursuant to this Agreement, in whole or in part, for such periods of time as County may determine in its sole discretion. County shall deliver to Consultant written notice of the extent of the suspension at least seven (7) calendar days before the commencement thereof. The suspension shall be treated as an excusable delay, and Consultant shall be compensated for such delay to the extent provided under this Agreement.
- 12.2 Notwithstanding anything to the contrary contained in this Section, no compensation shall be made to the extent that performance is, was or would have been so suspended, delayed or interrupted by cause for which Consultant is responsible.

#### 13 Termination of Agreement for Cause

13.1 If at any time County believes Consultant may not be adequately performing its obligations under this Agreement, that Consultant may fail to complete the Services as required by this Agreement, or has provided written notice of observed deficiencies in Consultant's performance, County may request from Consultant prompt written assurances of performance and a written plan to correct the observed deficiencies in Consultant's performance. Consultant shall provide such written assurances and written plan within ten calendar days of receipt of written request. Consultant

- acknowledges and agrees that any failure to provide written assurances and a written plan to correct observed deficiencies, in the required time, is a material breach under this Agreement.
- 13.2 Consultant shall be in default of this Agreement and County may, in addition to any other legal or equitable remedies available to County, terminate Consultant's right to proceed under the Agreement, for cause:
  - 3.2.1 Should Consultant make an assignment for the benefit of creditors, admit in writing its inability to pay its debts as they become due, file a voluntary petition for bankruptcy, be adjudged a bankrupt or insolvent, file a petition or answer seeking for itself any reorganization, arrangement, composition, readjustment, liquidation, dissolution, or similar relief under any present or future statute, law, or regulation, file any answer admitting or not contesting the material allegations of a petition filed against Consultant in any such proceeding, or seek, consent to, or acquiesce in, the appointment of any trustee, receiver, custodian or liquidator of Consultant or of all or any substantial part of the properties of Consultant, or if Consultant, its directors or shareholders, take action to dissolve or liquidate Consultant; or
  - 13.2.2 Should Consultant commit a material breach of this Agreement and not cure such breach within ten (10) calendar days of the date of written notice from County to Consultant demanding such cure; or, if such failure is curable but not curable within such ten (10) day period, within such period of time as is reasonably necessary to accomplish such cure. (In order for Consultant to avail itself of this time period in excess of 10 calendar days, Consultant must provide County within the 10 day period a written plan acceptable to County to cure said breach, and then diligently commence and continue such cure according to the written plan); or
  - 13.2.3 Should Consultant violate or allow a violation of any valid law, statute, regulation, rule, ordinance, permit, license or order of any governmental agency in effect at the time of performance of the Services and applicable to the Project or Services and does not cure such violation within ten (10) days of the date of the notice from County to Consultant demanding such cure; or, if such failure is curable but not curable within such ten (10) day period, within such period of time as is reasonably necessary to accomplish such cure. (In order for Consultant to avail itself of this time period in excess of 10 calendar days, Consultant must provide County within the 10 day period a written plan to cure said violation acceptable to County, and then diligently commence and continue performance of such cure according to the written plan.)
- 13.3 In the event of termination by County as provided herein for cause:
  - 13.3.1 County shall compensate Consultant for the value of the Services delivered to County upon termination as determined in accordance with the Agreement, subject to all rights of offset and back charges, but County shall not compensate Consultant for its costs in terminating the Services or any cancellation charges owed to third parties;
  - 13.3.2 Consultant shall deliver to County possession of all tangible aspects of the Services in their then condition, including but not limited to, all copies (electronic and hard copy) of designs, engineering, Project records, cost data of all types, drawings and specifications and contracts with vendors and Subconsultants, and all other documentation associated with the Project, and all supplies and aids dedicated solely to performing Services which, in the

- normal course of the Services, would be consumed or only have salvage value at the end of the Services period.
- 13.3.3 Consultant shall remain fully liable for the failure of any Services completed and drawings and specifications provided through the date of such termination to comply with the provisions of the Agreement. The provisions of this Section shall not be interpreted to diminish any right which County may have to claim and recover damages for any breach of this Agreement, but rather, Consultant shall compensate County for all loss, cost, damage, expense, and/or liability suffered by County as a result of such termination and failure to comply with the Agreement.
- 13.4 In the event a termination for cause is determined to have been made wrongfully or without cause, then the termination shall be treated as a termination for convenience, and Consultant shall have no greater rights than it would have had if a termination for convenience had been effected in the first instance. No other loss, cost, damage, expense or liability may be claimed, requested or recovered by Consultant.

#### 14 Termination of Agreement for Convenience

- 14.1 County may terminate performance of the Services under the Agreement in accordance with this Section in whole, or from time to time in part, whenever County shall determine that termination is in the County's best interests. Termination shall be effected by County delivering to Consultant, at least seven (7) calendar days prior to the effective date of the termination, a Notice of Termination specifying the extent to which performance of the Services under the Agreement is terminated.
- 14.2 After receipt of a Notice of Termination, and except as otherwise directed by County, Consultant shall:
  - 14.2.1 Stop Services under the Agreement on the date and to the extent specified in the Notice of Termination;
  - 14.2.2 Place no further orders or subcontracts (including agreements with Subconsultants) for materials, Services, or facilities except as necessary to complete the portion of the Services under the Agreement which is not terminated:
  - 14.2.3 Terminate all orders and subcontracts to the extent that they relate to performance of Services terminated by the Notice of Termination;
  - 14.2.4 Assign to County in the manner, at times, and to the extent directed by County, all right, title, and interest of Consultant under orders and subcontracts so terminated. County shall have the right, in its discretion, to settle or pay any or all claims arising out of termination of orders and subcontracts;
  - 14.2.5 Settle all outstanding liabilities and all claims arising out of such termination of orders and subcontracts, with approval or ratification of County to the extent County may require. County's approval or ratification shall be final for purposes of this clause;
  - 14.2.6 Transfer title and possession to County, and execute all required documents and take all required actions to deliver in the manner, at times, and to the extent, if any, directed by County, completed and uncompleted work products, Services in process, completed Services, supplies, and other material produced or fabricated as part of, or acquired in connection with performance of,

Services terminated by the Notice of Termination (including mockups and model(s)), completed or partially completed plans, drawings, information, in whatever form (i.e., hard-copy and electronic), all intellectual property rights (including without limitation, to the extent applicable, all licenses and copyright, trademark and patent rights) and all other property and property rights which, if the Agreement had been completed, would have been required to be furnished to County.

- 14.2.7 Use its best efforts to assist County in selling, in the manner, at times, to the extent, and at a price or prices that County directs or authorizes, any property of the types referred to in Section 14.2.6, but Consultant shall not be required to extend credit to any purchaser, and may acquire any such property under conditions prescribed and at a price or prices approved by County. All proceeds from the foregoing shall be applied to reduce payments to be made by County to Consultant under this Agreement, shall otherwise be credited to the price or cost of Services covered by this Agreement or be paid in such other manner as County may direct;
- 14.2.8 Complete performance of any part of the Services which were not terminated by the Notice of Termination; and
- 14.2.9 Take such action as may be necessary, or as County may direct, for the protection and preservation of property related to this Agreement which is in Consultant's possession and in which County has or may acquire an interest.
- 14.3 After receiving a Notice of Termination, Consultant shall submit to County a termination claim, in the form and with the Certification County prescribes. The claim shall be submitted promptly but in no event later than three months from the effective date of the termination, unless one or more extensions in writing are granted by County upon Consultant's written request made within such 3-month period or authorized extension. However, if County determines that facts justify such action, it may receive and act upon any such termination claim at any time after such 3-month period or extension. If Consultant fails to submit the termination claim within the time allowed, County may determine, on basis of information available to it, the amount, if any, due to Consultant because of the termination. County shall then pay to Consultant the amount so determined.
- 14.4 Subject to provisions of Section 14.3, Consultant and County may agree upon the whole or part of the amount or amounts to be paid to Consultant because of any termination of Services under this Section. The amount or amounts may include a reasonable allowance for profit on Services done. However, such agreed amount or amounts, exclusive of settlement costs, shall not exceed the total Agreement price as reduced by the amount of payments otherwise made and as further reduced by the Agreement price of Services terminated. The Agreement may be amended accordingly, and Consultant shall be paid the agreed amount.
- 14.5 If Consultant and County fail, under Section 14.4, to agree on the whole amount to be paid to Consultant because of termination of Services under this Section, then Consultant's entitlement to compensation for Services specified in the Agreement which are performed before the effective date of Notice of Termination, shall be the total (without duplication of any items) of
  - 14.5.1 Reasonable value of Consultant's Services performed prior to Notice of Termination, based on Consultant's entitlement to compensation under Appendix "B," "Payments to Consultant." Such amount or amounts shall not exceed the total Agreement price as reduced by the amount of payments

otherwise made and as further reduced by the Agreement value of Services terminated. Deductions for such amount or amounts shall be made for deficiently performed Services, rework caused by deficiently performed Services, the cost of materials to be retained by Consultant, amounts realized from the sale of materials, and for other appropriate credits against the cost of Services. Such amount or amounts may include profit, but not in excess of 10 percent of Consultant's total costs of performing the Services.

- 14.5.2 When, in opinion of County, the cost of any item of Services is excessively high due to costs incurred to remedy or replace defective or rejected Services (including having to re-perform Services), reasonable cost to be allowed will be the estimated reasonable cost of performing Services in compliance with the requirements of Agreement and excessive actual cost shall be disallowed.
- 14.5.3 Reasonable cost to Consultant of handling material returned to vendors, delivered to County or otherwise disposed of as directed by County.
- 14.6 Except as provided in this Agreement, in no event shall County be liable for costs incurred by Consultant (or Subconsultants) after receipt of a Notice of Termination. Such non-recoverable costs include, but are not limited to, anticipated profits on the Agreement or subcontracts, post-termination employee salaries, post-termination administrative expenses, post-termination overhead or unabsorbed overhead, costs of preparing and submitting claims or proposals, attorney's fees or other costs relating to prosecution of the claim or a lawsuit, pre-judgement interest, or any other expense which is not reasonable or authorized under Section 14.5.
- 14.7 This section shall not prohibit Consultant from recovering costs necessary to discontinue further Services under the Agreement as provided for in Section 14.2 or costs authorized by County to settle claims from Subconsultants.
- 14.8 In arriving at amount due Consultant under this Section there shall be deducted:
  - 14.8.1 All unliquidated advance or other payments on account theretofore made to Consultant, applicable to the terminated portion of Agreement,
  - 14.8.2 Any substantiated claim which County may have against Consultant in connection with this Agreement, and
  - 14.8.3 The agreed price for, or proceeds of the sale of, any materials, supplies, or other things kept by Consultant or sold under the provisions of this Section, and not otherwise recovered by or credited to County.
- 14.9 If the termination for convenience hereunder is partial, before the settlement of the terminated portion of this Agreement, Consultant may file with County a request in writing for equitable adjustment of price or prices specified in the Agreement relating to the portion of this Agreement which is not terminated. County may, but shall not be required to, agree on any such equitable adjustment. Nothing contained herein shall limit the right of County and Consultant to agree upon amount or amounts to be paid to Consultant for completing the continued portion of the Agreement when the Agreement does not contain an established price for the continued portion. Nothing contained herein shall limit County's rights and remedies at law.

#### 15 Conflicts of Interest/Other Agreements

- 15.1 Consultant represents that it is familiar with Section 1090 and Section 87100, *et seq*, of the Government Code of the State of California, and that it does not know of any facts that constitute a violation of said sections.
- 15.2 Consultant represents that it has completely disclosed to County all facts bearing upon any possible interests, direct or indirect, which Consultant believes any member of County, or other officer, agent or employee of County or any department presently has, or will have, in this Agreement, or in the performance thereof, or in any portion of the profits thereunder. Willful failure to make such disclosure, if any, shall constitute ground for termination of this Agreement by County for cause. Consultant agrees to comply with all conflict of interest codes adopted by the County of Alameda and their reporting requirements.
- 15.3 Consultant covenants that it presently has no interest, and shall not have any interest, direct or indirect, which would conflict in any manner with the performance of Services required under this Agreement. Without limitation, Consultant represents to and agrees with the County that Consultant has no present, and will have no future, conflict of interest between providing the County the Services hereunder and any interest Consultant may presently have, or will have in the future, with respect to any other person or entity (including but not limited to any federal or state wildlife, environmental or regulatory agency) which has any interest adverse or potentially adverse to the County, as determined in the reasonable judgment of the County. The provisions of this Section 15 shall remain fully effective indefinitely after termination of Services to the County hereunder.

#### 16 Proprietary or Confidential Information of County; Publicity

- 16.1 Consultant acknowledges and agrees that, in the performance of the Services under this Agreement or in the contemplation thereof, Consultant may have access to private or confidential information which may be owned or controlled by County and that such information may contain proprietary or confidential details, the disclosure of which to third parties may be damaging to County. Consultant agrees that all information disclosed by County to or discovered by Consultant shall be held in strict confidence and used only in the performance of the Agreement. Consultant shall exercise the same standard of care to protect such information as a reasonably prudent Consultant would use to protect its proprietary data, and shall not accept employment adverse to the County's interests where such confidential information could be used adversely to the County's interests. Consultant agrees to notify the County immediately in writing if it is requested to disclose any information made known to or discovered by Consultant during the performance of or in connection with this Agreement.
- 16.2 Any publicity or press releases with respect to the Project or Services shall be under the County's sole discretion and control. Consultant shall not discuss the Services or Project, or matters pertaining thereto, with the public press, representatives of the public media, public bodies or representatives of public bodies, without County's prior written consent. Consultant shall have the right, however, without County's further consent, to include representations of Services among Consultant's promotional and professional material, and to communicate with persons or public bodies where necessary to perform under this Agreement.
- 16.3 The provisions of this Section 16 shall remain fully effective indefinitely after termination of Services to the County hereunder.

#### 17 Notice to the Parties

- 17.1 Notices. All notices (including requests, demands, approvals or other communications) under this Agreement shall be in writing.
  - 17.1.1 Method of Delivery. Notice shall be sufficiently given for all purposes as follows:
    - (a) When personally delivered to the recipient, notice is effective on delivery.
    - (b) When mailed first class to the last address of the recipient known to the party giving notice, notice is effective on delivery.
    - (c) When mailed by certified mail with return receipt requested, notice is effective on receipt if delivery is confirmed by a return receipt.
    - (d) When delivered by overnight delivery service, including Federal Express, United Parcel Service, with charges prepaid or charged to the sender's account, notice is effective on delivery if delivery is confirmed by the delivery service.
    - (e) When sent by fax to the last fax number of the recipient known to the party giving notice, notice is effective on receipt as long as (1) a duplicate copy of the notice is promptly given by first-class or certified mail or by overnight delivery or (2) the receiving party delivers a written confirmation of receipt. Any notice given by fax shall be considered to have been received on the next business day if it is received after 5 p.m. (recipient's time) or on a nonbusiness day.
  - 17.1.2 Refused, Unclaimed or Undeliverable Notices. Any correctly addressed notice that is refused, unclaimed, or undeliverable because of an act or omission of the party to be notified shall be considered to be effective as of the first date that the notice was refused, unclaimed, or considered undeliverable by the postal authorities, messenger, or overnight delivery service.
  - 17.1.3 Addresses. Addresses for the purpose of giving notice are set forth below. Either party may change its address or fax number by giving the other party notice of the change in any manner permitted by this paragraph 17.

To Alameda County Fire Department: ACFD Fire Chief William McDonald 6363 Clark Ave. Dublin, California 94568

To Consultant: XXXXXXX. [FIRM ADDRESS] [CITY, STATE ZIP CODE]

17.1.4 Change of Recipient or Address. Either party may, by written notice given at any time or from time to time, require subsequent notices to be given to another person, whether a party or an officer or a representative, or to a different address, or both. Notices given before actual receipt of notice of change shall not be invalidated by the change.

#### 18 Ownership of Results/Work for Hire

- 18.1 Any interest (including, but not limited to, property interests and copyright interests) of Consultant or its Subconsultants, in work products, including but not limited to, drawings, plans, specifications, studies, reports, memoranda, computational sheets or other documents (including but not limited to, electronic media) prepared by Consultant or its Subconsultants in connection with Services to be performed under this Agreement shall become the property of and will be transmitted to County at the conclusion of this Agreement. The consultant may, however, retain one copy for its files. Notwithstanding the foregoing, in the normal course of the Consultant's activities, Consultant shall have an unrestricted right to reuse its standard construction drawings, details, specifications and other related documents, including the right to retain electronic data or other reproducible copies thereof, and the right to reuse portions or the information contained in them which is incidental to the overall design of the Project.
- 18.2 Any and all artworks, copy, posters, billboards, photographs, videotapes, audiotapes, systems designs, software, reports, diagrams, surveys, source codes or any original works of authorship created by Consultant or its Subconsultants in connection with Services performed under this Agreement shall be Works for Hire as defined under Title 17 of the United States Code, and all copyrights in such works are the property of County. In the event that it is ever determined that any works created by Consultant or its Subconsultants under this Agreement are not Works for Hire under U.S. law, Consultant hereby assigns all copyrights to such works to County. With the prior written approval of the County, Consultant may retain and use copies of such works for reference and as documentation of its experience and capabilities.

#### 19 Audit and Inspection Records

- 19.1 Consultant shall maintain all work products, including but not limited to, drawings, specifications, calculations, cost estimates, quantity takeoffs, statements of construction costs and completion dates, schedules and all correspondence, internal memoranda, papers, writings, electronic media and documents of any sort prepared by or furnished to Consultant during the course of performing the Services and providing services with respect to the Project, for a period of at least five years following final completion and acceptance of the Project. All such records (except for materials subject to the attorney-client privilege, if any) shall be available to County, and County's authorized agents, officers, and employees, upon request at reasonable times and places. Monthly records of Consultant's personnel costs, Consultant costs, and reimbursable expenses pertaining to both Basic Services or Additional Services shall be kept on a generally recognized accounting basis, and shall be available to County, and County's authorized agents, officers, and employees, upon request at reasonable times and places. Consultant shall not destroy any Project records until after advising County and allowing County to accept and store the records.
- 19.2 Consultant agrees to maintain full and adequate records in accordance with County requirements to show actual costs incurred by Consultant in its performance of this Agreement, and to make available to County during business hours accurate ledgers, books of accounts, invoices, vouchers, cancelled checks, and accounting and other books, records and documents evidencing or relating to all expenditures and disbursements charged to County or relative to Consultant's activities under this Agreement. The consultant will furnish to County, its authorized agents, officers and employees such other evidence or information as County may request with regard to any such expenditure or disbursement charged by Consultant. Consultant will permit County, and County's authorized agents, officers, and employees, to audit, examine and make copies, excerpts and transcripts from such items, and to make audits of all

invoices, materials, payrolls, records or personnel and other data related to all other matters covered by this Agreement, whether funded in whole or in part under this Agreement

- 19.3 Consultant shall maintain all items described in Sections 19.1 and 19.2 above in an accessible location and condition for a period of not less than five years after final completion and acceptance of the Project or until after final audit has been resolved, whichever is later. If such items are not kept and maintained by Consultant within a radius of fifty (50) miles from County's offices at 1401 Lakeside Drive, Oakland, California, Consultant shall, upon County's request and at Consultant's sole cost and expense, make such items available to County, and County's authorized agents, officers, and employees, for inspection at a location within said fifty (50) mile radius or Consultant shall pay County its reasonable and necessary costs incurred in inspecting Consultant's books and records, including, but not limited to, travel, lodging and subsistence costs. The State of California or any federal agency having an interest in the subject of this Agreement shall have the same rights conferred upon County by this Section.
- 19.4 The rights and obligations established pursuant to this Section shall be specifically enforceable and survive termination of this Agreement.

#### 20 Subcontracting/Assignment/County Employees

- 20.1 Consultant and County agree that Consultant's unique talents, knowledge, and experience form a basis for this Agreement and that the services to be performed by Consultant under this Agreement are personal in character. Therefore, Consultant shall not subcontract, assign or delegate any portion of this Agreement or any duties or obligations hereunder unless approved by County in a written instrument executed and approved by the County in writing. Neither party shall, on the basis of this Agreement, contract on behalf of or in the name of the other party. Any agreement that violates this Section shall confer no rights on any party and shall be null and void.
- 20.2 Consultant shall use the subconsultants for the scopes of work listed in its Statement of Qualifications and Proposal (exhibits to Appendix "A"), below and shall not substitute Subconsultants unless approved by written instrument executed and approved by the County in writing.
- 20.3 To the extent Consultant is permitted by County in writing to subcontract, assign or subcontract any portion of this Agreement or any duties or obligations hereunder, Consultant shall comply with all applicable prompt payment laws and regulations (including, without limitation, California Civil Code Section California §3321. Consultant shall remain fully liable and responsible for all acts and omissions of its Subconsultants in connection with the Services or the Project as if it engaged in the acts and omissions directly.
- 20.4 Consultant shall not employ or engage, or attempt to employ or engage, any person who is or was employed by County or any department thereof at any time that this Agreement is in effect, during the term of this Agreement and for a period of two years after the termination of this Agreement or the completion of the Services, without the written consent of County.

#### 21. Small Local and Emerging Business (SLEB) Participation:

Consultant shall subcontract with XXXXX, for services to be provided under this Agreement in an amount equal to twenty percent (20%) of the contract value of this Agreement in accordance with County's Small and Emerging Local Business provision, which includes but is not limited to:

- 21.1 SLEB subcontractor(s) is (are) independently owned and operated (*i.e.*, is not owned or operated in any way by Prime), nor do any employees of either entity work for the other.
- 21.2. As is applicable, Consultant shall ensure that the certification status of participating SLEB subcontractors is maintained in compliance with the SLEB Program for the term of this Agreement.
- 21.3 Consultant shall not substitute or add any small and/or emerging local business(s) listed in this Agreement without prior written approval from the County. Requests to substitute or add a small and/or emerging local business shall be submitted in writing to the County contract representative identified under Section 6.1 above. The consultant will not be able to substitute the subcontractor without prior written approval from the Alameda County Auditor-Controller Agency, Office of Contract Compliance (OCC).
- 21.4 All SLEB participation, except for SLEB prime contractor, must be tracked and monitored utilizing the Elation Compliance System. Consultant and Consultant's small and/or emerging local businesses participating subcontractors on the awarded contract are required to use the Elation web-based Compliance System as described in Appendix D (Contract Compliance Reporting Requirements) to report and validate payments made by Prime Contractors to the certified small and/or emerging local businesses. It is the Contractor's responsibility to ensure that they and their subcontractors are registered and trained as required to utilize the Elation Compliance System. SLEB prime contractor with SLEB subcontractors must enter payments made to subcontractors in the Elation System and ensure that SLEB subcontractors confirm payments received.
- 21.5 County will be under no obligation to pay Consultant for the percent committed to a SLEB subcontractor if the work is not performed by the listed small and/or emerging local business.
- 21.6 For further information regarding the Small Local Emerging Business participation requirements and utilization of the Alameda County Contract Compliance System contact the County Auditor- Controller's Office of Contract Compliance (OCC) via Email at <a href="mailto:ACSLEBcompliance@acgov.org">ACSLEBcompliance@acgov.org</a>.

County will be under no obligation to pay a consultant for the percent committed to a SLEB (whether SLEB is a prime or subcontractor) if the work is not performed by the listed small and/or emerging local business.

For further information regarding the Small Local Emerging Business participation requirements and utilization of the Alameda County Contract Compliance System contact the County Auditor- Controller's Office of Contract Compliance (OCC) via E-mail at ACSLEBcompliance@acgov.org.

- **First Source Program.** For contracts over \$100,000, Consultant shall provide County ten (10) working days to refer to Consultant, potential candidates to be considered by Consultant to fill any new or vacant positions that are necessary to fulfill their contractual obligations to the County that Consultant has available during the contract term before advertising to the general public.
- 23 Non-Discrimination, Equal Employment Opportunity and Business Practices

Consultant shall not discriminate against any employee or applicant for employment, nor against any Subconsultant or applicant for a subcontract, because of race, color, religious creed, age, sex, actual or perceived sexual orientation, national origin, disability as defined by the ADA (as defined below) or veteran's status. To the extent applicable, Consultant shall comply with all federal, state and local laws (including, without limitation, County ordinances, rules and regulations) regarding non-discrimination, equal employment opportunity, affirmative action, and occupational-safety-health concerns, shall comply with all applicable rules and regulations thereunder, and shall comply with same as each may be amended from time to time.

#### 24 Drug-Free Workplace Policy

Consultant acknowledges that pursuant to the Federal Drug-Free Workplace Act of 1989, the unlawful manufacture, distribution, dispensation, possession, or use of a controlled substance is prohibited on County premises. Consultant agrees that any violation of this prohibition by Consultant, its employees, agents or assigns shall be deemed a material breach of this Agreement.

#### 25 Compliance with Americans with Disabilities Act

Consultant acknowledges that, pursuant to the Americans with Disabilities Act ("ADA"), programs, services and other activities provided by a public entity to the public, whether directly or through a contractor, must be accessible to the disabled public. Consultant shall provide the Services specified in this Agreement in a manner that complies with the standard of care established under this Agreement regarding the ADA and any and all other applicable federal, state and local disability rights legislation. Consultant agrees not to discriminate against disabled persons in the provision of services, benefits or activities provided under this Agreement, and further agrees that any violation of this prohibition on the part of Consultant, its employees, agents or assigns shall constitute a material breach of this Agreement.

#### 26 Disputes

- 26.1 Should any question arise as to the meaning and intent of this Agreement, the question shall, prior to any other action or resort to any other legal remedy, be referred to the County General Services Agency Director or his designee, and a principal of the Consultant who shall attempt, in good faith, to resolve the dispute. Such referral may be initiated by written request from either party and a meeting between the County representative, and principal of the Consultant shall then take place within five days of the request.
- 26.2 Provided that County continues to compensate Consultant in accordance with this Agreement, Consultant shall continue its Services throughout the course of any and all disputes. Nothing in this Agreement shall allow Consultant to discontinue Services during the course of any dispute, and Consultant's failure to continue Services during any and all disputes shall be considered a material breach of this Agreement. Consultant agrees that the existence or continued existence of a dispute does not excuse performance under any provision of this Agreement, including but not limited to, the time to complete the Services. The Consultant also agrees that should Consultant discontinue Services due to a dispute or disputes; County may terminate this Agreement for cause as provided herein.
- 26.3 In the event of claims exceeding \$50,000, as a precondition to litigation, the parties shall first participate in non-binding mediation pursuant to the construction mediation procedures of the American Arbitration Association ("AAA"), in Oakland, before a mediator mutually agreeable to the parties, and in the event the parties are unable to agree, selected by a judge of the Alameda County Superior Court from an approved list of AAA qualified construction mediators. The parties may agree to engage in

discovery prior to mediation, but if they do, they shall follow the procedures prescribed in the California Code of Civil Procedure, Section 2019, et seq. and discovery so conducted shall apply in any subsequent litigation as if conducted in that litigation.

#### 27 Agreement Made in California; Venue

- 27.1 This Agreement shall be deemed to have been executed in the City of Oakland, County of Alameda. The formation, interpretation, and performance of this Agreement shall be governed by the laws of the State of California, excluding its conflict of laws rules. The venue for all litigation relative to the formation, interpretation, and performance of this Agreement shall be in the County of Alameda. Consultant waives CCP §394.
- 27.2 The parties shall execute one original and six copies of this Agreement.

#### 28 Compliance with Laws

- 28.1 Consultant represents that it will comply with all applicable laws in the performance of the Services, regardless of whether such laws are specifically stated in this Agreement and regardless of whether such laws are in effect on the date hereof. Consultant shall comply with all security requirements imposed by authorities with jurisdiction over the Project, and will provide all information, work histories and/or verifications as requested by such authorities for security clearances or compliance.
- 28.2 Consultant further represents that all plans, drawings, specifications, designs and any other product of the Services will comply with all applicable laws, codes and regulations, consistent with the standard of care in this Agreement.

#### 29 Construction

All section and paragraph captions are for reference only and shall not be considered in construing this Agreement. Each signatory to this Agreement for Consultant shall have joint and several responsibility and liability to perform the terms of this Agreement.

#### 30 Miscellaneous

- 30.1 As between the parties to this Agreement: as to all acts or failures to act by either party to this Agreement, any applicable statute of limitations shall commence to run on the date of issuance by County of the final Certificate for Payment, or termination of this Agreement, whichever is earlier. This section shall not apply to latent defects as defined by California law or negligence claims, as to which the statute of limitations shall be as defined by law. However, the applicable statutes of repose, California Code of Civil Procedure Sections §§ 337.1 and 337.15, shall continue to apply.
- 30.2 Any provisions or portion thereof of this Agreement, which is prohibited by, unlawful or unenforceable under any applicable law of any jurisdiction, shall as to such jurisdiction be ineffective without affecting other provisions of this Agreement. If the provisions of such applicable law may be waived, they are hereby waived to the end that this Agreement may be deemed to be a valid and binding agreement enforceable in accordance with its terms. If any provisions or portion thereof of this Agreement are prohibited by, unlawful, or unenforceable under any applicable law and are therefore stricken or deemed waived, the remainder of such provisions and this Agreement shall be interpreted to achieve the goals or intent of the stricken or waived provisions or portions thereof to the extent such interpretation is consistent with applicable law.
- 30.3 Either party's waiver of any breach, or the omission or failure of either party, at any time, to enforce any right reserved to it, or to require performance of any of the terms, covenants, conditions or other provisions of this Agreement, including the timing of any such performance, shall not be a waiver of any other right to which any party is

entitled, and shall not in any way affect, limit, modify or waive that party's right thereafter to enforce or compel strict compliance with every term, covenant, condition or other provision hereof, any course of dealing or custom of the trade or oral representations notwithstanding.

#### 31 Entire Agreement; Modifications of Agreement

- The Agreement, and any written modification to the Agreement shall represent the entire and integrated Agreement between the parties hereto regarding the subject matter of this Agreement and shall constitute the exclusive statement of the terms of the parties' Agreement. The Agreement, and any written modification to the Agreement, shall supersede any and all prior negotiations, representations or agreements, either written or oral, express or implied, that relate in any way to the subject matter of this Agreement or written modification, and the parties represent and agree that they are entering into this Agreement and any subsequent written modification in sole reliance upon the information set forth in the Agreement or written modification and the parties are not and will not rely on any other information. All prior negotiations, representations or agreements, either written or oral, express or implied that relate in any way to the subject matter of this Agreement shall not be admissible or referred to hereafter in the interpretation or enforcement of this Agreement.
- 31.2 Consultant, in any price proposals for changes in the Services that increase the Agreement amount, or for any additional Services, shall break out and list its costs and use percentage markups. Consultant shall require it's Subconsultants (if any) to do the same, and the Subconsultants' price proposals shall accompany Consultant's price proposals.
- 31.3 Consultant and its Subconsultants shall, upon request by County, permit inspection of all original unaltered Agreement bid estimates, subcontract Agreements, purchase orders relating to any change, and documents substantiating all costs associated with all cost proposals.
- 31.4 Changes in the Services made pursuant to this Section and extensions of the Agreement time necessary by reason thereof shall not in any way release Consultant's representations and agreements pursuant to this Agreement.
- 31.5 This Agreement may not be modified, nor may compliance with any of its terms be waived, except by written instrument executed and approved by a fully authorized representative of both County and Consultant expressing such an intention in the case of a modification or by the party waiving in the case of a waiver.
- 31.6 Whenever the words "as directed," "as required," "as permitted," or words of like effect are used, it shall be understood as the direction, requirement, or permission of County. The words "approval," "acceptable," "satisfactory," or words of like import, shall mean approved by, or acceptable to, or satisfactory to County, unless otherwise indicated by the context.

IN WITNESS WHEREOF, the parties hereto have executed this Agreement on the dates shown below

their respective authorized signatures.

END OF DOCUMENT

#### APPENDIX A

#### SERVICES TO BE PROVIDED BY CONSULTANT

- 1. This is an appendix attached to, and made a part of and incorporated by reference with Agreement dated [MONTH DAY YEAR], between the County of Alameda ("County") and [COMPANY NAME] ("Consultant"), providing for professional services.
  - 1.1 The County's Proposed [PROJECT NAME] Project-
    - 1.1.1 The County's proposal for [PROJECT NAME] Project
  - 1.2 Consultant Team

Consultant's team consists of:

[COMPANY NAME]	[TITLE]
[COMPANY NAME]	[TITLE]
[COMPANY NAME]	[TITLE

Consultant shall provide XXXX services, and is the prime consultant. Consultant, its team, their expertise, experience and proposed staffing, is set forth in Consultant's Proposal dated [MONTH DAY YEAR], incorporated into this Appendix by this reference, and attached to this Appendix as its Exhibit 1. The limits of this incorporation by reference are set forth in Section 3 of this Appendix.

1.3 Scope of Project

#### XXXXX

The proposed project team consists of XXXXX providing XXXXX providing XXXXX of those services.

- 1.4 Consultant's Milestone Schedule and Deliverables
  - 1.4.1 <u>XXXXX</u>
  - 1.4.2 XXXXX
  - 1.4.3 XXXXX
- 1.5 Personnel and Sub consultants

Consultant shall use only the personnel and sub consultants identified in its Statement of Qualifications and Proposal, attached hereto as Exhibit 1, in performing the Services.

- 2. General Requirements
  - 2.1 General Criteria Governing Consultant's Service.
    - 2.1.1 Plans, material specifications, design calculations, site data [and any cost estimates] required to be prepared by Consultant shall be prepared by licensed personnel or personnel under the direction of licensed personnel. As required by the California Code of Regulations, "Responsible Charge" for such Services shall be with a Registered Architect or Engineer licensed in the State of California.
    - 2.1.2 The Project shall be developed and designed to meet all applicable and the most current codes, laws, regulations, and professional standards. Certain exceptions are possible, but only when the County grants a written exemption to a specific standard or regulation.

- 2.1.3 Consultant shall review existing County data, reports, plans, and other information regarding the site, and perform field investigations as necessary to become familiar with the site. Consultant shall make an independent assessment of the accuracy of the information provided by the County concerning existing conditions (including but not limited to existing utilities and structures) and conduct such further investigations of existing conditions as are necessary for Consultant to perform the Services. Consultant shall rely on the results of its independent investigations and not on information provided by County. Consultant shall review supplied design information and advise County of its adequacy for Consultant's work and advise County of any further design or other services necessary to complete the Project.
- 2.1.4 Unless otherwise permitted in writing by County, Consultant shall not specify or recommend unique, innovative, proprietary or sole source equipment, systems or materials. In the event Consultant requests to specify or recommend a proprietary or sole source design or equipment, Consultant shall provide County with a written evaluation of whether all periodic maintenance and replacement of parts, equipment or systems, can be performed normally and without excessive cost or time. County will consider such evaluation in making its decision.

#### 2.2 General Scope of Consultant's Services

- 2.2.1 Consultant's services shall include all professional services within the scope of Consultant's professional discipline (including Consultant's team's professional disciplines) necessary to accomplish the tasks defined throughout this Appendix. These services will include, but are not limited to, the services outlined in Consultant's proposed scope of services annexed to this Appendix as its Exhibit 1. Consultant shall have adequate personnel, facilities, equipment and supplies to complete Consultant's Services.
- 2.2.2 Performance of Services will require Consultant to work with, meet with, and attend meetings with County staff, with other governmental agencies, and with such other consultants as Consultant determines necessary, to the extent necessary for performance of Consultant's duties under this Agreement (including, but not limited to, Consultant's express duties of coordination with other consultants).
- 2.2.3 Consultant shall engage all appropriate specialty subconsultants as are necessary for proper completion of Consultant's Services in accordance with the scope of work specified herein and utilizing the consultants as specified in Exhibit 1, at the sole expense of Consultant. Consultant's contracts with its subconsultants (and their contracts with their subconsultants) shall incorporate this Agreement by reference to the extent not inconsistent with the subconsultant's scope of work. Consultant shall secure County's approval for any subconsultants not listed in Exhibits 1 and this Appendix. Consultant shall require each of its subconsultants to execute agreements containing a standard of care and indemnity provisions coextensive with those in this Agreement and which will indemnify and hold County harmless from any negligent errors or omissions of the Subconsultants.
- 2.2.4 Consultant shall provide County with written evaluations, when applicable, of the effect of any and all governmental and private regulations, licenses, patents, permits, and any other type of applicable restriction and associated requirements on the Services and its incorporation and its incorporation into the Project, including but not limited to, all requirements imposed by the Office of Statewide Health Planning & Development (OSHPD), Division of State Architect, Regional Water Quality Control Board, California Uniform Building Code and California Regulations (including but not limited to Title 24). Consultant may incorporate these written evaluations into its deliverables as expository of the report and design solutions provided.

#### 2.3 Coordination of Services with the Project, County's Consultant Team, and County Staff

- 2.3.1 Consultant shall fully coordinate its Services with the services of all engineering disciplines and subconsultants involved in completing the Project. The objective of this coordination shall be the development of a comprehensive and workable design for the site work portion of the Project and preliminary design for the balance of the Project, with consistency in engineering standards, any construction methods anticipated construction details, materials specifications, and approaches, to secure practical, consistent and economic design solutions. Consultant shall immediately advise County in writing if any County staff or consultant fails in any manner to coordinate its work with Consultant, and the nature of the non-compliance. County will have responsibility to then enforce compliance.
- 2.3.2 Consultant shall provide appropriate safety training for Consultant's personnel. Consultant shall review and train Consultant's personnel in appropriate safety procedures for work in the Project construction area. Consultant shall require all personnel under Consultant's direction to wear white hard hats when entering the construction area, and any other safety equipment such as orange vests and appropriate shoes, ear and eye protection whenever these precautions are required by OSHA safety standards. Consultant shall provide all safety equipment for Consultant's personnel.

#### 2.4 <u>Deliverables and Completion Dates Required Under This Agreement</u>

Required deliverables are discussed in Section 4 below, and in Consultant's proposed scope of work annexed as Exhibit 1. Each deliverable shall be reviewed with representatives of the County. The County shall make a reasonable determination of the acceptability of the deliverables. Consultant shall promptly correct deficiencies that County reasonably identifies in the deliverables and shall promptly make modifications to conform with Project requirements and modifications to achieve acceptability of deliverables to County, and the cost thereof is included in the fee for Basic Services. (If Consultant should disagree with County's determination, Consultant shall make the changes requested by County under a reservation of rights to request additional compensation and shall submit separate supporting documentation for the additional charge).

#### 2.5 Monthly Progress Update

With each request for payment, Consultant shall provide County with a written Monthly Progress Update. The Monthly Progress Update shall cover the Consultant's percent complete for each phase of the work as outlined in the "Monthly Billing Breakdown" in accordance with Appendix B, Item 2. If applicable, the Monthly Progress Update shall identify any actions and approvals needed, and any problems in performing the Services (whether by Consultant, County or any third party) of which Consultant becomes aware.

#### 3. Consultant's Proposal

- 3.1 The Consultant has prepared and supplied County with a proposed scope of work dated [MONTH DAY YEAR] which is attached to this Appendix as its Exhibit 1 and incorporated herein by this reference ("Proposal"). Consultant's Proposal represents Consultant's initial proposed scope of services. This Agreement (and its appendices) the Proposal are deemed complimentary; what is called for by one is as binding as if called for in both, and shall be performed by Consultant. In the case of direct conflict between this Agreement and the Proposal, then the following rules apply:
- 3.2 Regarding any conflict (direct or indirect) between the Proposal and either the Agreement Form, Appendix B Compensation Form, or Appendix C Insurance, the terms of the Agreement Form, Appendix B Compensation, and Appendix C Insurance shall have precedence.
- 3.3 Regarding any conflict (direct or indirect) between the Proposal and this Appendix A, the more stringent requirements providing the County with the broader scope of services shall have precedence, such that the scope of work described in this Appendix "A" and the scope of work described in the Proposal shall both be performed to the greatest extent feasible.

- 4 Basic Services
  - 4.1 Consultants shall provide services in accordance with scope in section 1.3 above.
- 5 Additional Services

All Services identified in the Agreement, including but not limited to the Agreement form, the other appendices, and in the foregoing sections of this Appendix A are "Basic Services." The County may request Consultant to provide services in addition to Basic Services, referred to hereafter as (Additional Services). Additional Services must be authorized by County in writing prior to performance. Consultant shall be compensated for Additional Services as provided herein unless the parties agree on lump sum compensation for particular work activities. (Under no circumstances shall Additional Services be deemed to include work or services necessary because of Consultant's errors, omissions or conflicts of any type in Consultant's work product. All such services shall be performed at no cost to County, including, but not limited to, any required corrections or revisions to reports, drawings or specifications that are a result of any errors or omissions by Consultant. Nor shall Additional Services include work performed prior to written notice and written agreement upon the Additional Services).

END OF APPENDIX A

#### APPENDIX B

#### PAYMENTS TO CONSULTANT

This is an appendix attached to, and made a part of and incorporated by reference with Agreement dated [MONTH DAY YEAR], between the County of Alameda ("County") and XXXXX ("Consultant"), providing for professional services.

- 1. Amount of Compensation for Services of Consultant
  - 1.1. Excluding Additional Services only, the amount of compensation to be paid to Consultant for all services under this Agreement shall not exceed XXXXX. A cost proposal shall be provided with the Consultant's Task Order proposal response. Total compensation due Consultant shall be the actual amount invoiced based upon the Consultant's hourly billing. Reimbursable Expenses are included in the NTE. The NTE also includes within its scope the scope of all subconsultants and their reimbursables, and shall constitute full compensation for the Services.
  - 1.2 "Reimbursable Expenses" means job-related expenses directly incurred by Consultant in the performance of services provided under the Agreement. Reimbursable expenses include mail and overnight delivery services, reproduction of reports, drawings, specifications, photographs and similar. Normal travel expenses to and from the site are included in the base contract. Out-of-State travel in connection with the project shall be approved in advance by County.
- 2. Monthly Billing Breakdown
  - 2.1.1. County shall make monthly payments to Consultant in accordance with approved Monthly Billing Breakdown, which shall be submitted by Consultant for County's approval prior to the first monthly invoice. The "Monthly Billing Breakdown" shall itemize separate categories for each consultant, each design and construction phase, along with a project schedule defining the timeline and cost for each category.

#### 2.1.2. All invoices must include:

Purchase Order Number

Project Name

Project Address

Project Number

Project Manager Name

Description of service performed

Date range of services performed

Sent electronically to: finance.acfd@acgov.org or via mail to ACFD 6363 Clark Ave. Dublin, Ca 94568

- 3 Methods of Payment to Consultant
  - 3.1 For Basic Services on the Project. Consultant shall submit monthly invoices in accordance with the approved "Monthly Billing Breakdown" specifying the percentage complete for each billing category and itemized reimbursable expenses supported by invoices and appropriate backup documentation. Each invoice shall report on Consultant's total billings.
  - 3.2 For Additional Services. The County shall pay Consultant for Additional Services, as defined below, as follows:
    - 3.2.1 General. For Additional Services of Consultant's professional staff engaged directly on the Project, on the basis of a lump sum amount negotiated between the parties, or, at County's option, based on hourly rates per Consultant's Billing schedule with an agreed Not-to-Exceed amount.
    - 3.2.2 Subconsultants. For Additional Services of Subconsultants employed by Consultant to render Additional Services, the amount billed to Consultant, therefore.
    - 3.2.3 For Additional services on an hourly basis, Consultant agrees that all Subconsultant billing will be limited to a not-to-exceed amount upon prior written approval of the County.
- 4. Definitions

- 4.1. "Additional Services" mean services beyond the scope of the Services defined in this Agreement. Additional Services must be authorized in writing prior to proceeding.
- a) The Billing Rates listed in attached Appendix B-1 shall be used as a basis for payment and shall apply to all of Consultant's and Subconsultants' principals, professional personnel and others engaged directly on the Project. The Billing Rates shall remain constant throughout this Agreement, and shall not be adjusted for inflation, salary adjustments, cost changes, or any other reason.

END OF APPENDIX B

#### APPENDIX C

#### **INSURANCE**

This is an appendix attached to, and made a part of and incorporated by reference with Agreement dated [MONTH DAY YEAR], by and between the County of Alameda, ("County") and [COMPANY NAME]

- A. Consultant is required to maintain at all times during the performance of this Agreement the following insurance coverage:
  - 1. Workers' Compensation Employers' Liability limits not less than \$1,000,000 each occurrence, \$1,000,000 per disease, and \$1,000,000 each employee. Consultant's Workers' Compensation Insurance policy shall contain a Waiver of Subrogation. In the event Consultant is self-insured, it shall furnish Certificate of Permission to Self-Insure signed by Department of Industrial Relations Administration of Self-Insurance, State of California. Employers' Liability Coverage endorsement shall specify as entity and endorsement holder the County, its Board of Supervisors, the individual members thereof, and all County officers, agents, employees, and volunteers.
  - 2. Occurrence-based Commercial General Liability Insurance or Business Owners Policy with limits not less than \$\frac{\\$1,000,000}{\}\$ each occurrence Combined Single Limit for Bodily Injury and Property Damage, including Contractual Liability, Personal Injury, Products and Completed Operations, and \$\frac{\\$2,000,000}{\}\$ Aggregate. This liability insurance shall include but shall not be limited to protection against claims arising from bodily and personal injury (including death resulting therefrom) and damage to property resulting from Consultant's or subcontractor's or subconsultant's operations.
  - 3. Occurrence-based Comprehensive or Business Owners Automobile Liability Insurance with limits not less than \$1 million each occurrence Combined Single Limit for Bodily Injury and Property Damage, including Owned, if any, and Non-owned and hired auto coverage, as applicable.
  - 4. Professional Liability Insurance with limits not less than \$1,000,000 each claim and \$2,000,000 in the aggregate with respect to negligent acts, errors or omissions in connection with professional services to be provided under this Agreement, with deductible amounts acceptable to the County. Acceptance of Contractor's insurance by County shall not relieve or decrease the liability of Contractor hereunder. Any deductible or self-insured retention amount or other similar obligation under the policies shall be the sole responsibility of the Contractor.
  - B. General Liability and Automobile Liability Insurance policies shall be endorsed to provide the following:
  - 1. Name as Additional Insured County, its Board of Supervisors, the individual members thereof, and all County officers, agents, employees, and volunteers.
  - 2. That such policies are primary insurance to any other insurance available to the Additional Insureds, with respect to any claims arising out of this Agreement, and that insurance applies separately to each insured against whom claim is made or suit is brought, but the addition of one or more entities shall not affect the insurer's limit of liability.
  - C. All policies shall be endorsed to provide thirty (30) days advance written notice to County of cancellation, and certificates of all policies and endorsements shall be mailed to County as provided in the Agreement per paragraph 17.1.3.
  - D. County may, at its sole option, terminate this Agreement on 15 days' notice to Consultant (but during such 15 day period Consultant has the opportunity to cure the default), in the event of any lapse of required insurance coverage. County may, at its option, secure sufficient insurance coverage to replace any required insurance coverage which has lapsed, and Consultant hereby acknowledges its liability to reimburse County for all costs associated with such replacement insurance coverage.
  - E. Insurance shall be maintained through an insurer and with deductible amounts acceptable to County. Should any of the required insurance be provided under a claims-made form, Consultant shall maintain such coverage continuously throughout the term of this Agreement, without lapse, and shall provide a discovery period for a period of three years beyond the Agreement expiration, to the effect that, should occurrences during the Agreement term give rise to claims made within four years after expiration of the Agreement, such claims shall be covered by such claims-made policies.

- F. Certificates of insurance, in form and with insurers satisfactory to County, evidencing all coverages above shall be furnished to County before commencing any operation under this Agreement, with complete copies of policies promptly upon County request.
- G. Approval of the insurance by County shall not relieve or decrease the liability of Consultant hereunder.
- H. If Consultant is an association or partnership, the association or partnership shall be insured by any one of the following methods:
  - 1. Separate insurance policies issued with the association or partnership as named insured.
  - 2. All insurance policies required by this Agreement of one of the participants to include the association or partnership as named insured.
  - 3. The association or partnership must be a named insured on all of the policies required by this Agreement.

END OF APPENDIX C

# APPENDIX D

# SAMPLE TASK ORDER ARCHITECTURAL AND ENGINEERING SERVICES

### Task Order

CONTRACT NUMBER:
PROJECT NAME:
PROJECT LOCATION:
PROJECT NUMBER:
Pursuant to the terms of the Contract, including all attachments, between the County of Alameda and XXXXXXX Architects and all documents attached and incorporated by reference below herein, Vendor is awarded this Task Order. There will be n changes in this Task Order's Scope of Services or Budget described in the Request for Task Order Proposal and Vendor's Proposal without written approval by Director of GSA or as otherwise delegated by the Board of Supervisors within the delegated limit and authority. <i>Invoices for costs outside the approved budget and scope will not be reimbursed unless the additional costs have been previously approved in writing</i> .
Documents Attached:
<ul> <li>REQUEST FOR TASK ORDER PROPOSAL (Provided by County)</li> <li>CONFLICT OF INTEREST, INELIGIBILITY and VOLUNTARY EXCLUSION CERTIFICATION (Provided by County)</li> <li>TASK ORDER PROPOSAL RESPONSE (Provided by Vendor)</li> <li>FEE PROPOSAL SHEET (Provided by Vendor)</li> <li>PROJECT SCHEDULE (Provided by Vendor)</li> </ul>
NOT-TO-EXCEED LIMIT OF CONSULTANTS AS-NEEDED AGREEMENT: \$
FUNDS AWARDED TO DATE UNDER AGREEMENT: \$
FUNDING APPROVED FOR THIS TASK ORDER: \$
BALANCE AVAILABLE FOR FUTURE CONTRACTTASK ORDER/S: \$

#### ACCEPTANCE OF TASK ORDER (TO BE SIGNED IF AWARDED PROJECT)

I hereby acknowledge the receipt of the Task Order and agree to implement the Project/Activity described, in accordance with the Contract, the attached "Request for Task Order Proposal", "Task Order Proposal Response", "Fee Proposal Sheet" and "Project Schedule", subject to necessary approvals of the Deputy Director of Technical Services, or his/her designee.

(INSERT FIRM NAME)	
(INSERT SIGNATORY NAME, TITLE)	DATE
COUNTY OF ALAMEDA, GENERAL SERVIC	EES AGENCU
DEPUTY DIRECTOR Capital Programs	DATE